

New Issue Performance

07 February 2025



Frequency

-6.14bps Mean Tightening
+6.13bps Mean Widening

Spread Movement (bps)

FIVE WORST PERFORMERS								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	500	AFRICA FINANCE CORP (AFRFIN)	7.5	Perp	Baa3/NA/NA	Supranational Bank	13/01/25	301.5	99.485		358.4	98.5	+57
USD	500	GREAT EASTERN LIFE ASSUR (GESP)	5.398	Perp	NA/A/NA	Life/Health Insurance	14/01/25	69.6	100	1.9x	114.0	99.45	+44
USD	2074	DIRECTV FIN LLC/COINC (DTV)	10	15/02/2031	NA/NA/BBB-	Cable/Satellite TV	03/02/25	557	100		594.2	98.78	+37
USD	530	ARDONAGH GROUP FINANCE (ARDGRP)	8.875	15/02/2032	NA/CCC/NA	Insurance Brokers	21/01/25	329	103.75		364.5	102.88	+36
USD	1500	AL RAJHI SUKUK LTD (RJHIAB)	6.25	Perp	Baa3/NA/NA	Commer Banks Non-US	14/01/25	159.4	100	2.7x	193.9	100.152	+35

Wednesday 05 February 2025								@ Issue					Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid			
EUR	1000	COMMUNITY OF MADRID SPAI (MADRID)	3.137	30/04/2035	NA/NA/NA	Regional Authority	1k/1k	11.0	99.988	5.5x	10.9	99.99	-0		
EUR	300	DOBANK SPA (DOBIM)	7	28/02/2030	NA/BB/BB(EXP)	Finance-Other Services	100k/1k	505.0	99.473		462.8	101.36	-42		
EUR	5000	EUROPEAN INVESTMENT BANK (EIB)	2.375	15/05/2030	NA/NA/NA	Supranational Bank	1k/1k	28.8	99.781	9.5x	25.7	99.83	-3		
EUR	750	IBM CORP (IBM)	2.9	10/02/2030	A3/A-/A-	Computer Services	100k/1k	82.7	99.949		81.1	99.99	-2		
EUR	900	IBM CORP (IBM)	3.45	10/02/2037	A3/A-/A-	Computer Services	100k/1k	101.2	99.69		100.3	99.73	-1		
EUR	750	IBM CORP (IBM)	3.8	10/02/2045	A3/A-/A-	Computer Services	100k/1k	121.0	99.972		120.2	99.98	-1		
EUR	800	IMPERIAL BRANDS FIN PLC (IMBLN)	3.875	12/02/2034	Baa2/NA/NA	Tobacco	100k/1k	162.5	99.575	6.3x	160.4	99.69	-2		
EUR	1000	KOMMUNALBANKEN AS (KBN)	2.625	12/02/2032	NA/NA/NA	Sovereign Agency	100k/1k	46.4	99.962	3.1x	45.2	99.90	-1		
EUR	1000	LAND BADEN-WUERTEMTEMBERG (BADWUR)	2.625	12/02/2035	NA/AA+/NA	Regional Authority	1k/1k	32.0	99.618	1.6x	31.4	99.54	-1		
EUR	650	MIZUHO FINANCIAL GROUP (MIZUHO)	3.295	13/05/2033	A1/NA/A-	Diversified Banking Inst	100k/1k	112.2	100	1.8x	112.5	99.89	+0		
EUR	250	RAIFF VERBAND SALZBURG (RFVBSA)	2.625	12/02/2031	NA/NA/NA	Cooperative Banks	100k/100k	59.9	99.611	4x	57.8	99.60	-2		
EUR	300	SPARKASSE PFORZHEIM CALW (SKPFO)	2.375	14/08/2028	NA/NA/NA	Regional Banks-Non US	100k/100k	44.9	99.689	4.3x	42.6	99.66	-2		
GBP	1000	ASIAN DEVELOPMENT BANK (ASIA)	4.125	14/02/2028	NA/NA/NA	Supranational Bank	1k/1k	38.0	99.76	1.3x	37.0	99.64	-1		
GBP	400	WHITBREAD GROUP PLC (WTBLN)	5.5	31/05/2032	NA/NA/NA	Hotels&Motels	100k/1k	133.0	99.872	4.6x	129.7	99.90	-3		
USD	1000	BBVA BANCOMER SA TEXAS (BBVASM)	7.625	11/02/2035	Baa2/NA/NA	Money Center Banks	200k/1k		100		323.9	100.45			
USD	1000	CITADEL FINANCE LLC (CITADL)	5.9	10/02/2030	NA/BBB-/NA	Invest Mgmt/Advis Serv	1000k/1k	170.0	99.808	5.1x	162.2	100.01	-8		
USD	2000	CITIGROUP INC (C)	6.95	Perp	NA/NA/NA	Diversified Banking Inst	1k/1k	272.6	100		261.3	100.50	-11		
USD	500	HEALTHPEAK OP LLC (DOC)	5.375	15/02/2035	Baa1/NA/NA	REITS-Health Care	2k/1k	102.0	99.549	4.6x	104.3	99.24	+2		
USD	1000	IBM CORP (IBM)	4.65	10/02/2028	A3/A-/A-	Computer Services	100k/1k	45.0	99.986	2x	44.4	99.90	-1		
USD	1000	IBM CORP (IBM)	4.8	10/02/2030	A3/A-/A-	Computer Services	100k/1k	60.0	99.78	2.4x	61.8	99.59	+2		
USD	850	IBM CORP (IBM)	5	10/02/2032	A3/A-/A-	Computer Services	100k/1k	70.0	99.767	2.9x	74.5	99.42	+5		
USD	900	IBM CORP (IBM)	5.2	10/02/2035	A3/A-/A-	Computer Services	100k/1k	80.0	99.784	3.3x	83.1	99.51	+3		
USD	1000	IBM CORP (IBM)	5.7	10/02/2055	A3/A-/A-	Computer Services	100k/1k	105.0	99.9	3.3x	108.3	99.63	+3		
USD	200	INTL BK RECON & DEVELOP (IBRD)	4.625	12/02/2030	NA/NA/NA	Supranational Bank	10k/1k		100		37.3	99.89			
USD	2500	INTL DEVELOPMENT ASSOC (IDAWBG)	4.5	12/02/2035	NA/NA/NA	Supranational Bank	1k/1k		99.348		17.0	99.19			
USD	1500	LAND NORDRHEIN-WESTFALEN (NRW)	4.375	12/02/2030	NA/NA/NA	Regional Authority	200k/200k	17.9	99.525	1.9x	17.7	99.44	-0		
USD	450	LIMAK YENILENEBILIR (LIMYEN)	9.625	12/08/2030	B2/NA/BB-(EXP)	Energy-Alternate Sources	200k/1k		100	2.8x	530.2	100.19			
USD	1000	MINERA MEXICO SA DE CV (SCCOMX)	5.625	12/02/2032	NA/NA/BBB+	Metal-Diversified	200k/1k	140.0	99.384	2.2x	136.8	99.45	-3		
USD	400	PACIFIC LIFE GF II (PACLIF)	4.85	10/02/2030	NA/NA/NA	Life/Health Insurance	2k/1k	62.0	99.965	2x	64.0	99.71	+2		
USD	500	PEPSICO INC (PEP)	4.4	07/02/2027	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	22.0	99.998	2.8x	17.5	100.00	-4		
USD	750	PEPSICO INC (PEP)	4.45	07/02/2028	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	27.0	99.958	2.3x	24.8	99.89	-2		
USD	1000	PEPSICO INC (PEP)	4.6	07/02/2030	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	40.0	99.832	2.3x	38.4	99.74	-2		
USD	1250	PEPSICO INC (PEP)	5	07/02/2035	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	60.0	99.875	2.3x	60.7	99.70	+1		
USD	1500	UBS GROUP AG (UBS)	7	Perp	Baa3/BB/BBB-	Diversified Banking Inst	200k/1k		100	7.7x	263.5	100.37			
USD	1500	UBS GROUP AG (UBS)	7.125	Perp	Baa3/BB/BBB-	Diversified Banking Inst	200k/1k		100	7x	264.6	100.32			
USD	1300	US BANCORP (USB)	5.046	12/02/2031	A3/A/NA	Super-Regional Banks-US	1k/1k	80.0	100	3.2x	78.7	99.92	-1		
USD	1200	US BANCORP (USB)	5.424	12/02/2036	A3/A/NA	Super-Regional Banks-US	1k/1k	100.0	100	4.1x	100.6	99.89	+1		

Tuesday 04 February 2025							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	500	AUSGRID FINANCE PTY LTD (AUSGF)	3.51	14/02/2033	Baa1/BBB/NA	Electric-Distribution	100k/1k	121.4	100	7.2x	116.5	100.60

EUR	850	BRITISH TELECOMMUNICATIO (BRITEL)	3.125	11/02/2032	Baa2/BBB/BBB	Telephone-Integrated	100k/1k	99.4	99.413	3.6x	103.4	99.40	+4
EUR	1250	CASSA DEPOSITI E PRESTIT (CDEP)	3.375	11/02/2032	NA/BBB/BBB	Special Purpose Banks	100k/100k	30.0	99.504	3.8x	30.3	99.90	+0
EUR	2000	CROATIA (CROATI)	3.25	11/02/2037	A3/A-/A-	Sovereign	100k/1k	76.0	99.745	2.2x	79.2	99.84	+3
EUR	250	LAND RHEINLAND-PFALZ (RHIPAL)	FRN	15/01/2027	NA/NA/AAA	Regional Authority	1k/1k					99.92	
EUR	1250	LANDWIRTSCH. RENTENBANK (RENTEN)	2.5	11/05/2032	NA/AAA/AAA	Special Purpose Banks	1k/1k	35.5	99.399	2.5x	34.9	99.76	-1
EUR	950	LB BADEN-WUERTTEMBERG (LBBW)	3.125	13/11/2029	Aaa/NA/NA	Regional Banks-Non US	1k/1k	52.1	99.953	2.2x	34.0	102.88	-18
EUR	500	STEDIN HOLDING NV (STEDIN)	3.375	12/02/2037	NA/A-/NA	Electric-Distribution	100k/1k	96.1	98.936	9.6x	90.8	99.92	-5
EUR	1000	T-MOBILE USA INC (TMUS)	3.15	11/02/2032	Baa2/BBB/BBB+	Cellular Telecom	100k/1k	94.7	99.981		96.5	99.98	+2
EUR	1000	T-MOBILE USA INC (TMUS)	3.5	11/02/2037	Baa2/BBB/BBB+	Cellular Telecom	100k/1k	102.9	99.826		107.4	99.79	+4
EUR	750	T-MOBILE USA INC (TMUS)	3.8	11/02/2045	Baa2/NA/BBB+	Cellular Telecom	100k/1k	117.6	99.71		123.8	99.47	+6
USD	500	ALTRIA GROUP INC (MO)	4.875	04/02/2028	A3/BBB/BBB	Tobacco	2k/1k	67.0	99.863	5x	63.5	99.99	-3
USD	500	ALTRIA GROUP INC (MO)	5.625	06/02/2035	A3/BBB/BBB	Tobacco	2k/1k	117.0	99.502	7x	122.6	99.75	+6
USD	1250	BANK OF NY MELLON CORP (BK)	4.942	11/02/2031	Aa3/A/AA-(EXP)	Fiduciary Banks	2k/1k	62.0	100	1.8x	60.8	100.26	-1
USD	1500	BNG BANK NV (BNG)	4.375	11/02/2028	NA/NA/NA	Special Purpose Banks	200k/2k	16.3	99.842		16.5	99.91	+0
USD	3000	EUROPEAN INVESTMENT BANK (EIB)	4.625	12/02/2035	NA/NA/NA	Supranational Bank	1k/1k	12.9	99.565	8.3x	10.7	100.68	-2
USD	1000	FOUNDRY JV HOLDCO LLC (FABSJV)	5.5	25/01/2031	Baa1/NA/BBB+(EXP)	Electronic Compo-Semicon	200k/1k	120.0	99.902	6x	116.4	100.30	-4
USD	1150	FOUNDRY JV HOLDCO LLC (FABSJV)	5.9	25/01/2033	Baa1/NA/BBB+(EXP)	Electronic Compo-Semicon	200k/1k	150.0	99.896	6.1x	137.2	100.60	-13
USD	1390	FOUNDRY JV HOLDCO LLC (FABSJV)	6.1	25/01/2036	Baa1/NA/BBB+(EXP)	Electronic Compo-Semicon	200k/1k	160.0	99.947	4.7x	162.7	100.32	+3
USD	1475	FOUNDRY JV HOLDCO LLC (FABSJV)	6.2	25/01/2037	Baa1/NA/BBB+(EXP)	Electronic Compo-Semicon	200k/1k	170.0	99.944	3.7x	172.8	100.33	+3
USD	1050	FOUNDRY JV HOLDCO LLC (FABSJV)	6.3	25/01/2039	Baa1/NA/BBB+(EXP)	Electronic Compo-Semicon	200k/1k	180.0	99.939	5.2x	178.6	100.76	-1
USD	650	FREEDOM MORTGAGE HOLD (FREMOR)	8.375	01/04/2032	B2/B/B+-(EXP)	Finance-Mtge Loan/Banker	2k/1k	396.0	100		388.0	100.55	-8
USD	500	GATX CORP (GMT)	5.5	15/06/2035	Baa2/BBB/BBB+	Transport-Equip&Leasng	1k/1k	102.0	99.625	4.3x	105.7	100.07	+4
USD	1000	L-BANK BW FOERDERBANK (LBANK)	4.625	13/02/2030	NA/AA+/NA	Special Purpose Banks	1k/1k	18.8	99.99	1.2x	17.5	100.55	-1
USD	1000	L-BANK BW FOERDERBANK (LBANK)	FRN	11/02/2027	NA/AA+/NA	Special Purpose Banks	200k/200k		101.35	1.1x		101.35	
USD	500	NATIONAL FUEL GAS CO (NFG)	5.5	15/03/2030	Baa3/NA/BBB	Gas-Distribution	2k/1k	118.0	99.976	5.2x	115.0	100.32	-3
USD	500	NATIONAL FUEL GAS CO (NFG)	5.95	15/03/2035	Baa3/NA/BBB	Gas-Distribution	2k/1k	147.0	99.671	6.2x	151.2	100.03	+4
USD	600	NATIONAL RURAL UTIL COOP (NRUC)	4.75	07/02/2028	A2/NA/A	Electric-Distribution	2k/1k	52.0	99.956	2.5x	51.5	99.98	-1
USD	500	NATIONAL RURAL UTIL COOP (NRUC)	4.95	07/02/2030	A2/NA/A	Electric-Distribution	2k/1k	67.0	99.847	3.1x	63.7	100.16	-3
USD	1500	NEXTERA ENERGY CAPITAL (NEE)	6.375	15/08/2055	Baa2/BBB/BBB	Electric-Integrated	2k/1k		100	4x	197.9	100.54	
USD	1000	NEXTERA ENERGY CAPITAL (NEE)	6.5	15/08/2055	Baa2/BBB/BBB	Electric-Integrated	2k/1k		100	5.3x	188.4	101.38	
USD	850	PENNYMAC FIN SVCS INC (PFSI)	6.875	15/02/2033	Ba3/B+/BB	Finance-Mtge Loan/Banker	2k/1k	259.0	99.238		262.4	99.38	+3
USD	400	PRIVATE EXPORT FUNDING (PEFCO)	4.5	07/02/2027	Aa1/NA/AA-(EXP)	Finance-Commercial	2k/1k	32.0	99.924		35.7	99.84	+4
USD	1100	SAAVI ENERGIA SARL (SAAVIE)	8.875	10/02/2035	Ba2/NA/BB-	Independ Power Producer	200k/1k		99.187		439.0	100.30	
USD	650	VALERO ENERGY CORP (VLO)	5.15	15/02/2030	Baa2/BBB/BBB	Oil Refining&Marketing	2k/1k	87.0	99.824	4.5x	93.6	99.73	+7

Monday 03 February 2025						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	250	NORDEUTSCHE LANDESBANK (NDB)	FRN	16/09/2030	NA/NA/NA	Commer Banks Non-US
EUR	1400	ROMANIA (ROMANI)	5.25	10/03/2030	Baa3/BBB-/BBB-	Sovereign
EUR	1400	ROMANIA (ROMANI)	6.25	10/09/2034	Baa3/BBB-/BBB-	Sovereign
EUR	250	SAARLAND (SAARLD)	2.1	13/05/2027	NA/NA/AAA	Regional Authority
USD	850	CLEVELAND-CLIFFS INC (CLF)	7.5	15/09/2031	Ba3/NA/BB-	Steel-Producers
USD	2074	DIRECTV FIN LLC/COINC (DTV)	10	15/02/2031	NA/NA/BBB-	Cable/Satellite TV
USD	800	HESS MIDSTREAM OPERATION (HESM)	5.875	01/03/2028	Ba2/BB+ *//BB+	Pipelines
USD	500	STONEPEAK NILE PARENT (ATSG)	7.25	15/03/2032	Ba1/NA/BBB-	Transport-Air Freight

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
	99.948			99.92
313.3	99.824	1.6x	294.1	100.67
400.8	99.226		388.0	100.25
			30.1	99.44
	100		300.6	100.90
557.0	100		594.2	98.78
158.0	100		141.5	100.50
279.0	100		260.0	101.14

Friday 31 January 2025						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	250	BAWAG GROUP AG (BGAV)	4.125	07/05/2035	Baa2/NA/NA	Commer Banks Non-US
EUR	750	SKANDINAVISKA ENSKILDA (SEB)	3	10/02/2032	Aa3/A+/NA	Commer Banks Non-US
USD	825	EFESTO BIDCO SPA/US LLC (EBIDCO)	7.5	15/02/2032	B3/(P)B-/B-(EXP)	Aerospace/Defense-Equip
USD	3950	QUIKRETE HOLDINGS INC (QUIKHO)	6.375	01/03/2032	Ba3/BB/NA	Bldg Prod-Cement/Aggreg
USD	1500	QUIKRETE HOLDINGS INC (QUIKHO)	6.75	01/03/2033	B2/B+/NA	Bldg Prod-Cement/Aggreg

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
196.7	99.563	2.3x	198.7	99.96
79.2	99.528	1.9x	79.5	100.10
307.0	100		317.4	99.74
196.0	100			
229.0	100		223.8	100.48

Thursday 30 January 2025						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	300	JP MORGAN CHASE BANK NA (JPM)	2.935	06/02/2029	NA/NA/NA	Super-Regional Banks-US
EUR	1000	MPT OPER PARTNERSP/FINL (MPW)	7	15/02/2032	B2/(P)B-/NA	REITS-Health Care
USD	795	ADIANT GLOBAL HOLDINGS (ADNT)	7.5	15/02/2032	B2/BB/NA	Auto/Trk Prts&Equip-Orig
USD	550	ALEXANDRIA REAL ESTATE E (ARE)	5.5	01/10/2035	Baa1/BBB+/NA	REITS-Health Care
USD	1000	AVIANCA MIDCO 2 PLC (AVIAGP)	9.625	14/02/2030	B2/NA/B	Airlines
USD	350	BAIN CAPITAL SPECIALTY F (BCSF)	5.95	15/03/2030	Baa3/NA/BBB-	Investment Companies
USD	1250	BANK OF NOVA SCOTIA (BNS)	4.932	14/02/2029	A2/A-/AA-	Diversified Banking Inst
USD	1000	BANK OF NOVA SCOTIA (BNS)	5.13	14/02/2031	A2/A-/AA-	Diversified Banking Inst
USD	400	BANK OF NOVA SCOTIA (BNS)	FRN	14/02/2029	A2/A-/AA-	Diversified Banking Inst
USD	650	CIA DE MINAS BUENAVENTUR (BUENAV)	6.8	04/02/2032	NA/BB-/BB	Metal-Diversified
USD	1500	MPT OPER PARTNERSP/FINL (MPW)	8.5	15/02/2032	B2/(P)B-/NA	REITS-Health Care
USD	300	NEVADA POWER CO (BRKHEC)	6.25	15/05/2055	Baa2/BBB/NA	Electric-Integrated
USD	1000	NEXTERA ENERGY CAPITAL (NEE)	4.85	04/02/2028	Baa1/BBB+/A-	Electric-Integrated
USD	1000	NEXTERA ENERGY CAPITAL (NEE)	5.05	15/03/2030	Baa1/BBB+/A-	Electric-Integrated
USD	500	NEXTERA ENERGY CAPITAL (NEE)	FRN	04/02/2028	Baa1/BBB+/A-	Electric-Integrated
USD	750	NEXTERA ENERGY CAPITAL (NEE)	5.3	15/03/2032	Baa1/BBB+/A-	Electric-Integrated
USD	1000	NEXTERA ENERGY CAPITAL (NEE)	5.45	15/03/2035	Baa1/BBB+/A-	Electric-Integrated
USD	750	NEXTERA ENERGY CAPITAL (NEE)	5.9	15/03/2055	Baa1/BBB+/A-	Electric-Integrated
USD	1500	ORACLE CORP (ORCL)	4.8	03/08/2028	Baa2/BBB/BBB	Enterprise Software/Serv
USD	500	ORACLE CORP (ORCL)	FRN	03/08/2028	Baa2/BBB/BBB	Enterprise Software/Serv
USD	1250	ORACLE CORP (ORCL)	5.25	03/02/2032	Baa2/BBB/BBB	Enterprise Software/Serv
USD	1750	ORACLE CORP (ORCL)	5.5	03/08/2035	Baa2/BBB/BBB	Enterprise Software/Serv
USD	1750	ORACLE CORP (ORCL)	6	03/08/2055	Baa2/BBB/BBB	Enterprise Software/Serv
USD	1000	ORACLE CORP (ORCL)	6.125	03/08/2065	Baa2/BBB/BBB	Enterprise Software/Serv
USD	750	STATE STREET CORP (STT)	6.45	Perp	Baa1/BBB/BBB+	Fiduciary Banks
USD	500	STRYKER CORP (SYK)	4.55	10/02/2027	Baa1/NA/NA	Medical Products
USD	700	STRYKER CORP (SYK)	4.7	10/02/2028	Baa1/NA/NA	Medical Products
USD	800	STRYKER CORP (SYK)	4.85	10/02/2030	Baa1/NA/NA	Medical Products
USD	1000	STRYKER CORP (SYK)	5.2	10/02/2035	Baa1/NA/NA	Medical Products

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
			72.7	100.44
431.0	98.645		461.4	101.30
304.0	100		305.7	100.20
102.0	99.733	2.7x	123.1	98.69
	99.032		608.1	97.20
190.0	98.865	5x	189.0	99.05
70.0	99.998	1.4x	73.8	99.85
82.0	99.998	1.8x	84.6	100.02
	100	1.4x		99.41
	98.367		251.8	99.61
491.0	98.71		372.1	101.64
	100	13.3x	193.1	100.20
60.0	99.997	3.1x	60.9	99.98
73.0	99.974	2.6x	78.1	99.95
	100	2.4x		100.17
88.0	99.985	3.3x	93.4	100.04
98.0	99.621	3.2x	107.1	98.54
113.0	99.723	3.9x	121.0	100.60
57.0	99.93	3x	53.7	100.05
	100	3.5x		100.41
87.0	99.722	4x	84.2	100.30
97.0	99.984	3.1x	98.2	100.64
122.0	99.805	3.2x	126.3	101.26
135.0	99.717	3.2x	141.0	101.01
	100		218.1	99.87
38.0	99.917	3x	37.0	99.91
48.0	99.934	3.1x	46.0	99.98
58.0	99.824	3.4x	59.5	99.90
73.0	99.722	4.1x	76.0	100.03

Wednesday 29 January 2025						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	750	AAREAL BANK AG (AARB)	3	05/08/2031	Aaa/NA/NA	Finance-Commercial
EUR	2500	CAISSE D'AMORT DETTE SOC (CADES)	2.875	25/05/2030	Aa3/AA-/AA-	Sovereign Agency
EUR	1000	COMMERZBANK AG (CMZB)	3.089	03/02/2034	Aaa/NA/NA	Commer Banks Non-US
EUR	500	COMMUNAUTE FRANCAISE BEL (LCFB)	3.8	22/06/2040	A2/NA/NA	Municipal-County
EUR	500	JEFFERIES GMBH (JEGSFN)	3.365	06/02/2028	NA/BBB+/NA	Finance-Invest Bnkr/Brkr
EUR	500	OVH GROUPE SAS (OVH)	4.75	05/02/2031	Ba3/BB-/NA	Computer Services
EUR	350	VILLE DE PARIS (VDP)	3.5	05/02/2036	Aa3/NA/NA	Municipal-City
USD	500	ASIAN DEVELOPMENT BANK (ASIA)	4.75	12/02/2030	NA/AAA/NA	Supranational Bank
USD	1430	SINCLAIR TELEVISION GROU (SBGI)	8.125	15/02/2033	B2/B+/NA	Television
USD	500	SLM CORP (SLM)	6.5	31/01/2030	Ba1/BB+/BB+	Finance-Consumer Loans

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
75.0	99.558	3.7x	69.6	100.88
7.0	99.805	11.6x	5.6	100.99
				100.14
38.0	99.598	4x	37.2	102.22
	100		NQ	
245.0	100		245.3	100.82
16.0	99.748	3.4x	23.5	101.70
	100		46.9	99.77
363.0	100		363.0	100.41
220.0	99.777		189.2	101.38

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	300	ARDONAGH FINCO LTD (ARDGRP)	6.875	15/02/2031	NA/NA/NA	Insurance Brokers	100k/1k	402.0	102.75		412.0	102.55	+10
EUR	1000	BANCO SANTANDER TOTTA SA (SANTAN)	2.976	27/01/2032	Aaa/NA/AAA	Mortgage Banks	100k/100k		100		80.8	100.30	
EUR	600	CANADIAN IMPERIAL BANK (CM)	FRN	03/02/2028	A2/A-/AA-	Commer Banks Non-US	100k/1k		100	1.5x		100.00	
EUR	1400	UNITED MEXICAN STATES (MEX)	4.625	04/05/2033	Baa2/BBB/BBB-	Sovereign	100k/1k	234.1	99.057		231.1	100.40	-3
EUR	1000	UNITED MEXICAN STATES (MEX)	5.125	04/05/2037	Baa2/BBB/BBB-	Sovereign	100k/1k	254.4	99.525		260.6	100.41	+6
USD	315	ARDONAGH FINCO LTD (ARDGRP)	7.75	15/02/2031	NA/NA/NA	Insurance Brokers	200k/1k	274.0	102.75		270.4	102.41	-4
USD	350	BANCO INTERNAC DEL PERU (BINTPE)	6.397	30/04/2035	Baa3/NA/NA	Commer Banks Non-US	150k/1k	206.7	100		210.6	100.06	+4
USD	500	KALLPA GENERACION SA (KALLPA)	5.875	30/01/2032	Baa3/NA/BBB-	Electric-Generation	200k/1k	163.0	98.985		159.7	99.57	-3

Thursday 23 January 2025								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	A2A SPA (AEMSPA)	3.625	30/01/2035	Baa2/BBB/NA	Electric-Integrated	100k/1k	121.7	99.08	4.4x	113.9	101.21	-8
EUR	650	ADIF ALTA VELOCIDAD (ADIFAL)	3.125	31/01/2030	Baa2/NA/A/-	Public Thoroughfares	100k/100k	45.0	99.708		41.1	100.85	-4
EUR	850	ADIF ALTA VELOCIDAD (ADIFAL)	3.625	30/04/2035	Baa2/NA/A/-	Public Thoroughfares	100k/100k	43.0	99.743		40.7	101.61	-2
EUR	500	BELFIUS BANK SA/NV (CCBGBB)	3.125	30/01/2031	A1/A/NA	Commer Banks Non-US	100k/100k	86.0	99.5	2x	86.5	100.50	+1
EUR	500	BMW US CAPITAL LLC (BMW)	3.011	29/01/2027	A2/A/NA	Auto-Cars/Light Trucks	100k/100k		100			99.97	
EUR	500	CONTOURGLOBAL POWER HLDG (CONGLI)	5	28/02/2030	NA/BB/NA	Electric-Generation	100k/1k	271.0	100		252.1	101.37	-19
EUR	1250	CPPIB CAPITAL INC (CPPIBC)	2.875	30/01/2032	Aaa/AAA/NA	Invest Mgmt/Advis Serv	250k/1k	62.8	99.258	8.5x	58.0	100.66	-5
EUR	500	FREIE HANSESTADT HAMBURG (HAMBRC)	2.625	30/01/2032	NA/NA/AAA	Regional Authority	1k/1k	41.7	99.245	1.8x	41.1	100.38	-1
EUR	500	ICCREA BANCA SPA (ICCREA)	3.375	30/01/2030	NA/BBB-/BBB-	Commer Banks Non-US	100k/1k	107.4	99.887	1.9x	112.5	100.55	+5
EUR	1000	LANDBK HESSEN-THUERINGEN (HESLAN)	2.75	30/01/2031	Aaa/NA/NA	Regional Banks-Non US	100k/100k	46.7	99.864	1.3x	46.6	100.90	-0
EUR	1000	REPUBLIC OF PHILIPPINES (PHILIP)	3.625	04/02/2032	Baa2/BBB+/BBB	Sovereign	100k/1k	130.7	99.636	2.7x	138.6	100.30	+8
EUR	500	SLOVENSKA SPORITELNA AS (SLOspo)	2.75	30/01/2029	Aaa/NA/NA	Commer Banks Non-US	100k/100k	59.1	99.582	7x	56.6	100.40	-3
GBP	750	CORP ANDINA DE FOMENTO (CAF)	4.875	30/01/2030	Aa3/AA/AA-	Supranational Bank	100k/1k	67.5	99.571	2.9x	67.2	100.39	-0
GBP	330	WAGA BONDCO LTD (WAGABD)	8.5	15/06/2030	B2/(P)B/NA	Retail-Restaurants	100k/1k	426.0	100		442.8	99.95	+17
USD	500	AMERICAN NATIONAL GF (ANGINC)	5.55	28/01/2030	NA/A/A	Life/Health Insurance	2k/1k	115.0	99.789	2.6x	118.8	100.37	+4
USD	600	ARCOS DORADOS BV (ARCO)	6.375	29/01/2032	Ba1/NA/BBB-	Retail-Restaurants	200k/1k		99.583		185.0	100.94	
USD	1000	BANK OF NOVA SCOTIA (BNS)	7.35	27/04/2085	Baa3/BBB-/NA	Diversified Banking Inst	200k/1k	290.3	100	1.9x	311.7	100.09	+21
USD	510	CONTOURGLOBAL POWER HLDG (CONGLI)	6.75	28/02/2030	NA/BB/NA	Electric-Generation	200k/1k	228.0	100		245.0	100.08	+17
USD	700	FIFTH THIRD BANK NA (FITB)	4.967	28/01/2028	A3/A-/A/-	Commer Banks-Central US	250k/1k	68.0	100	3.6x	54.2	100.35	-14
USD	300	FIFTH THIRD BANK NA (FITB)	FRN	28/01/2028	A3/A-/A/-	Commer Banks-Central US	250k/1k		100	2x		100.15	
USD	900	KOREA DEVELOPMENT BANK (KDB)	4.625	03/02/2028	Aa2/AA/AA-	Special Purpose Banks	200k/1k	35.6	99.765	1.2x	39.2	99.97	+4
USD	1200	KOREA DEVELOPMENT BANK (KDB)	4.875	03/02/2030	Aa2/AA/AA-	Special Purpose Banks	200k/1k	46.3	99.829	1.3x	50.9	100.54	+5
USD	900	KOREA DEVELOPMENT BANK (KDB)	FRN	03/02/2030	Aa2/AA/AA-	Special Purpose Banks	200k/1k		100	1.6x		100.05	
USD	750	NATIONAL BANK OF CANADA (NACN)	4.95	01/02/2028	A2/BBB+/A+	Commer Banks Non-US	250k/1k	67.0	100	2.3x	70.5	100.02	+4
USD	1250	ORLEN SA (PKNPW)	6	30/01/2035	A3/NA/BBB+	Oil Comp-Integrated	200k/1k	155.0	98.555	2.6x	152.3	100.33	-3
USD	1250	REPUBLIC OF PHILIPPINES (PHILIP)	5.5	04/02/2035	Baa2/BBB+/BBB	Sovereign	200k/1k	90.0	99.635	2.6x	97.4	100.72	+7
USD	1000	REPUBLIC OF PHILIPPINES (PHILIP)	5.9	04/02/2050	Baa2/BBB+/BBB	Sovereign	200k/1k	101.1	100	3x	107.2	102.44	+6
USD	600	RIVERS ENTERPRISE (RIVENT)	6.625	01/02/2033	B1/B+/NA	Gambling (Non-Hotel)	2k/1k	203.0	100		224.9	99.87	+22

Wednesday 22 January 2025								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1250	AUST & NZ BANKING GROUP (ANZ)	FRN	29/10/2027	Aa2/AA-/AA-	Commer Banks Non-US	100k/1k		100	1.4x		100.01	
EUR	1000	AUST & NZ BANKING GROUP (ANZ)	3.7057	31/07/2035	A3/A-/A-	Commer Banks Non-US	100k/1k	137.5	100	2.1x	135.2	100.99	-2
EUR	15000	BONOS Y OBLIG DEL ESTADO (SPGB)	3.15	30/04/2035	NA/NA/NA	Sovereign	1k/1k	5.0	99.75	9.5x	4.6	101.06	-0
EUR	300	CRL CREDITO AGRICOLA MUT (CRLPL)	3.625	29/01/2030	Baa3/NA/NA	Commer Banks Non-US	100k/100k	146.5	99.686	6.7x	148.5	100.23	+2
EUR	1000	DZ HYP AG (DZHYP)	2.75	27/02/2032	Aaa/AAA/NA	Mortgage Banks	1k/1k	44.2	99.825	2x	43.5	100.80	-1
EUR	500	ELIOR GROUP SA (ELIOR)	5.625	15/03/2030	NA/B+/B+(EXP)	Food-Catering	100k/1k	340.0	100		322.9	101.37	-17
EUR	3000	FINNISH GOVERNMENT (RFGB)	3.2	15/04/2045	Aa1/NA/AA+	Sovereign	1k/1k	47.2	99.935	10.3x	44.0	102.39	-3
EUR	500	FREIE HANSESTADT BREMEN (BREMEN)	2.75	28/01/2033	NA/NA/AAA	Regional Authority	1k/1k	40.8	99.88	2.2x	40.0	100.97	-1
EUR	500	HAMBURG COMMERCIAL BANK (HCOB)	3.5	31/01/2030	A3/NA/NA	Regional Banks-Non US	1k/1k	123.4	99.905	3x	126.6	100.47	+3
EUR	500	ISTITUTO PER IL CREDITO (ISCRSP)	3.5	29/01/2030	NA/BBB-/NA	Special Purpose Banks	100k/1k	60.0	99.761	4x	51.2	101.00	-9
EUR	500	ITM ENTREPRISES SASU (ITMENT)	4.125	29/01/2030	NA/BBB-/NA	Food-Retail	100k/100k	197.0	99.267	6.2x	185.0	100.61	-12
EUR	245	LEASYS SPA (LEASYS)	3.341	29/01/2027	NA/NA/A-	Rental Auto/Equipment	100k/1k					99.98	
GBP	250	J SAINSBURY PLC (SBRYLN)	5.125	29/06/2030	Baa3/BBB/NA	Food-Retail	100k/1k	93.0	99.762	8x	89.1	100.80	-4
GBP	300	J SAINSBURY PLC (SBRYLN)	5.625	29/01/2035	Baa3/BBB/NA	Food-Retail	100k/1k	108.0	99.217	8x	104.9	100.69	-3
GBP	300	SOCIETE NATIONALE SNCF S (SNCF)	5.875	29/01/2055	A1/A+/AA-	Transport-Rail	100k/100k	73.0	99.104	4.3x	58.2	102.88	-15
USD	750	BANK OF MONTREAL (BMO)	5.004	27/01/2029	A2/A-/AA-	Commer Banks Non-US	2k/1k	67.0	100	2.4x	69.9	100.17	+3
USD	300	BANK OF MONTREAL (BMO)	FRN	27/01/2029	A2/A-/AA-	Commer Banks Non-US	2k/1k		100	1.9x		99.87	
USD	1000	BLACKSTONE PRIVATE CRE (BCRED)	6	29/01/2032	Baa2/BBB-/NA	Investment Companies	2k/1k	175.0	98.472	2.2x	180.0	99.13	+5
USD	1250	CAISSE DES DEPOTS ET CON (CDCEPS)	4.625	31/01/2028	Aa3/AA-/NA	Special Purpose Banks	200k/200k	36.0	99.708	1.6x	34.6	99.95	-1
USD	2400	GACI FIRST INVESTMENT (PIFKSA)	5.25	29/01/2030	Aa3/NA/A+	Investment Companies	200k/1k	95.0	99.393	3x	97.3	100.00	+2
USD	1600	GACI FIRST INVESTMENT (PIFKSA)	5.625	29/07/2034	Aa3/NA/A+	Investment Companies	200k/1k	110.0	99.362	3.9x	114.5	100.35	+4
USD	500	NEDER FINANCIERINGS-MAAT (NEDFIN)	4.5	26/04/2028	NA/AAA/AAA	Special Purpose Banks	200k/100k	13.7	99.94	4.6x	13.7	100.18	+0
USD	350	OGLETHORPE POWER CORP (OGLETH)	5.9	01/02/2055	A3/BBB+/NA	Electric-Distribution	2k/1k	110.0	99.609	6.4x	109.3	102.23	-1
USD	1500	OPEC FUND FOR INTL DEV (OFIDEV)	4.75	03/02/2028	NA/AA+/AA+	Supranational Bank	200k/1k		99.981		36.8	100.38	
USD	750	PENSKE TRUCK LEASING/PTL (PENSKE)	5.25	01/02/2030	Baa2/BBB/BBB+	Trucking&Leasing	2k/1k	85.0	99.886	2.1x	84.9	100.52	-0
USD	1000	PNC FINANCIAL SERVICES (PNC)	5.222	29/01/2031	A3/A-/A-	Super-Regional Banks-US	2k/1k	80.0	100	4.2x	74.9	100.84	-5
USD	1750	PNC FINANCIAL SERVICES (PNC)	5.575	29/01/2036	A3/A-/A-	Super-Regional Banks-US	2k/1k	98.0	100	5.1x	100.0	101.05	+2
USD	500	USIMINAS INTERNATIONAL (USIM)	7.5	27/01/2032	NA/BB/NA	Steel-Producers	200k/1k	323.5	98.669		322.0	99.60	-1

Tuesday 21 January 2025								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	300	ACHMEA BV (ACHMEA)	6.125	Perp	NA/BB+/BBB	Life/Health Insurance	200k/1k		100	16.7x	375.1	101.53	
EUR	1000	ARGENTA SPAARBANK (ARGSPA)	2.875	03/02/2032	NA/AAA/NA	Commer Banks Non-US	100k/100k	61.7	99.439	2.5x	60.9	100.48	-1
EUR	1250	BANK OF AMERICA CORP (BAC)	FRN	28/01/2028	A1/A-/AA-	Diversified Banking Inst	100k/1k		100	1.9x		99.94	
EUR	1750	BANK OF AMERICA CORP (BAC)	3.261	28/01/2031	A1/A-/AA-	Diversified Banking Inst	100k/1k	94.9	100	2.3x	95.4	100.79	+1
EUR	1000	CAIXABANK SA (CABKSM)	3.75	27/01/2036	Baa2/BBB/A/-	Commer Banks Non-US	100k/100k	132.5	99.46	4.9x	128.9	101.01	-4
EUR	1000	COMMERZBANK AG (CMZB)	FRN	24/01/2031	Aaa/NA/NA	Commer Banks Non-US	100k/100k		100			99.72	
EUR	1500	CRED MUTUEL HOME LOAN SF (CMCICB)	3	29/07/2032	Aaa/AAA/AAA	Finance-Mtge Loan/Banker	100k/100k	70.8	99.641	3.1x	66.1	101.01	-5
EUR	500	DEKABANK DEUTSCHE GIRO (DEKA)	FRN	28/01/2028	Aa1/A/NA	Commer Banks Non-US	100k/100k		100	2.6x		99.99	
EUR	588.55	EUROBANK ERG SVCS HLDGS (EUROB)	4.25	30/04/2035	Ba2/NA/BB-	Commer Banks Non-US	100k/1k	212.3	99.433	5x	217.7	99.94	+5
EUR	10000	FRANCE (GOVT OF) (FRTR)	3.6	25/05/2042	NA/NA/NA	Sovereign	0.001k/0.00	8.0	99.176	13.4x	6.1	102.12	-2
EUR	1250	KBC BANK NV (KBC)	2.917	24/11/2031	Aaa/NA/AAA	Commer Banks Non-US	100k/100k		100		94.2	99.13	
EUR	1250	KUNTARAOITUS OYJ (KUNTA)	2.625	14/12/2029	Aa1/AA+/NA	Regional Agencies	100k/1k	38.4	99.737	5.7x	36.4	100.59	-2
EUR	1000	LAND SACHSEN-ANHALT (SACHAN)	2.85	29/01/2035	Aa1/NA/NA	Regional Authority	1k/1k	37.0	99.811	3.3x	35.2	101.38	-2
EUR	250	LANDESBANK BERLIN AG (LBBER)	2.625	28/01/2030	Aaa/NA/NA	Commer Banks Non-US	100k/100k	43.3	99.492	2x	41.6	100.36	-2
EUR	750	MBH BANK NYRT (MBHBAN)	5.25	29/01/2030	Ba2/NA/NA	Commer Banks Non-US	100k/1k	308.9	99.62	1.9x	321.3	99.76	+12
EUR	1000	OMERS FINANCE TRUST (OMERFT)	3.25	28/01/2035	Aa1/AAA/AAA	Invest Mgmt/Advis Serv	250k/1k	76.4	99.975	6.9x	71.6	101.66	-5
EUR	500	OP CORPORATE BANK PLC (OPBANK)	3.625	28/01/2035	Baa1/A-/NA	Commer Banks Non-US	100k/1k	142.8	99.556	2x	139.2	100.45	-4
EUR	1000	REPUBLIC OF LITHUANIA (LITHUN)	2.875	28/01/2030	A2/A/A	Sovereign	1k/1k	68.2	99.542	2.1x	75.5	99.96	+7
EUR	1000	REPUBLIC OF LITHUANIA (LITHUN)	3.625	28/01/2040	A2/A/A	Sovereign	1k/1k	106.2	98.283	2.6x	112.6	99.31	+6
EUR	500	STONEWEG EREIT LUX FINCO (CERTSP)	4.25	30/01/2031	NA/BBB-/BBB-	REITS-Diversified	125k/1k	201.4	99.518	4x	195.9	100.63	-5
GBP	350	JPN BANK FOR INT'L COOP (JBIC)	4.625	28/01/2030	A1/A+/NA	Export/Import Bank	100k/1k	37.8	99.803	1.6x	38.7	100.57	+1
GBP	300	LEEDS BUILDING SOCIETY (LEED)	5.5	30/01/2031	Baa2/NA/A-	Building Societies	100k/1k	130.0	99.922	3.2x	117.0	101.18	-13
USD	530	ARDONAGH GROUP FINANCE (ARDGRP)	8.875	15/02/2032	NA/CCC/NA	Insurance Brokers	200k/1k	329.0	103.75		364.5	102.88	+36
USD	500	BANK OF NEW ZEALAND (BZLNZ)	5.698	28/01/2035	A3/A/NA	Commer Banks Non-US	250k/1k	130.0	100	6.6x	127.5	100.63	-3
USD	2100	GOLDMAN SACHS GROUP INC (GS)	5.207	28/01/2031	A2/BBB+/A	Diversified Banking Inst	1k/1k	82.0	100	3.4x	96.0	99.87	+14
USD	400	GOLDMAN SACHS GROUP INC (GS)	FRN	28/01/2031	A2/BBB+/A	Diversified Banking Inst	1k/1k		100	4.8x		99.76	
USD	3000	GOLDMAN SACHS GROUP INC (GS)	5.536	28/01/2036	A2/BBB+/A	Diversified Banking Inst	1k/1k	97.0	100	3.4x	110.8	99.97	+14
USD	3000	GOLDMAN SACHS GROUP INC (GS)	5.734	28/01/2056	A2/BBB+/A	Diversified Banking Inst	1k/1k	92.0	100	3.7x	105.8	100.47	+14
USD	750	OTP BANK NYRT (OTPHB)	7.3	30/07/2035	Ba2/BB/NA	Commer Banks Non-US	200k/1k	286.1	100	3.3x	291.9	100.43	+6
USD	350	RIZAL COMMERCIAL BANKING (RCBPM)	5.375	29/01/2030	Baa3/NA/NA	Commer Banks Non-US	200k/1k	115.0	99.279	2.9x	118.4	99.63	+3
USD	1550	ROYAL BANK OF CANADA (RY)	4.965	24/01/2029	A1/A/AA-	Commer Banks Non-US	2k/1k	65.0	100	1.7x	67.9	100.11	+3
USD	600	ROYAL BANK OF CANADA (RY)	FRN	24/01/2029	A1/A/AA-	Commer Banks Non-US	2k/1k		100	1.7x		100.23	
USD	1800	ROYAL BANK OF CANADA (RY)	5.153	04/02/2031	A1/A/AA-	Commer Banks Non-US	2k/1k	77.0	100	1.8x	79.2	100.36	+2
USD	300	ROYAL BANK OF CANADA (RY)	FRN	04/02/2031	A1/A/AA-	Commer Banks Non-US	2k/1k		100	1.3x		100.72	

USD	500	BANK OF AMERICA CORP (BAC)	FRN	24/01/2031	A1/A-/AA-	Diversified Banking Inst	2k/1k	100	98.47		
USD	3500	BANK OF AMERICA CORP (BAC)	5.511	24/01/2036	A1/A-/AA-	Diversified Banking Inst	2k/1k	90.0	100	92.9	+3
USD	1000	PROVINCE OF SASKATCHEWAN (SCDA)	4.65	28/01/2030	Aa1/AA/AAu	Regional Authority	5k/1k	28.2	99.868	27.5	-1
USD	1014.9	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.71	17/01/2030	NA/NA/NA	Auto-Cars/Light Trucks	1k/1k		99.98	33.2	100.44

Thursday 16 January 2025								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1250	BPCE SFH - SOCIETE DE FI (BPCECB)	3	24/03/2032	Aaa/AAA/NA	Finance-Mtge Loan/Banker	100k/100k	71.4	99.24	4.2x	67.5	100.87	-4
EUR	500	CAJA RURAL DE NAVARRA (CRUNAV)	3	23/04/2033	Aa1/NA/NA	Cooperative Banks	100k/100k	60.5	99.591	7x	55.9	101.34	-5
EUR	750	DEUT PFANDBRIEFBANK AG (PBBGR)	2.875	24/01/2028	Aa1/NA/NA	Mortgage Banks	1k/1k	74.3	99.717	4.1x	65.4	100.47	-9
EUR	500	EXPERIAN FINANCE PLC (EXPNLN)	3.51	15/12/2033	A3/A-/NA	Commercial Serv-Finance	100k/1k	100.3	99.945	3.8x	98.8	101.75	-1
EUR	1500	GOLDMAN SACHS GROUP INC (GS)	3.5	23/01/2033	A2/BBB+/A	Diversified Banking Inst	1k/1k	124.8	99.27	4.6x	113.7	101.28	-11
EUR	1000	GOLDMAN SACHS GROUP INC (GS)	3.481	23/01/2029	A2/BBB+/A	Diversified Banking Inst	1k/1k		100	2.7x		100.24	
EUR	1250	INTL DEVELOPMENT ASSOC (IDAWBG)	3.25	24/01/2040	Aaa/AAA/NA	Supranational Bank	1k/1k	50.5	99.556	10.4x	43.7	103.02	-7
EUR	3000	IRELAND GOVERNMENT BOND (IRISH)	3.15	18/10/2055	Aa3/AA/AA	Sovereign	0.01/0.01	33.9	99.931	12x	33.6	104.27	-0
EUR	2500	LAND HESSEN (HESSEN)	2.75	12/01/2032	NA/AA+/NA	Regional Authority	1k/1k	43.0	99.732	3.5x	41.3	101.17	-2
EUR	420	MATTERHORN TELECOM SA (MATTER)	4.5	30/01/2030	B2/NA/BB+	Cellular Telecom	100k/1k	220.0	100		225.5	100.74	+5
EUR	500	NORSK HYDRO ASA (NHNO)	3.625	23/01/2032	Baa2/NA/NA	Metal-Aluminum	100k/1k	131.0	99.854	6.7x	126.5	101.22	-4
EUR	750	NYKREDIT REALKREDIT AS (NYKRE)	3.625	24/07/2030	NA/BBB+/A+	Mortgage Banks	100k/1k	130.5	99.893	3.9x	117.5	101.46	-13
EUR	750	NYKREDIT REALKREDIT AS (NYKRE)	4	24/04/2035	NA/BBB-/A-	Mortgage Banks	100k/100k	170.0	99.806	2.4x	164.3	100.95	-6
EUR	1000	REGION WALLONNE (WALLOO)	3.5	22/06/2035	A3/NA/NA	Municipal-County	100k/100k	39.0	99.261	2.3x	38.0	101.51	-1
EUR	1250	SANTANDER UK PLC (SANUK)	2.625	12/04/2028	Aaa/AAA/AAA	Commer Banks Non-US	100k/1k	45.9	99.744	3.4x	44.3	100.39	-2
EUR	750	SANTANDER UK PLC (SANUK)	2.875	12/01/2032	Aaa/AAA/AAA	Commer Banks Non-US	100k/1k	56.1	99.423	3.6x	55.7	100.80	-0
GBP	500	BANCO SANTANDER SA (SANTAN)	5.625	27/01/2031	Baa1/A-/A-	Diversified Banking Inst	100k/100k	125.0	99.825	2.7x	111.7	101.64	-13
GBP	300	BMW INTL INVESTMENT BV (BMW)	5	24/01/2028	A2/A/NA	Auto-Cars/Light Trucks	100k/100k	83.0	99.967	2.3x	79.9	100.82	-3
USD	300	AMBANK M BHD (AMMMK)	5.252	23/01/2030	A3/BBB+/NA	Commer Banks Non-US	200k/1k	78.0	100	5x	81.1	100.71	+3
USD	1200	AZULE ENERGY FINANCE PLC (AZURGY)	8.125	23/01/2030	B2/NA/B+	Oil Comp-Explor&Prodt	200k/1k		100		345.8	101.30	
USD	1000	BAPCO ENERGIES SUKUK LTD (BEXBAH)	6.25	29/01/2035	NA/NA/B+	Oil Comp-Explor&Prodt	200k/1k		100	4x	189.6	99.43	
USD	500	BENIN INTL GOV BOND (BENIN)	8.375	23/01/2041	B1u/BB-/NA	Sovereign	200k/1k		97.92	6x	435.6	96.59	
USD	1500	CDP FINANCIAL INC (CADEPO)	4.625	24/01/2030	Aaa/AAA/AAA	Invest Mgmt/Advis Serv	250k/1k	31.5	99.608		33.0	100.08	+1
USD	3000	CITIGROUP INC (C)	6.02	24/01/2036	Baa2/BBB/BBB+	Diversified Banking Inst	1k/1k	143.0	100		154.3	100.33	+11
USD	1000	DEXIA (DEXGRP)	4.75	24/01/2030	Aa3/AA-/AA-	Winding-up Agency	250k/2k		99.591		45.3	100.09	
USD	500	EL PUERTO DE LIVERPOOL (LIVEPL)	6.255	22/01/2032	NA/BBB/BBB+	Retail-Major Dept Store	200k/1k	175.0	100	3.6x	176.6	100.75	+2
USD	500	EL PUERTO DE LIVERPOOL (LIVEPL)	6.658	22/01/2037	NA/BBB/BBB+	Retail-Major Dept Store	200k/1k	205.0	100	2.8x	218.8	100.30	+14
USD	1900	GOLDMAN SACHS GROUP INC (GS)	6.85	Perp	Ba1/BB+/BBB-	Diversified Banking Inst	1k/1k	246.1	100		235.4	100.90	-11
USD	300	HEALTH AND HAPPINESS H&H (BTSDF)	9.125	24/07/2028	Ba3/BB/NA	Finance&Nutrition Prod	200k/1k		98.327	4x	423.4	101.90	
USD	325	IIFL FINANCE LTD (IIFOIN)	8.75	24/07/2028	NA/B+/B+	Financ-Consumer Loans	200k/1k		99.852	2.2x	447.6	100.08	
USD	750	IVANHOE MINES LTD (IVN)	7.875	23/01/2030	NA/B/B	Metal-Diversified	200k/1k		100		342.9	100.56	
USD	2000	JPMORGAN CHASE & CO (JPM)	4.915	24/01/2029	A1/A/AA-	Diversified Banking Inst	2k/1k	62.0	100	3.1x	64.9	100.05	+3
USD	750	JPMORGAN CHASE & CO (JPM)	FRN	24/01/2029	A1/A/AA-	Diversified Banking Inst	2k/1k		100	3.6x		99.89	
USD	2500	JPMORGAN CHASE & CO (JPM)	5.14	24/01/2031	A1/A/AA-	Diversified Banking Inst	2k/1k	75.0	100	3.3x	71.5	100.64	-4
USD	2750	JPMORGAN CHASE & CO (JPM)	5.502	24/01/2036	A1/A/AA-	Diversified Banking Inst	2k/1k	90.0	100	4.3x	90.1	101.26	+0
USD	1000	KOMMUNINVEST I SVERIGE (KOMINS)	4.375	09/02/2028	Aaa/AAA/NA	Regional Agencies	200k/1k	14.3	99.75	2.9x	14.8	99.97	+1
USD	2500	MORGAN STANLEY (MS)	5.23	15/01/2031	A1/A-/A+	Diversified Banking Inst	1k/1k	85.0	100	3.5x	81.3	100.60	-4
USD	3000	MORGAN STANLEY (MS)	5.587	18/01/2036	A1/A-/A+	Diversified Banking Inst	1k/1k	100.0	100	4x	97.5	101.37	-3
USD	2000	MORGAN STANLEY BANK NA (MS)	5.016	12/01/2029	Aa3/A+/AA-	Commer Banks-Western US	250k/1k	72.0	100	2.6x	65.4	100.32	-7
USD	500	MORGAN STANLEY BANK NA (MS)	FRN	12/01/2029	Aa3/A+/AA-	Commer Banks-Western US	250k/1k		100	3.8x		100.17	
USD	1500	NRW.BANK (NRWBK)	4.5	24/01/2028	Aa1/AA/AAA	Special Purpose Banks	2k/2k	17.0	99.785	2.3x	16.2	100.12	-1
USD	1250	OEKB OEST. KONTROLLBANK (OKB)	4.5	24/01/2030	Aa1/AA+/NA	Special Purpose Banks	1k/1k	14.4	99.518	1.7x	14.0	100.37	-0
USD	400	TECPETROL S.A. (TECPET)	7.625	22/01/2033	B3/NA/BB-	Oil Comp-Explor&Prodt	1k/1k		100		314.8	100.65	
USD	500	TRUST FIBRAUNO (FUNOTR)	7.7	23/01/2032	Baa3/NA/BBB-	REITS-Diversified	200k/1k		100	2.2x	304.9	101.57	
USD	300	TRUST FIBRAUNO (FUNOTR)	8.25	23/01/2037	Baa3/NA/BBB-	REITS-Diversified	200k/1k		100	2.3x	372.2	100.71	
USD	500	TURKCELL ILETISIM HIZMET (TCELLT)	7.45	24/01/2030	NA/BB/BB-	Cellular Telecom	200k/1k	305.1	100		304.2	100.52	-1
USD	500	TURKCELL ILETISIM HIZMET (TCELLT)	7.65	24/01/2032	NA/BB/BB-	Cellular Telecom	200k/1k	314.4	100	3.4x	313.5	100.84	-1
USD	2350	WELLS FARGO & COMPANY (WFC)	4.9	24/01/2028	A1/BBB+/A+	Super-Regional Banks-US	1k/1k	67.0	100	2.7x	86.0	100.02	+19
USD	650	WELLS FARGO & COMPANY (WFC)	FRN	24/01/2028	A1/BBB+/A+	Super-Regional Banks-US	1k/1k		100	3.4x		100.08	
USD	3000	WELLS FARGO & COMPANY (WFC)	5.244	24/01/2031	A1/BBB+/A+	Super-Regional Banks-US	1k/1k	85.0	100	3.8x	82.0	100.63	-3

Wednesday 15 January 2025								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	BAUSPAR.SCHWAEBISCH HALL (BAUSCH)	2.875	22/01/2031	Aaa/NA/NA	Mortgage Banks	100k/100k	47.1	99.897	9.6x	41.2	101.61	-6
EUR	1000	BMW INTL INVESTMENT BV (BMW)	3.125	22/07/2029	A2/A/NA	Auto-Cars/Light Trucks	1k/1k	84.2	99.905	2.8x	81.1	100.87	-3
EUR	750	BMW INTL INVESTMENT BV (BMW)	3.5	22/01/2033	A2/A/NA	Auto-Cars/Light Trucks	1k/1k	106.5	99.89	2.7x	102.5	101.50	-4
EUR	500	CREDIT AGRICOLE PUBLIC S (ACASCF)	2.75	24/07/2029	Aaa/AAA/NA	Finance-Other Services	100k/100k	55.2	99.585	9.2x	50.4	100.60	-5
EUR	240	ELECTRICITE DE FRANCE SA (EDF)	3.257	22/01/2027	NA/NA/NA	Electric-Generation	200k/200k		100			99.99	
EUR	300	ESERCIZI AEROPORTUALI (SEASPA)	3.5	22/01/2032	NA/A-/NA	Airport Develop/Maint	100k/1k		99.957	9x	116.5	101.28	
EUR	500	HANA BANK (KEHNB)	2.875	23/01/2028	NA/AAA/AAA	Diversified Banking Inst	100k/1k	70.9	99.94	4.2x	66.7	100.57	-4
EUR	500	INMOBILIARIA COLONIAL SO (COLSM)	3.25	22/01/2030	NA/BBB+/NA	REITS-Office Property	100k/100k	108.7	99.267	8x	101.8	100.43	-7
EUR	400	IPSOS SA (IPSPF)	3.75	22/01/2030	Baa3/NA/BBB	Advertising Services	100k/100k	148.1	99.723	9.3x	123.9	101.64	-24
EUR	750	KOMMUNEKREDIT (KOMMUN)	2.875	17/03/2033	Aaa/AAA/NA	Regional Agencies	100k/1k	43.0	99.512	4.7x	41.6	101.46	-1
EUR	500	LANSFORSAKRINGAR BANK (LFBANK)	3.25	22/01/2030	A1/A/NA	Commer Banks Non-US	100k/1k	103.8	99.497	2.5x	95.0	100.75	-9
EUR	750	MOTABILITY OPERATIONS GR (MOTOPG)	3.625	22/01/2033	A2/A/NA	Rental Auto/Equipment	100k/1k	135.0	99.177	4.9x	117.7	101.57	-17
EUR	650	MOTABILITY OPERATIONS GR (MOTOPG)	4	22/01/2037	A2/A/NA	Rental Auto/Equipment	100k/1k	140.4	99.374	4.2x	124.5	102.63	-16
EUR	500	NOVO BANCO SA (NOVBNC)	3.375	22/01/2031	Baa2/NA/BBB	Commer Banks Non-US	100k/100k	113.2	99.589	2.1x	122.5	100.07	+9
EUR	350	SIRIUS REAL ESTATE LTD (SRELN)	4	22/01/2032	NA/NA/BBB	Real Estate Oper/Develop	100k/100k	192.5	98.266	3.7x	185.5	99.73	-7
EUR	500	SIXT SE (SIXGR)	3.25	22/01/2030	NA/BBB/NA	Rental Auto/Equipment	1k/1k	113.6	99.307	3.6x	118.1	99.90	+5
GBP	350	MOTABILITY OPERATIONS GR (MOTOPG)	6.25	22/01/2045	A2/A/NA	Rental Auto/Equipment	100k/1k	115.0	98.665	6.9x	90.9	104.24	-24
USD	425	AAREAL BANK AG (AARB)	9.875	Perp	NA/NA/BB-	Finance-Commercial	200k/200k		100	1.3x	536.3	100.10	
USD	300	BK OF COMMUNICATIONS/HK (BOCOM)	4.90075	17/01/2028	A2/NA/NA	Commer Banks Non-US	200k/1k		100			100.06	
USD	1500	CENTRAL AMERICAN BANK (CABEI)	4.75	24/01/2028	Aa3/AA/NA	Supranational Bank	200k/1k	50.1	99.793	2.6x	45.2	100.15	-5
USD	500	CITADEL LP (CITADL)	6	23/01/2030	NA/BBB/NA	Invest Mgmt/Advis Serv	2k/1k	170.0	99.35	10.8x	145.9	101.11	-24
USD	500	CITADEL LP (CITADL)	6.375	23/01/2032	NA/BBB/NA	Invest Mgmt/Advis Serv	2k/1k	190.0	99.538	9.6x	163.5	102.13	-26
USD	200	LISHUI ECO TECH ZONE DEV (LSECTZ)	5.36	21/01/2028	NA/NA/NA	Building-Heavy Construct	200k/1k		100		116.0	99.88	
USD	250	MIZUHO MARKETS CAYMAN (MIZUHO)	4.58	13/05/2025	P-1/NA/F1	Finance-Invest Bnkr/Brkr	100k/1k		100			100.08	
USD	750	NEW YORK LIFE GLOBAL FDG (NYLIFE)	5.35	23/01/2035	Aaa/AA+/AAA	Mutual Insurance	2k/1k	70.0	99.916	2.4x	78.0	101.02	+8
USD	500	NLG GLOBAL FUNDING (LIFEVT)	5.4	23/01/2030	A1/A+/NA	Life/Health Insurance	2k/1k	95.0	99.996	1.9x	93.9	100.79	-1
USD	400	ORLANDO HEALTH OBL GRP (ORHLTH)	5.475	01/10/2035	NA/A+/AA-	Medical-Hospitals	1k/1k	80.0	100		78.3	101.87	-2

Tuesday 14 January 2025								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	BANCO BPM SPA (BAMIIM)	3.375	21/01/2030	Baa2 **/BBB/BBB **	Commer Banks Non-US	100k/1k	104.2	99.607	2.3x	102.9	100.98	-1
EUR	500	BAWAG P.S.K. (BAWAG)	3.5	21/01/2032	A1/NA/NA	Commer Banks Non-US	100k/100k	110.7	99.649	3.2x	109.3	101.28	-1
EUR	1000	CCF SFH SACA (CCFSFH)	3	23/04/2030	Aaa/NA/NA	Finance-Mtge Loan/Banker	100k/100k	64.7	99.541	3x	60.9	101.14	-4
EUR	900	ENI SPA (ENIIM)	4.5	Perp	Baa3/BBB/BBB	Oil Comp-Integrated	100k/1k	221.8	99.354	2.3x	215.4	101.19	-6
EUR	600	ENI SPA (ENIIM)	4.875	Perp	Baa3/BBB/BBB	Oil Comp-Integrated	100k/1k	239.6	99.114	2.3x	226.0	102.21	-14
EUR	6000	EUROPEAN UNION (EU)	2.625	04/07/2028	Aaa/AA+/AAA	Sovereign	0.001k/0.00k	32.4	99.999	13.7x	28.2	100.94	-4
EUR	2250	EXPORT DEVELOPMNT CANADA (EDC)	2.75	22/01/2030	Aaa/AAA/NA	Export/Import Bank	100k/1k	37.8	99.682	2.8x	37.0	101.04	-1
EUR	4000	HELLENIC REPUBLIC (GGB)	3.625	15/06/2035	Ba1/BBB-/BBB-	Sovereign	1k/1k	99.1	99.913	10.1x	84.0	103.68	-15
EUR	600	HOLDING D'INFRASTRUCTURE (HITTFP)	3.375	21/04/2029	NA/BBB-/BBB	Public Thoroughfares	100k/100k	112.9	99.463	4.3x	106.9	100.75	-6
EUR	750	KBC GROUP NV (KBCBB)	3.5	21/01/2032	A3/A-/A	Commer Banks Non-US	100k/100k	113.6	99.878	3.5x	110.9	101.44	-3
EUR	500	LB BADEN-WUERTEMTEMBERG (LBBW)	3.5	21/03/2030	A2/NA/A+	Regional Banks-Non US	100k/100k	114.7	99.725	1.9x	109.0	101.31	-6
EUR	500	NOVA LJUBLJANSKA BANK (NOVALJ)	3.5	21/01/2029	Baa1/NA/NA	Commer Banks Non-US	100k/100k	133.6	99.695	2.8x	133.9	100.39	+0
EUR	1000	REGION OF ILE DE FRANCE (IDF)	3.65	25/05/2035	Aa3/NA/AA-	Regional Authority	100k/100k	18.0	99.81	4.5x	7.6	103.41	-10
EUR	500	SBAB BANK AB (SBAB)	3.25	06/02/2030	A1/A+/NA	Commer Banks Non-US	100k/1k	81.0	99.989	3.3x	75.2	101.57	-6
EUR	500	TELEPERFORMANCE (RCFFP)	4.25	21/01/2030	NA/BBB/NA	Computer Services	100k/100k	201.8	99.357	6x	200.7	100.65	-1
EUR	750	TORONTO-DOMINION BANK (TD)	4.03	23/01/2036	A3/BBB+/A	Commer Banks Non-US	100k/1k	157.5	100	1.9x	159.0	101.43	+2
EUR	900	TOYOTA MOTOR FINANCE BV (TOYOTA)	3.125	21/04/2028	A1/A+/NA	Auto-Cars/Light Trucks	100k/1k	84.7	99.909	4.3x	74.9	100.98	-10
GBP	800	AFRICAN DEVELOPMENT BANK (AFDB)	4.625	01/02/2028	Aaa/AAA/AAA	Supranational Bank	1k/1k	35.5	99.778	1.1x	34.6	101.07	-1
GBP	600	COVENTRY BLDG SOCIETY (COVBS)	FRN	21/01/2030	Aaa/NA/AAA	Building Societies	100k/1k		100	1.8x		100.07	
USD	800	ADOBE INC (ADBE)	4.75	17/01/2028	A1/A+/NA	Electronic Forms	2k/1k	30.0	99.947	1.9x	20.3	100.81	-10
USD	700	ADOBE INC (ADBE)	4.95	17/01/2030	A1/A+/NA	Electronic Forms	2k/1k	40.0	99.847	1.9x	43.8	101.01	+4
USD	500	ADOBE INC (ADBE)	5.3	17/01/2035	A1/A+/NA	Electronic Forms	2k/1k	55.0	99.724	2.4x	67.9	101.43	+13
USD	1500	AL RAJHI SUKUK LTD (RJHIAB)	6.25	Perp	Baa3/NA/NA	Commer Banks Non-US	200k/1k	159.4	100	2.7x	193.9	100.15	+35
USD	600	BACARDI-MARTINI BV (BACARD)	5.55	01/02/2030	Baa3/BBB-/BBB-	Beverages-Wine/Spirits	100k/1k	100.0	99.818	2.7x	107.0	100.87	+7
USD	400	BACARDI-MARTINI BV (BACARD)	6	01/02/2035	Baa3/BBB-/BBB-	Beverages-Wine/Spirits	100k/1k	125.0	99.717	3.3x	131.3	101.88	+6
USD	750	BANCO BRADESCO (CAYMAN) (BRADES)	6.5	22/01/2030	Ba1/NA/BB+	Commer Banks Non-US	200k/1k		99.162		168.5	102.28	
USD	350	BANQUE FED CRED MUTUEL (BFCM)	FRN	22/01/2030	A1/A+/AA-	Commer Banks Non-US	200k/1k		100	2.1x		99.71	
USD	900	BANQUE FED CRED MUTUEL (BFCM)	5.538	22/01/2030	A1/A+/AA-	Commer Banks Non-US	200k/1k	95.0	100	1.9x	84.3	101.81	-11
USD	2500	BNG BANK NV (BNG)	4.75	01/02/2030	Aaa/AAA/AAA	Special Purpose Banks	200k/2k	16.9	99.945	2.7x	17.9	101.30	+1
USD	3500	BRITISH COLUMBIA PROV OF (BRCOL)	4.7	24/01/2028	Aaa/AA-/AA+	Regional Authority	5k/1k	23.6	100	2.3x	24.9	100.57	+1
USD	425	BRUNDAGE-BONE CONCRETE (BBCP)	7.5	01/02/2032	B2/B/NA	Building&Construct-Misc	2k/1k		100		273.5	102.02	
USD	500	CIF CAPITAL MARKETS MECH (CCMMCT)	4.75	22/01/2028	Aa1/NA/AA+	Supranational Bank	200k/1k	36.6	99.757	6x	28.0	100.62	-9
USD	700	CLARIOS GLOBAL LP/US FIN (POWSOL)	6.75	15/02/2030	B1/BB-/B+	Auto/Trk Prts&Equip-Orig	2k/1k		100		198.1	101.72	
USD	2000	CORP ANDINA DE FOMENTO (CAF)	5	22/01/2030	Aa3/AA/AA-	Supranational Bank	1k/1k		99.477	6.8x	50.9	100.93	
USD	500	GREAT EASTERN LIFE ASSUR (GESP)	5.398	Perp	NA/NA/NA	Life/Health Insurance	200k/1k	69.6	100	1.9x	114.0	99.45	+44
USD	500	HYUNDAI CAPITAL SERVICES (HYUCAP)	5.25	22/01/2028	A3/NA/A-	Auto-Cars/Light Trucks	200k/1k	80.0	99.931	2.8x	88.8	100.32	+9
USD	250	IND & COMM BANK CN/MACAU (ICBCAS)	FRN	21/01/2028	NA/NA/NA	Commer Banks Non-US	200k/1k		100			100.01	
USD	2000	INTL FINANCE CORP (IFC)	4.5	21/01/2028	Aaa/AAA/NA	Supranational Bank	1k/1k		99.867	5.5x	9.1	100.50	
USD	3000	KFW (KFW)	4.625	18/03/2030	Aaa/AAA/NA	Special Purpose Banks	1k/1k	9.3	99.72	6.8x	9.0	101.18	-0
USD	700	LIFEPOINT HEALTH INC (RGCARE)	8.375	15/02/2032	B2/B/NA	Medical-Hospitals	2k/1k	368.0	100		358.7	101.76	-9
USD	300	MITSUBISHI HC CAP UK PLC (MITHCC)	5.302	23/01/2028	NA/A-/NA	Diversified Finan Serv	200k/1k	82.0	100	7.7x	76.1	100.79	-6
USD	550	VEDANTA RESOURCES (VEDLN)	9.475	24/07/2030	B2/B/NA	Metal-Diversified	200k/1k		100	2.7x	527.4	99.68	
USD	550	VEDANTA RESOURCES (VEDLN)	9.85	24/04/2033	B2/B/NA	Metal-Diversified	200k/1k		99.916	3.5x	541.4	100.54	
USD	350	W & T OFFSHORE INC (WTI)	10.75	01/02/2029	B3/B+/B-	Oil Comp-Explor&Prodtn	2k/1k	617.0	100		637.4	100.23	+20
USD	250	YANKUANG GROUP CAYMAN (YGCZCH)	4.95	21/01/2028	NA/NA/BB+	Coal	200k/1k		100		82.3	99.68	

Data Source: Bloomberg, ADMISI

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