

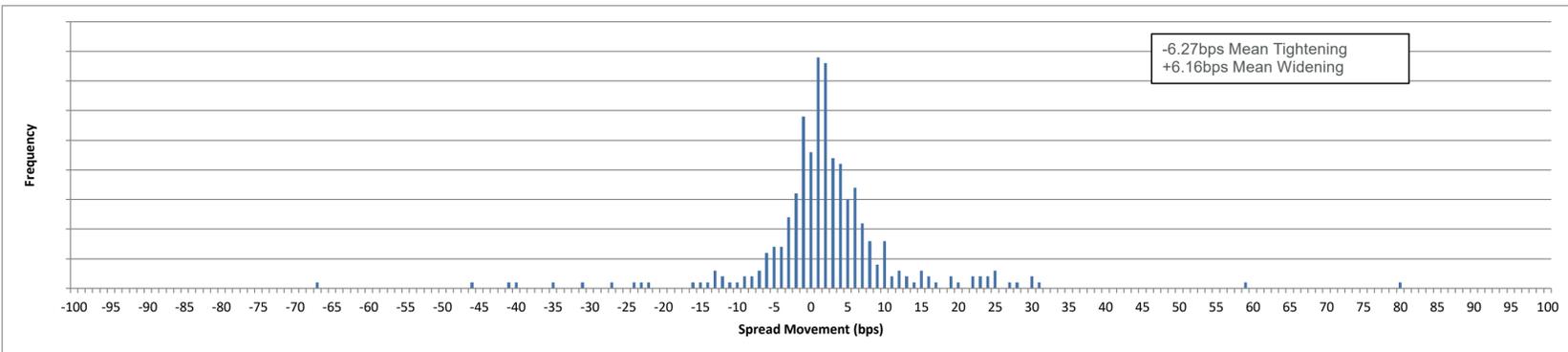
FIXED INCOME

New Issue Performance
20 February 2026



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
USD	2000	BLACK PEARL COMPUTE LLC (BLKPRL)	6.125	15/02/2031	Ba2/NA/BB-	Telecom Services	232	100		164.6	102.365	-67
USD	350	BLACK SEA TRADE AND DEVE (BSTDBK)	5.625	12/02/2029	Baa2/BBB/NA	Supranational Bank	205.5	100	5.7x	158.9	101.466	-47
USD	300	GEE AUTOMOTIVE HOLDINGS (GEEATO)	7.25	01/03/2031	B3/B+/NA	Retail-Automobile	350	100		308.7	101.803	-41
USD	800	INDUSTRIAL F&B INV (THS)	7.75	11/02/2033	B2/B+/B+	Food-Misc/Diversified	370	100		329.4	102.48	-41
USD	1375	AZUL SECURED FINANCE LLP (AZUBBZ)	9.875	15/02/2031	NA/NA/B-(EXP)	Airlines	633	99.028		597.6	100.84	-35

FIVE WORST PERFORMERS							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
USD	450	BLOCK COMMUNICATIONS INC (BLOCKC)	10.25	01/03/2031	B3/B/NA	Cable/Satellite TV	725	97.146		804.2	94.586	+79
USD	400	CVR ENERGY INC (CVI)	7.875	15/02/2034	B3/B+/BB-	Oil Refining&Marketing	377	100		435.6	98.143	+59
EUR	750	AROUNDTOWN FINANCE SARL (ARNDTN)	5.125	Perp	NA/BB+/NA	Real Estate Oper/Develop	316.9	97.725	2.7x	347.0	96.988	+30
GBP	400	CPI PROPERTY GROUP SA (CPIPGR)	6.875	05/02/2033	Ba2/BB+/NA	Real Estate Oper/Develop	287	97.997	2.8x	316.9	97.165	+30
USD	675	TEAM SERVICES HLDG INC (TEAPUB)	9	15/02/2033	B2/B-/B(EXP)	Medical-Outptnt/Home Med	499	100		528.7	99.351	+30

Thursday 19 February 2026							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	1250	BPCE SA (BPCEGP)	4.125	27/02/2039	NA/BBB+/NA	Commer Banks Non-US	130.6	99.925		129.4	100.27	-1
EUR	1000	NEXTERA ENERGY CAPITAL (NEE)	4.2	26/02/2056	NA/BBB/NA	Electric-Integrated	179.6	100		180.7	100.00	+1
EUR	750	NEXTERA ENERGY CAPITAL (NEE)	4.75	26/02/2056	NA/BBB/NA	Electric-Integrated	200.2	100		201.8	100.00	+2
EUR	1500	TOTALENERGIES SE (TEFP)	3.79	Perp	NA/NA/NA	Oil Comp-Integrated	150.4	99.966		146.9	100.16	-3
USD	700	EQUINIX ASIA FIN CORP (EQIX)	4.4	15/03/2031	NA/BBB+/BBB+	REITS-Diversified	85.0	99.566	2.9x	84.6	99.60	-0
USD	800	EQUINIX EU 2 FINANCING C (EQIX)	4.7	15/03/2033	NA/BBB+/BBB+	REITS-Diversified	95.0	99.437	2.1x	95.1	99.47	+0
USD	400	HA SUSTAINABLE INF CAP (HASI)	6	15/03/2036	NA/BBB-/BBB-(EXP)	Investment Companies	195.0	99.81	7x	194.2	99.92	-1
USD	600	LEIDOS INC (LDOS)	4.1	15/03/2029	Baa2/BBB/NA	Computer Services	63.0	99.936	3.8x	60.5	99.99	-3
USD	800	LEIDOS INC (LDOS)	5	15/03/2036	Baa2/BBB/NA	Computer Services	97.0	99.678	2.6x	97.5	99.66	+0
USD	2000	MICHAELS COS INC/THE (MIK)	8.5	15/03/2033	B1/B-/NA	Retail-Arts&Crafts	466.0	100				
USD	750	MICHAELS COS INC/THE (MIK)	11	15/03/2034	Caa1/CCC/NA	Retail-Arts&Crafts	707.0	100				
USD	200	QNB FINANCE LTD (QNBK)	FRN	26/08/2027	NA/NA/NA	Commer Banks Non-US		100			99.99	
USD	900	REPUBLIC OF KENYA (KENINT)	7.875	26/02/2034	NA/NA/NA	Sovereign	98.819			408.7	98.53	
USD	1350	REPUBLIC OF KENYA (KENINT)	8.7	26/02/2039	NA/NA/NA	Sovereign	98.186			493.0	97.84	
USD	500	TPG OPERATING GROUP II (TPG)	4.875	15/05/2031	A3/BBB+/NA	Invest Mgmt/Advis Serv	125.0	99.914	2.6x	122.3	100.02	-3

Wednesday 18 February 2026							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	1000	BANCO BPM SPA (BAMIIM)	2.75	25/02/2032	NA/NA/NA	Commer Banks Non-US	43.9	99.504		45.3	99.47	+1
EUR	2000	FLEMISH COMMUNITY (FLEMSH)	3.375	22/06/2036	NA/NA/NA	Regional Authority	17.0	99.549		17.0	99.71	-0
EUR	1000	LAND NIEDERSACHSEN (NIESA)	2.75	24/02/2034	NA/NA/AAA	Regional Authority	22.9	99.435		25.4	99.35	+3
EUR	500	SAGE GROUP PLC/THE (SGELN)	3.821	25/02/2033	NA/BBB+/NA	Applications Software	130.9	100		131.4	100.06	+0
EUR	1000	SR-BOLIGKREDITT AS (SRBANK)	2.75	27/02/2033	NA/NA/NA	Commer Banks Non-US	28.9	99.73		30.3	99.68	+1
EUR	2250	VERIZON COMMUNICATIONS (VZ)	4.2462	15/08/2056	Baa2/BBB-/BBB	Telephone-Integrated	181.0	100		182.4	99.98	+1
GBP	600	VERIZON COMMUNICATIONS (VZ)	5.7427	15/08/2056	Baa2/BBB-/BBB	Telephone-Integrated	170.7	100		174.9	99.93	+4
USD	650	ABN AMRO BANK NV (ABNAV)	4.197	26/02/2031	NA/A/A+	Commer Banks Non-US	55.0	100	2.5x	57.0	99.93	+2
USD	600	ABN AMRO BANK NV (ABNAV)	4.831	26/02/2036	NA/A/A+	Commer Banks Non-US	75.0	100	3.2x	78.7	99.80	+4
USD	750	AVOLON HOLDINGS FNDG LTD (AVOL)	4.2	15/04/2029	NA/NA/BBB(EXP)	Finance-Leasing Compan	83.0	99.645	3.1x	82.5	99.64	-0
USD	750	AVOLON HOLDINGS FNDG LTD (AVOL)	4.85	01/04/2033	NA/NA/BBB(EXP)	Finance-Leasing Compan	115.0	99.134	2.6x	116.5	99.98	+2
USD	950	CATERPILLAR FINL SERVICE (CAT)	3.75	23/02/2029	NA/A/A+(EXP)	Machinery-Constr&Mining	30.0	99.868	1.8x	29.0	99.90	-1
USD	350	CATERPILLAR FINL SERVICE (CAT)	FRN	23/02/2029	NA/A/A+(EXP)	Machinery-Constr&Mining		100	2.4x		100.07	
USD	298.37	CENTERPOINT ENERG RE III (CNP)	3.899	15/12/2031	(P)Aaa/(P)AAA/NA	Electric-Integrated	40.0	99.9986				
USD	397.83	CENTERPOINT ENERG RE III (CNP)	4.48	15/06/2036	(P)Aaa/(P)AAA/NA	Electric-Integrated	83.0	99.9944				
USD	497.28	CENTERPOINT ENERG RE III (CNP)	4.864	15/12/2039	(P)Aaa/(P)AAA/NA	Electric-Integrated	78.0	99.999				
USD	800	DTE ELECTRIC CO (DTE)	4.85	01/03/2036	NA/A/A+	Electric-Integrated	78.0	99.866	5.9x	74.6	100.27	-3
USD	800	DTE ELECTRIC CO (DTE)	5.55	01/03/2056	NA/A/A+	Electric-Integrated	85.0	99.782	5.8x	83.9	100.13	-1
USD	775	EXELON CORP (EXC)	4.95	15/03/2036	Baa2/BBB+/NA	Electric-Distribution	92.0	99.611	2.8x	94.0	99.53	+2
USD	750	GENESIS ENERGY LP/FIN (GEL)	6.75	15/03/2034	B2/B/BB-	Pipelines	282.0	100		266.6	100.65	-15
USD	700	GOLDMAN SACHS PRIVATE CR (GSCRED)	5.05	23/02/2028	NA/NA/NA	Investment Companies	185.0	99.502	3.6x	178.0	99.63	-7
USD	400	GOLDMAN SACHS PRIVATE CR (GSCRED)	5.875	31/01/2031	NA/NA/NA	Investment Companies	260.0	98.386	3x	258.8	98.47	-1
USD	600	HA SUSTAINABLE INF CAP (HASI)	7.125	15/11/2056	Ba1/BB/BB(EXP)	Investment Companies	347.8	100		333.1	100.70	-15
USD	650	INDIANA MICHIGAN POWER (AEP)	5.6	15/03/2056	A2/BBB+/A	Electric-Integrated	92.0	99.533	6.1x	89.9	99.98	-2
USD	1300	IVORY COAST (IVYCST)	6.75	25/02/2041	Ba2/NA/NA	Sovereign	304.5	96.715		312.9	96.09	+8
USD	600	MARRIOTT INTERNATIONAL (MAR)	4.5	01/05/2033	Baa2/BBB/NA	Hotels&Motels	80.0	99.077	6.1x	77.6	99.29	-2
USD	850	MARRIOTT INTERNATIONAL (MAR)	5.1	01/05/2038	Baa2/BBB/NA	Hotels&Motels	110.0	99.221	3.5x	111.6	99.22	+2
USD	1000	PACIFIC GAS & ELECTRIC (PCG)	5.2	01/05/2036	Baa1/BBB/BBB+	Electric-Integrated	115.0	99.693	5.5x	113.9	99.92	-1
USD	800	PACIFIC GAS & ELECTRIC (PCG)	6	01/05/2056	Baa1/BBB/BBB+	Electric-Integrated	132.0	99.451	4.8x	133.9	99.41	+2
USD	450	REGENCY CENTERS LP (REG)	4.5	15/03/2033	A3/NA/NA	REITS-Shopping Centers	75.0	99.376	6.7x	74.5	99.49	-0
USD	750	SYNCHRONY FINANCIAL (SYF)	4.947	25/02/2032	NA/BBB-/NA	Finance-Credit Card	130.0	100	5.1x	131.2	99.96	+1

Tuesday 17 February 2026							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	300	ARION BANKI HF (ARION)	2.75	24/02/2031	NA/NA/NA	Commer Banks Non-US	53.6	99.738	3.5x	55.1	99.58	+2
EUR	500	ASB BANK LIMITED (ASBBNK)	2.7592	26/08/2031	Aaa/NA/NA	Commer Banks Non-US	43.1	100	3.3x	43.7	99.94	+1
EUR	1000	COMMUNITY OF MADRID SPAI (MADRID)	3.216	30/04/2036	NA/NA/NA	Regional Authority	5.0	99.99	6.3x	5.7	100.09	+1
EUR	2000	CROATIA (CROATI)	3.25	25/02/2036	NA/A-/A-	Sovereign	56.2	99.597	4.4x	56.3	99.61	+0
EUR	500	INVESTITIONSBANK BERLIN (IBB)	2.469	28/11/2031	Aa1/NA/AAA	Special Purpose Banks		100.588			100.93	
EUR	1000	KUNTARAOHITUS OYJ (KUNTA)	2.75	14/06/2033	NA/AA+/NA	Regional Agencies	27.9	99.825	8.8x	29.7	99.72	+2
EUR	500	NYKREDIT REALKREDIT A/S (NYKRE)	5.25	Perp	NA/NA/BBB	Mortgage Banks		100	2.9x		290.9	100.35
EUR	750	UNICREDIT BANK CZECH RE (UNICZ)	2.75	24/02/2031	Aa1/NA/NA	Commer Banks Non-US	48.6	99.968	2.5x	49.9	99.82	+1
USD	1000	AMGEN INC (AMGN)	4.2	19/02/2031	Baa1/BBB+/BBB+	Medical-Biomedical/Gene	60.0	99.897	4.8x	57.8	99.90	-2
USD	1750	AMGEN INC (AMGN)	4.85	19/02/2036	Baa1/BBB+/BBB+	Medical-Biomedical/Gene	82.0	99.827	4.7x	78.1	100.00	-4
USD	500	AMGEN INC (AMGN)	5.5	19/02/2046	Baa1/BBB+/BBB+	Medical-Biomedical/Gene	90.0	99.616	4x	88.6	99.59	-1
USD	750	AMGEN INC (AMGN)	5.65	19/02/2056	Baa1/BBB+/BBB+	Medical-Biomedical/Gene	97.0	99.928	5.3x	95.6	99.88	-1
USD	1000	BARCLAYS PLC (BACR)	4.219	24/05/2030	NA/NA/NA	Diversified Banking Inst	75.0	100		74.2	99.92	-1
USD	1200	BARCLAYS PLC (BACR)	4.521	24/02/2032	NA/NA/NA	Diversified Banking Inst	90.0	100		89.0	99.95	-1
USD	300	BARCLAYS PLC (BACR)	FRN	24/05/2030	NA/NA/NA	Diversified Banking Inst		100			100.10	
USD	1500	BARCLAYS PLC (BACR)	5.207	24/02/2037	NA/NA/NA	Diversified Banking Inst	115.0	100		113.4	100.03	-2
USD	600	CAMDEN PROPERTY TRUST (CPT)	4.9	28/02/2036	A3/A-/A-	REITS-Apartments	85.0	99.936	2.5x	85.8	99.78	+1
USD	500	CNX RESOURCES CORP (CNX)	5.875	01/03/2034	B1/BB/BB+	Oil Comp-Explor&Prodtn	196.0	100		189.6	100.22	-6
USD	600	EASTMAN CHEMICAL CO (EMN)	4.5	20/02/2031	Baa2/BBB/NA	Chemicals-Diversified	92.0	99.787	2.3x	91.2	99.75	-1
USD	400	HOWMET AEROSPACE INC (HWM)	3.75	03/03/2028	Baa1/BBB+/A-	Aerospace/Defense-Equip	35.0	99.914	3.8x	33.8	99.89	-1
USD	300	HOWMET AEROSPACE INC (HWM)	3.9	15/04/2029	Baa1/BBB+/A-	Aerospace/Defense-Equip	43.0	99.971	6x	42.3	99.94	-1
USD	500	HOWMET AEROSPACE INC (HWM)	4.75	15/04/2036	Baa1/BBB+/A-	Aerospace/Defense-Equip						

EUR	550	HEINEKEN NV (HEIANA)	3.875	26/02/2038	A3/NA/NA	Brewery	100k/1k	105.9	99.849	2x	105.4	100.18	-1
EUR	750	LVMH MOET HENNESSY VUITT (MCFP)	2.625	25/06/2030	Aa3/NA/NA	Textile-Apparel	100k/100k	47.4	99.624	1.9x	48.5	99.58	+1
EUR	750	LVMH MOET HENNESSY VUITT (MCFP)	3.375	25/02/2036	Aa3/NA/NA	Textile-Apparel	100k/100k	70.6	99.316	2.5x	69.8	99.53	-1
EUR	250	UNICREDIT SPA (UCGIM)	2.024	29/03/2029	NA/NA/NA	Diversified Banking Inst	250k/250k		100			99.80	

Friday 13 February 2026								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	3800	SV RNO PROPERTY OWNER 1 (TRACTC)	5.875	01/03/2031	Ba1/NA/BB(EXP)	Telecom Services	2k/1k	221.5	100		199.3	100.98	-22

Thursday 12 February 2026								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	SAGESSE (SAGESSE)	3.125	25/05/2033	NA/A+/NA	Pipelines	100k/100k	18.0	99.454	14.4x	17.3	99.90	-1
GBP	450	FIRST ABU DHABI BANK PJS (FABUH)	4.6965	19/08/2031	Aa3/AA-/AA-	Commer Banks Non-US	100k/1k	75.0	100	1.7x	81.1	100.17	+6
EUR	1750	JPMORGAN CHASE & CO (JPM)	3.136	18/02/2032	A1/A/AA-	Diversified Banking Inst	100k/1k	80.3	100	2.3x	85.2	99.97	+5
EUR	1500	JPMORGAN CHASE & CO (JPM)	2.529	18/02/2029	A1/A/AA-	Diversified Banking Inst	100k/1k		100	1.8x		100.02	
EUR	750	T-MOBILE USA INC (TMUS)	3.625	19/02/2035	Baa1/BBB/BBB+	Cellular Telecom	100k/1k	92.6	99.902	2.6x	98.9	99.83	+6
EUR	750	T-MOBILE USA INC (TMUS)	3.2	19/02/2032	Baa1/BBB/BBB+	Cellular Telecom	100k/1k	79.2	99.823	2.5x	84.5	99.78	+5
EUR	1000	T-MOBILE USA INC (TMUS)	3.9	19/02/2038	Baa1/BBB/BBB+	Cellular Telecom	100k/1k	108.2	99.511	1.8x	114.1	99.59	+6
EUR	750	FORD MOTOR CREDIT CO LLC (F)	3.305	17/05/2029	Ba1/BBB-/BBB-	Auto-Cars/Light Trucks	100k/1k	113.9	99.998		113.0	100.11	-1
EUR	1250	GOLDMAN SACHS GROUP INC (GS)	FRN	17/02/2029	A2/BBB+/A	Diversified Banking Inst	1k/1k		100	2.5x		100.07	
EUR	2000	GOLDMAN SACHS GROUP INC (GS)	3.5094	17/08/2033	A2/BBB+/A	Diversified Banking Inst	1k/1k	103.9	100	3x	102.1	100.33	-2
EUR	1750	GOLDMAN SACHS GROUP INC (GS)	2.743	17/02/2029	A2/BBB+/A	Diversified Banking Inst	1k/1k	68.7	100	2.1x	68.9	100.00	+0
EUR	2000	GOLDMAN SACHS GROUP INC (GS)	4.142	17/02/2039	A2/BBB+/A	Diversified Banking Inst	1k/1k	128.2	100	3.1x	126.6	100.69	-2
EUR	750	FORD MOTOR CREDIT CO LLC (F)	4.087	17/02/2033	Ba1/BBB-/BBB-	Auto-Cars/Light Trucks	100k/1k	154.0	100		156.4	100.16	+2
USD	500	MASHREQBANK PSC (MASQUH)	6.25	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	251.6	100	2.7x	248.3	100.52	-3
USD	600	CONCENTRIX CORP (CNXC)	6.5	01/03/2029	Baa3/BBB-/BBB	Applications Software	2k/1k	300.0	99.966	1.5x	327.6	99.27	+28
USD	600	AKBANK TAS (AKBNK)	7.95	Perp	NA/NA/B-	Commer Banks Non-US	200k/1k	422.1	100	4.5x	426.6	100.16	+5
USD	1250	ROYAL CARIBBEAN CRUISES (RCL)	4.75	15/05/2033	Baa2/BBB/BBB	Cruise Lines	2k/1k	92.0	99.699	3x	83.8	100.42	-8
USD	1250	ROYAL CARIBBEAN CRUISES (RCL)	5.25	27/02/2038	Baa2/BBB/BBB	Cruise Lines	2k/1k	117.0	99.833	2.7x	112.1	100.51	-5
USD	750	CITADEL FINANCE LLC (CITADL)	4.75	14/02/2029	NA/BBB-/NA	Invest Mgmt/Advis Serv	1000k/1k	140.0	99.571	3.9x	140.8	99.58	+1
USD	500	CITADEL FINANCE LLC (CITADL)	5.15	14/02/2031	NA/BBB-/NA	Invest Mgmt/Advis Serv	1000k/1k	165.0	99.272	6x	160.7	99.57	-4
EUR	550	ALLWYN ENTERTAINMENT FIN (SAZKAG)	4.625	15/08/2031	NA/BB/BB-(EXP) *	Lottery Services	100k/1k		100		241.6	100.03	
EUR	500	ADVANCED DRAINAGE SYSTEM (WMS)	5.375	01/03/2034	Ba2/BB-/NA	Steel Pipe&Tube	2k/1k	141.0	100		133.1	100.50	-8

Wednesday 11 February 2026								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	8000	FRANCE (GOVT OF) (FRTR)	4.4	25/05/2057	NA/NA/NA	Sovereign	0.001k/0.00	4.0	99.329	16.9x	2.3	101.81	-2
EUR	550	HEMSO FASTIGHETS AB (HEMSOF)	4.2	18/02/2058	Baa1/NA/A	Real Estate Oper/Develop	100k/1k	164.6	100	5.6x	161.7	100.50	-3
EUR	250	IFB HAMBURG (IFBHH)	3	18/02/2036	NA/NA/AAA	Special Purpose Banks	100k/100k	29.4	99.185	2x	32.6	99.50	+3
EUR	650	MACQUARIE BANK LTD (MQGAU)	2.738	18/02/2031	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	40.3	100	1.8x	41.2	100.17	+1
EUR	2000	SLOVAKIA GOVERNMENT BOND (SLOVGB)	4.125	19/02/2046	NA/NA/NA	Sovereign	0.001k/0.00	93.4	98.43	4.3x	85.1	100.73	-8
EUR	750	UBS SWITZERLAND AG (UBS)	2.5595	18/08/2029	NA/NA/AAA	Diversified Banking Inst	100k/1k	36.4	100	1.1x	39.6	100.08	+3
EUR	750	UBS SWITZERLAND AG (UBS)	3.012	18/02/2033	NA/NA/AAA	Diversified Banking Inst	100k/1k	44.7	100	1.5x	46.4	100.31	+2
EUR	750	UNICREDIT BK AUSTRIA AG (BACA)	2.625	18/02/2031	Aaa/NA/NA	Commer Banks Non-US	100k/100k	35.0	99.709	2.7x	36.5	99.86	+2
GBP	350	ANGLIAN WATER OSPREY FIN (OSPRAQ)	6.375	18/08/2033	NA/NA/BBB-	Water	100k/1k	210.0	99.43	2.5x	208.9	100.30	-1
GBP	300	MARKS & SPENCER PLC (MARSPE)	5.125	18/08/2032	Baa3/BBB-/NA	Retail-Major Dept Store	100k/1k	100.0	99.937	4.2x	96.7	100.88	-3
USD	450	BLOCK COMMUNICATIONS INC (BLOCKC)	10.25	01/03/2031	B3/B/NA	Cable/Satellite TV	2k/1k	725.0	97.146		804.2	99.59	+79
USD	1500	FIRST QUANTUM MINERALS L (FMCN)	6.375	15/02/2036	NA/B/B	Metal-Copper	200k/1k	220.0	100		220.1	100.59	+0
USD	600	MARSH & MCLENNAN COS INC (MRSH)	4.95	15/03/2036	A3/NA/A-	Insurance Brokers	2k/1k	78.0	99.979		75.9	100.94	-2
USD	400	RXO INC (RXO)	6.375	15/05/2031	Ba1/BB/BB	Transport-Services	2k/1k	261.0	100		283.4	99.31	+22
USD	1100	TKC HOLDINGS INC (TKCHOL)	8.5	15/08/2030	B2/B-/NA	Food-Catering	2k/1k		100		423.9	102.29	
USD	675	TKC HOLDINGS INC (TKCHOL)	12	15/02/2031	Caa2/CCC/NA	Food-Catering	2k/1k		100		697.8	104.38	

Tuesday 10 February 2026								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	300	ALANDSBANKEN AB (AABHFH)	2.75	17/04/2031	Aaa/NA/NA	Invest Mgmt/Advis Serv	100k/100k	36.9	99.941	3.3x	38.6	100.14	+2
EUR	500	EMIRATES NBD BANK PJSC (EBIUH)	3.236	13/02/2031	A1/NA/A+	Regional Banks-Non US	100k/1k	90.6	100	2.5x	92.0	100.12	+1
EUR	500	FIDELIDADE SEGUROS PT (FIDELI)	4.25	17/02/2046	NA/BBB+/NA	Multi-line Insurance	100k/100k	159.9	99.052	2.4x	162.3	99.50	+2
EUR	750	INTESA SANPAOLO SPA (SPIIM)	5.5	Perp	Ba2/BB/BB+	Commer Banks Non-US	200k/1k		100	2.8x		99.99	
EUR	500	INTESA SANPAOLO SPA (SPIIM)	5.875	Perp	Ba2/BB/BB+	Commer Banks Non-US	200k/1k		100	3.7x		101.36	
EUR	200	RAIFFEISEN BANK DD (RBACRO)	3.5	18/02/2031	Baa1/NA/NA	Commer Banks Non-US	100k/100k	135.1	99.688	3.6x	132.6	99.93	-2
EUR	300	REN FINANCE BV (RENEPL)	3.375	18/02/2034	Baa2/BBB+/BBB+	Electric-Transmission	100k/1k	82.0	99.326	4.7x	84.3	99.61	+2
EUR	1250	SANTANDER UK PLC (SANUK)	2.375	12/05/2029	Aaa/AAA/AAA	Commer Banks Non-US	100k/1k	29.5	99.714	1.8x	31.9	99.74	+2
EUR	1000	SANTANDER UK PLC (SANUK)	2.875	12/02/2033	Aaa/AAA/AAA	Commer Banks Non-US	100k/1k	36.5	99.726	1.8x	37.2	100.04	+1
EUR	350	VILLE DE PARIS (VDP)	4.2	17/02/2046	Aa3/NA/NA	Municipal-City	100k/100k	9.0	99.787	1.1x	17.3	101.17	+8
GBP	750	ALPHABET INC (GOOGL)	4.125	13/02/2029	Aa2/AA+/NA	Web Portals/ISP	100k/1k	45.0	99.953	4.9x	40.2	100.36	-5
GBP	1250	ALPHABET INC (GOOGL)	4.625	13/11/2041	Aa2/AA+/NA	Web Portals/ISP	100k/1k	55.0	99.791	3.8x	54.3	100.54	-1
GBP	1250	ALPHABET INC (GOOGL)	5.5	13/11/2041	Aa2/AA+/NA	Web Portals/ISP	100k/1k	55.0	98.723	3.5x	56.2	100.26	+1
GBP	1250	ALPHABET INC (GOOGL)	5.875	13/02/2058	Aa2/AA+/NA	Web Portals/ISP	100k/1k	60.0	98.549	5.7x	63.6	100.43	+4
GBP	1000	ALPHABET INC (GOOGL)	6.125	13/02/2126	Aa2/AA+/NA	Web Portals/ISP	100k/1k	120.0	99.732	9.8x	123.1	101.87	+3
USD	750	ALEXANDRIA REAL ESTATE E (ARE)	5.25	15/03/2036	Baa1/BBB+/NA	REITS-Health Care	2k/1k	115.0	99.679	3.3x	116.7	100.10	+2
USD	2500	BK OF ENGLAND EURO NOTE (BOEN)	3.5	18/02/2029	Aa3/AA/NA	Central Bank	200k/1k	5.0	99.822		1.6	99.96	-3
USD	500	CENCORA INC (COR)	3.95	13/02/2029	Baa1/BBB+/A-	Medical-Whsle Drug Dist	2k/1k	48.0	99.88	5.8x	51.1	99.84	+3
USD	500	CENCORA INC (COR)	4.25	15/11/2030	Baa1/BBB+/A-	Medical-Whsle Drug Dist	2k/1k	60.0	99.81	6.4x	59.0	100.08	-1
USD	500	CENCORA INC (COR)	4.6	13/02/2033	Baa1/BBB+/A-	Medical-Whsle Drug Dist	2k/1k	70.0	99.947	6.7x	71.4	100.27	+1
USD	1000	CENCORA INC (COR)	4.9	13/02/2036	Baa1/BBB+/A-	Medical-Whsle Drug Dist	2k/1k	80.0	99.664	4.5x	81.0	100.16	+1
USD	500	CENCORA INC (COR)	5.65	13/02/2056	Baa1/BBB+/A-	Medical-Whsle Drug Dist	2k/1k	90.0	99.456	8x	88.7	100.88	-1
USD	500	CENTRAL NIPPON EXPRESSWY (CENEXP)	4.124	25/02/2031	A1/NA/NA	Public Throughfares	200k/1k		100		34.7	100.42	
USD	500	COUSINS PROPERTIES LP (CUZ)	4.875	01/03/2033	Baa2/BBB/NA	REITS-Office Property	2k/1k	108.0	99.259	4.2x	112.0	99.50	+4
USD	1250	DOMINICAN REPUBLIC (DOMREP)	5.75	17/03/2034	Ba2/BB/BB-	Sovereign	150k/1k		99.992		172.8	99.69	
USD	1500	DOMINICAN REPUBLIC (DOMREP)	6.15	17/05/2038	Ba2/BB/BB-	Sovereign	150k/1k		99.966		209.5	99.85	
USD	750	INTER-AMERICAN DEVEL BK (IADB)	FRN	18/02/2031	NA/NA/NA	Supranational Bank	1k/1k		100	1.6x		100.13	
USD	500	LOEWS CORP (L)	4.94	01/04/2036	A3/A/NA	Multi-line Insurance	2k/1k	80.0	99.92	2.6x	85.3	100.13	+5
USD	400	PULTEGROUP INC (PHM)	4.25	01/03/2031	Baa1/BBB+/A-	Bldg-Residential/Commer	2k/1k	62.0	99.658	3.4x	66.0	99.76	+4
USD	400	PULTEGROUP INC (PHM)	4.9	01/03/2036	Baa1/BBB+/A-	Bldg-Residential/Commer	2k/1k	87.0	99.038	4.1x	85.2	99.83	-2
USD	600	SYSCO CORPORATION (SY)	4.4	25/07/2031	Baa2/BBB/BBB	Food-Wholesale/Distrib	2k/1k	70.0	99.997	4.2x	72.6	100.15	+3
USD	650	SYSCO CORPORATION (SY)	4.95	25/03/2036	Baa2/BBB/BBB	Food-Wholesale/Distrib	2k/1k	85.0	99.637	4x	89.3	99.89	+4
USD	1200	TRANSDIGM INC (TDG)	6.125	31/07/2034	B3/B/NA	Aerospace/Defense-Equip	2k/1k	207.0	100		183.1	101.38	-24
USD	500	TYSON FOODS INC (TSN)	4.95	20/02/2036	Baa2/BBB/BBB	Food-Meat Products	2k/1k	85.0	99.634	5.2x	82.8	100.41	-2
USD	1000	WALT DISNEY COMPANY/THE (DIS)	3.75	14/03/2029	A2/A/NA	Multimedia	2k/1k	28.0	99.872	2.8x	26.8	99.95	-1
USD	1500	WALT DISNEY COMPANY/THE (DIS)	4	14/03/2031	A2/A/NA	Multimedia	2k/1k	40.0	99.559	2.2x	39.5	99.82	-0
USD	500	WALT DISNEY COMPANY/THE (DIS)	FRN	14/03/2029	A2/A/NA	Multimedia	2k/1k		100	2.6x		100.06	
USD	1000	WALT DISNEY COMPANY/THE (DIS)	4.625	14/03/2036	A2/A/NA	Multimedia	2k/1k	58.0	99.215	3x	63.4	99.37	+5

Monday 09 February 2026								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	AEROPORTI DI ROMA SPA (ADRIT)	3.625</										

Thursday 05 February 2026							
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	1250	CREDIT AGRICOLE SA (ACAFP)	2.875	16/02/2030	A3/A-/A+	Diversified Banking Inst	100K/100k
EUR	1250	CREDIT AGRICOLE SA (ACAFP)	3.875	16/02/2038	A3/A-/A+	Diversified Banking Inst	100K/100k
EUR	500	FREIE HANSESTADT HAMBURG (HAMBURG)	2.125	14/02/2028	NA/NA/AAA	Regional Authority	1k/1k
EUR	750	LLOYDS BANKING GROUP PLC (LLOYDS)	2.611	12/02/2030	A3/A-/A+	Diversified Banking Inst	100K/1k
EUR	750	LLOYDS BANKING GROUP PLC (LLOYDS)	3.75	12/02/2037	A3/A-/A+	Diversified Banking Inst	100K/1k
EUR	500	NATIONAL BANK GREECE SA (ETEGA)	5.8	Perp	Ba3/NA/NA	Commer Banks Non-US	200K/1k
EUR	750	SVENSKA HANDELSBANKEN AB (SHBASS)	FRN	16/02/2029	Aa2/AA-/AA+	Commer Banks Non-US	100K/1k
EUR	500	SVENSKA HANDELSBANKEN AB (SHBASS)	3.125	16/02/2033	Aa2/AA-/AA+	Commer Banks Non-US	100K/1k
USD	400	AZORRA FINANCE (AZORRA)	6.25	15/02/2034	B1/BB-/BB-	Finance-Leasing Compan	2k/1k
USD	500	BINGHATTI SUKUK 2 SPV (BINHL2)	8.375	12/08/2031	NA/NA/BB-	Real Estate Oper/Develop	200K/1k
USD	350	BLACK SEA TRADE AND DEVE (BSTDBK)	5.625	12/02/2029	Baa2/BBB/NA	Supranational Bank	200K/1k
USD	550	CICC HK FINANCE 2016 MTN (CICCHK)	FRN	12/02/2028	Baa1/NA/NA	Finance-Invest Bnkr/Brkr	200K/1k
USD	850	CICC HK FINANCE 2016 MTN (CICCHK)	FRN	12/02/2029	Baa1/NA/NA	Finance-Invest Bnkr/Brkr	200K/1k
USD	1000	CITIGROUP INC (C)	6.5	Perp	Ba1/BB+/BBB-	Diversified Banking Inst	1k/1k
USD	300	HERCULES CAPITAL INC (HTGC)	5.35	10/02/2029	Baa2/NA/BBB-	Venture Capital	2k/1k
USD	600	MIZUHO FINANCIAL GROUP (MIZUHO)	4.438	12/05/2032	A1/A-/NA	Diversified Banking Inst	200K/1k
USD	500	MIZUHO FINANCIAL GROUP (MIZUHO)	FRN	12/05/2032	A1/A-/NA	Diversified Banking Inst	200K/1k
USD	700	MIZUHO FINANCIAL GROUP (MIZUHO)	5.05	12/05/2037	A1/A-/NA	Diversified Banking Inst	200K/1k
USD	1000	MPLX LP (MPLX)	5.3	01/04/2036	Baa2/BBB/BBB	Pipelines	2k/1k
USD	500	MPLX LP (MPLX)	6.1	01/04/2056	Baa2/BBB/BBB	Pipelines	2k/1k
USD	1000	REPUBLIC OF KOREA (KOREA)	3.625	12/02/2029	Aa2/AA/AA-	Sovereign	200K/1k
USD	2000	REPUBLIC OF KOREA (KOREA)	3.875	12/02/2031	Aa2/AA/AA-	Sovereign	200K/1k
USD	250	SHENGZHOU INV HLD (SHEZHO)	4.05	10/02/2029	NA/NA/NA	Real Estate Oper/Develop	200K/1k
USD	2000	UBS GROUP AG (UBS)	4.214	10/04/2030	A2/A-/A	Diversified Banking Inst	200K/1k
USD	500	UBS GROUP AG (UBS)	FRN	10/04/2030	A2/A-/A	Diversified Banking Inst	200K/1k
USD	1250	UBS GROUP AG (UBS)	4.588	10/08/2032	A2/A-/A	Diversified Banking Inst	200K/1k
USD	1500	UBS GROUP AG (UBS)	5.199	10/08/2037	A2/A-/A	Diversified Banking Inst	200K/1k
USD	300	YUENYU REIT MTN CO (YXREIT)	6.5	12/02/2029	NA/NA/BBB-	REITS-Diversified	200K/1k

@ Issue					Current*	
Spread	Price	Cover	Spread	Bid		
67.1	99.98	1.4x	74.8	99.96		+8
89.2	99.013	1.6x	93.1	99.91		+4
16.6	99.779	2x	15.4	99.87		-1
	100	2.5x		100.11		
100.3	99.435	2.8x	104.4	100.09		+4
	100	7.3x	355.2	99.99		
	100	1.9x		99.98		
59.0	99.573	2.8x	63.6	99.95		+5
219.0	100		243.4	99.30		+24
461.3	100	4.4x	476.9	99.83		+16
205.5	100	5.7x	158.9	101.47		-47
	100			100.04		
	100			100.11		
274.5			261.2	101.30		-13
205.0	99.272	1.6x	191.5	99.83		-14
70.0	100	3.7x	72.8	100.32		+3
	100	6x		100.10		
85.0	100	2.9x	85.7	100.99		+1
113.0	99.678	2.6x	115.6	100.57		+3
135.0	98.453	3x	136.7	100.41		+2
9.0	99.837		14.3	99.96		+5
12.0	99.82		14.8	100.37		+3
	100		67.2	99.67		
67.0	100	1.9x	67.4	100.11		+0
	100	3x		99.97		
85.0	100	2.6x	87.8	100.32		+3
100.0	100	3x	101.3	100.94		+1
	100		243.3	101.49		

Wednesday 04 February 2026							
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	600	ACQUIRENTE UNICO SPA (ACQUIU)	3.5	11/02/2033	NA/BBB+/NA	Electric-Distribution	100K/1k
EUR	500	BAYERISCHE LANDESBANK (BYLAN)	2.875	23/10/2030	Aa2/NA/AA-	Regional Banks-Non US	100K/100k
EUR	6000	BELGIUM KINGDOM (BGB)	4.35	22/06/2056	NA/NA/NA	Sovereign	0.01/0.01
EUR	500	CESKA SPORITELNA AS (CESSPO)	3.657	11/02/2033	Baa1/NA/A	Commer Banks Non-US	100K/100k
EUR	1250	ING GROEP NV (INTNED)	3.125	10/02/2032	Baa1/A-/A+	Commer Banks Non-US	100K/100k
EUR	1250	ING GROEP NV (INTNED)	3.75	10/02/2037	Baa1/A-/A+	Commer Banks Non-US	100K/100k
EUR	5000	KFW (KFW)	2.75	01/04/2033	Aaa/AAA/NA	Special Purpose Banks	1k/1k
EUR	500	OTP JELZALOGBANK ZRT (OTP)	3.161	31/05/2032	A1/NA/NA	Commer Banks Non-US	100K/1k
EUR	500	PEPSICO INC (PEP)	2.212	11/02/2028	A1/A+/NA	Beverages-Non-alcoholic	100K/1k
EUR	650	PEPSICO INC (PEP)	3.3	11/02/2034	A1/A+/NA	Beverages-Non-alcoholic	100K/1k
EUR	850	PEPSICO INC (PEP)	3.7	11/02/2038	A1/A+/NA	Beverages-Non-alcoholic	100K/1k
EUR	500	PEPSICO INC (PEP)	4.15	11/02/2047	A1/A+/NA	Beverages-Non-alcoholic	100K/1k
EUR	250	SPARKASSE KOELNBONN (SPKKB)	2.875	11/02/2033	NA/NA/NA	Regional Banks-Non US	100K/100k
EUR	850	SUMITOMO MITSUI BANKING (SUMIBK)	2.875	16/02/2031	Aaa/NA/NA	Commer Banks Non-US	100K/1k
EUR	300	SUOMEN HYPOTEEKKIYHDISTY (SUOHYP)	2.625	11/02/2030	NA/AAA/NA	Mortgage Banks	100K/100k
EUR	500	VOLVO TREASURY AB (VLVY)	3.25	11/02/2033	A2/A/NA	Auto-Med&Heavy Duty Trks	100K/1k
GBP	250	AAREAL BANK AG (AARB)	4.125	16/03/2029	Aaa/NA/NA	Finance-Commercial	100K/100k
USD	2000	BLACK PEARL COMPUTE LLC (BLKPR)	6.125	15/02/2031	Ba2/NA/BB-	Telecom Services	2k/1k
USD	500	CDBL FUNDING 1 (CDBALF)	4.25	11/02/2031	A2/NA/A	Finance-Leasing Compan	200K/1k
USD	200	CHINA DEVELOPMENT BK/HK (SDBC)	FRN	11/02/2031	NA/NA/NA	Special Purpose Banks	200K/1k
USD	500	COUNCIL OF EUROPE (COE)	FRN	11/02/2030	Aaa/AAA/AAA	Supranational Bank	200K/1k
USD	500	EL PUERTO DE LIVERPOOL (LIVEPL)	5.75	10/02/2038	NA/BBB/BBB+	Retail-Major Dept Store	200K/1k
USD	500	HOWARD HUGHES CORP (HHH)	5.875	01/03/2032	Ba3/BB- **/BB	Real Estate Oper/Develop	2k/1k
USD	500	HOWARD HUGHES CORP (HHH)	6.125	01/03/2034	Ba3/BB- **/BB	Real Estate Oper/Develop	2k/1k
USD	185.5	HUANTAIHU INTL INV CO LT (HEDGCN)	5.8	09/02/2029	NA/NA/NA	Building&Construct-Misc	200K/1k
USD	1500	NRW.BANK (NRWBK)	3.875	11/02/2031	Aa1/AA/AAA	Special Purpose Banks	2k/2k
USD	400	PACIFICORP (BRKHEC)	4.25	15/03/2029	A3/BBB+/NA	Electric-Integrated	2k/1k
USD	400	SPIRE INC (SR)	4.6	01/09/2031	Baa2/BBB/NA	Gas-Distribution	2k/1k
USD	450	STORE CAPITAL LLC (STOR)	4.95	11/02/2031	Baa2/BBB/NA	REITS-Single Tenant	2k/1k

@ Issue					Current*	
Spread	Price	Cover	Spread	Bid		
94.9	99.67	3.7x	89.4	100.75		-5
57.4	99.598	2.9x	56.6	100.10		-1
4.0	99.938	18.7x	2.6	102.92		-1
114.4	100	3.3x	121.0	100.27		+7
84.3	99.459	3.3x	87.6	99.79		+3
101.2	99.215	2.7x	105.7	99.99		+4
16.2	99.768	5.2x	18.6	100.43		+2
64.8	99.999	3.7x	65.7	100.62		+1
	100			99.98		
63.4	99.972		70.0	100.39		+7
75.7	99.885		83.2	100.63		+7
78.2	99.339		84.5	100.45		+6
29.2	99.775	3.1x	30.7	100.44		+2
47.2	100	2.4x	48.3	100.47		+1
39.8	99.768	3.8x	41.4	100.07		+2
66.1	99.79	4x	72.8	100.15		+7
49.1	99.733	1.6x	51.0	100.19		+2
232.0	100		164.6	102.37		-67
50.0	99.599		47.0	100.60		-3
	100			99.50		
	100	2x		100.11		
150.0	99.743	2.5x	174.3	99.47		+24
191.0	100		212.1	99.96		+21
198.0	100		221.0	99.91		+23
	100		236.7	99.82		
8.0	99.669	3.7x	7.3	100.55		-1
65.0	99.902	3.5x	62.2	100.36		-3
82.0	99.754	3x	85.5	100.48		+4
113.0	99.952	3.6x	115.2	100.67		+2

Tuesday 03 February 2026							
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	750	ALPHA BANK SA (ALPHA)	3.5	10/02/2033	Baa2/NA/NA	Commer Banks Non-US	100K/1k
EUR	14000	BUONI POLIENNALI DEL TES (BTPS)	3.95	01/10/2041	NA/NA/NA	Sovereign	1k/1k
EUR	500	ENBW ENERGIE BADEN - WU (ENBW)	3.625	10/02/2056	Baa2/BBB-/NA	Electric-Integrated	100K/100k
EUR	500	ENBW ENERGIE BADEN - WU (ENBW)	4.5	10/02/2056	Baa2/BBB-/NA	Electric-Integrated	100K/100k
EUR	1084.2	ESM TBILL (ESMTB)	0	07/05/2026	P-1/A-1+/F1+	Sovereign Agency	0.01/0.01
EUR	2500	EURO STABILITY MECHANISM (ESM)	3	25/02/2036	Aaa/AAA/AAA	Sovereign Agency	0.01/0.01
EUR	500	GRENKE FINANCE PLC (GLJGR)	3.875	09/01/2031	NA/BBB/BBB	Finance-Leasing Compan	1k/1k
EUR	500	HAMBURGER SPARKASSE (HASPA)	2.875	10/02/2033	Aaa/NA/NA	Regional Banks-Non US	100K/100k
EUR	500	IBERCAJA BANCO SA (CAZAR)	3.125	10/08/2031	A3/NA/BBB+	Commer Banks Non-US	100K/100k
EUR	1250	JUNTA DE ANDALUCIA (ANDAL)	3.45	30/04/2036	A3/A-/NA	Municipal-County	1k/1k
EUR	500	KONINKLIJKE KPN NV (KPN)	3.5	12/05/2034	NA/BBB/BBB	Telephone-Integrated	100K/100k
EUR	650	NEXTERA ENERGY CAPITAL (NEE)	2.989	10/02/2030	Baa1/BBB+/A-	Electric-Integrated	100K/1k
EUR	650	NEXTERA ENERGY CAPITAL (NEE)	3.624	10/02/2034	Baa1/BBB+/A-	Electric-Integrated	100K/1k
EUR	2000	REPUBLIC OF TURKIYE (TURKEY)	5.15	10/03/2034	Ba3/NA/BB-	Sovereign	100K/1k
EUR	750	SKANDINAVISKA ENSKILDA (SEB)	3.375	10/02/2033	A3/A/AA-	Commer Banks Non-US	100K/1k
EUR	500	TATRA BANKA AS (TATSK)	2.75	10/02/2031	Aaa/NA/NA	Commer Banks Non-US	100K/100k
USD	1350	AMERICAN EXPRESS CO (AXP)	4.009	09/02/2029	A2/A-/A	Finance-Credit Card	2k/1k
USD	650	AMERICAN EXPRESS CO (AXP)	FRN	09/02/2029	A2/A-/A	Finance-Credit Card	2k/1k
USD	1000	AMERICAN EXPRESS CO (AXP)	4.456	10/02/2032	A2/A-/A	Finance-Credit Card	2k/1k
USD	500	AMERICAN EXPRESS CO (AXP)	5.412	08/02/2041	A3/BBB+/BBB+	Finance-Credit Card	2k/1k
USD	2750	BANK OF AMERICA CORP (BAC)	4.456	06/02/2032	A1/A-/AA-	Diversified Banking Inst	2k/1k
USD	500	BANK OF AMERICA CORP (BAC)	FRN	06/02/2032	A1/A-/AA-	Diversified Banking Inst	2k/1k
USD	3750	BANK OF AMERICA CORP (BAC)	5.045	06/02/2037	A1/A-/AA-	Diversified Banking Inst	2k/1k
USD	1000	DEUTSCHE BANK NY (DB)	4.725	06/02/2032	Baa1/BBB/A-	Diversified Banking Inst	150K/1k
USD	4000	EUROPEAN INVESTMENT BANK (EIB)	4.25	08/02/2036	Aaa/AAA/AAA	Supranational Bank	1k/1k
USD	800	INDUSTRIAL F&B INV (THS)	7.75	11/02/2033	B2/B/B+	Food-Misc/Diversified	2k/1k
USD	1500	ING GROEP NV (INTNED)	6.5	Perp	NA/BBB-/BBB	Commer Banks Non-US	200K/1k
USD	1250	LLOYDS BANKING GROUP PLC (LLOYDS)	4.241	10/02/2030	A3/A-/A+	Diversified Banking Inst	200K/1k
USD	500	LLOYDS BANKING GROUP PLC (LLOYDS)	FRN	10/02/2030	A3/A-/A+	Diversified Banking Inst	200K/1k
USD	1000	LLOYDS BANKING GROUP PLC (LLOYDS)	5.668	10/02/2047	A3/A-/A+	Diversified Banking Inst	200K/1k
USD	500	MCCORMICK & CO (MCK)	4.15	15/02/2029	Baa2/BBB/NA	Food-Misc/Diversified	2k/1k
USD	600	NATIONAL RURAL UTIL COOP (NRUC)	4.05	09/02/2029	A2/NA/A	Electric-Distribution	2k/1k
USD	600	NATIONAL RURAL UTIL COOP (NRUC)	FRN	09/02/2027	A2/NA/A	Electric-Distribution	2k/1k
USD	2000	NEW DEVELOPM BANK BRICS (NEWDEV)	4	09/02/2029	NA/AA+/AA	Supranational Bank	200K/1k
USD	700	NEXTERA ENERGY CAPITAL (NEE)	4.4	01/03/2031	Baa1/BBB+/A-	Electric-Integrated	2k/1k
USD	600	NEXTERA ENERGY CAPITAL (NEE)	5.85	01/03/2056	Baa1/BBB+/A-	Electric-Integrated	2k/1k
USD	500	SUMITOMO MITSUI FINL GRP (SUMIBK)	4.522	12/02/2032	A1/A-/		

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	300	ALERION INDUSTRIES SPA (ARNIM)	4.625	06/02/2032	NA/NA/NA	Energy-Alternate Sources	1k/1k		100		204.3	101.30	
EUR	500	BANCO COMERC PORTUGUES (BCPPL)	3.25	05/05/2032	Baa1/BBB+/BBB+	Commer Banks Non-US	100k/100k	87.5	99.99	1.5x	100.0	99.83	+12
EUR	750	IBM CORP (IBM)	2.311	03/02/2028	A3/A-/A-	Computer Services	100k/1k		100	3.6x		100.02	
EUR	1000	IBM CORP (IBM)	3	03/02/2031	A3/A-/A-	Computer Services	100k/1k	67.2	99.749	4.7x	73.0	99.91	+6
EUR	1000	IBM CORP (IBM)	3.45	03/02/2034	A3/A-/A-	Computer Services	100k/1k	79.4	99.746	5x	88.8	99.82	+9
EUR	750	IBM CORP (IBM)	3.85	03/02/2038	A3/A-/A-	Computer Services	100k/1k	97.4	99.566	7.1x	107.0	99.79	+10
EUR	390	ITALMATCH CHEMICALS SPA (FIREBC)	FRN	05/02/2031	B2/NA/B(EXP)	Chemicals-Specialty	100k/1k		100			100.48	
EUR	300	ITALMATCH CHEMICALS SPA (FIREBC)	6.25	05/02/2031	B2/NA/B(EXP)	Chemicals-Specialty	100k/1k	387.0	100		355.5	101.71	-32
EUR	250	NATIXIS PFANDBRIEFBK AG (KNFP)	2.375	05/02/2029	Aaa/NA/NA	Finance-Mtge Loan/Banker	100k/100k	31.7	99.709	4.4x	33.6	99.85	+2
EUR	750	NORDEA BANK ABP (NDAFH)	3.125	04/02/2033	Aa2/AA-/AAA	Commer Banks Non-US	100k/1k	60.3	99.592	2.8x	63.6	100.05	+3
EUR	250	NRW.BANK (NRWBK)	2.179	05/02/2031	Aa1/AA/AAA	Special Purpose Banks	100k/100k					99.68	
EUR	750	NRW.BANK (NRWBK)	2.875	17/11/2034	Aa1/AA/AAA	Special Purpose Banks	1k/1k				35.6	99.46	
EUR	1000	NRW.BANK (NRWBK)	3	12/07/2032	Aa1/AA/AAA	Special Purpose Banks	1k/1k				34.4	101.50	
EUR	500	RAIFFEISEN LB NIEDEROEST (RFLBNI)	3.375	06/02/2032	A2/NA/NA	Cooperative Banks	100k/100k	105.7	99.683	4.7x	108.7	99.97	+3
GBP	400	CPI PROPERTY GROUP SA (CPIPGR)	6.875	05/02/2033	Ba2/BB+/NA	Real Estate Oper/Develop	100k/1k	287.0	97.997	2.8x	316.9	97.17	+30
GBP	400	HEATHROW FUNDING LTD (HTHROW)	5.625	05/02/2034	NA/BBB-/BBB	Airport Develop/Maint	100k/1k	125.0	99.323	3.9x	130.9	100.12	+6
GBP	150	PARAGON BANKING GRP PLC (PAGLN)	7.5	Perp	Ba2/NA/BB	Mortgage Banks	200k/1k		100	12.3x	334.0	100.27	
USD	500	ADM ELEKTRIK DAGITIM AS (ADMELE)	9.5	05/02/2031	B2/NA/BB-	Electric-Distribution	200k/1k		100		576.3	100.29	
USD	600	ALPHA STAR HOLDING X (DAMACR)	6.125	05/08/2029	Ba1/(P)BB+/NA	Real Estate Oper/Develop	200k/1k		100	2.8x	255.2	100.22	
USD	1500	AT&T INC (T)	4.4	30/04/2031	Baa2/BBB/BBB+ *	Telephone-Integrated	2k/1k	60.0	99.933	2.3x	63.1	100.56	+3
USD	1250	AT&T INC (T)	4.75	30/04/2033	Baa2/BBB/BBB+ *	Telephone-Integrated	2k/1k	75.0	99.872	4.3x	75.8	100.89	+1
USD	1250	AT&T INC (T)	5.125	30/04/2036	Baa2/BBB/BBB+ *	Telephone-Integrated	2k/1k	90.0	99.899	3.5x	93.7	100.90	+4
USD	850	AT&T INC (T)	5.85	30/04/2046	Baa2/BBB/BBB+ *	Telephone-Integrated	2k/1k	105.0	99.83	3.5x	112.5	100.87	+7
USD	1650	AT&T INC (T)	6	30/04/2056	Baa2/BBB/BBB+ *	Telephone-Integrated	2k/1k	115.0	99.901	2.9x	120.7	101.23	+6
USD	850	BIOMARIN PHARMACEUTICAL (BMRN)	5.5	15/02/2034	Ba3/BB/BB+(EXP)	Medical-Biomedical/Gene	200k/1k	139.0	100		149.1	100.35	+10
USD	1500	CAPITAL ONE FINANCIAL CO (COF)	4.722	30/01/2032	Baa1/BBB/A-	Finance-Credit Card	2k/1k	92.0	100	3.2x	92.2	100.68	+0
USD	1500	CAPITAL ONE FINANCIAL CO (COF)	5.399	30/01/2037	Baa1/BBB/A-	Finance-Credit Card	2k/1k	117.0	100	2.8x	119.8	101.01	+3
USD	600	CVR ENERGY INC (CVI)	7.5	15/02/2031	B3/B+/BB-	Oil Refining&Marketing	2k/1k	369.0	100		391.7	99.75	+23
USD	400	CVR ENERGY INC (CVI)	7.875	15/02/2034	B3/B+/BB-	Oil Refining&Marketing	2k/1k	377.0	100		435.6	98.14	+59
USD	750	FIRST ABU DHABI BANK PJS (FABUH)	FRN	11/02/2031	Aa3/NA/NA	Commer Banks Non-US	200k/1k		100			100.10	
USD	690	HOWDEN UK REFINANCE / US (HWDGRP)	8.125	15/02/2032	NA/NA/NA	Insurance Brokers	200k/1k	380.0	101.875				
USD	500	IBM CORP (IBM)	4	03/02/2029	A3/A-/A-	Computer Services	100k/1k	40.0	99.944	5.2x	40.1	100.27	+0
USD	500	IBM CORP (IBM)	4.3	03/02/2031	A3/A-/A-	Computer Services	100k/1k	53.0	99.858	4.3x	53.0	100.55	+0
USD	500	IBM CORP (IBM)	4.6	03/02/2033	A3/A-/A-	Computer Services	100k/1k	62.5	99.799	6.1x	64.9	100.65	+2
USD	1000	IBM CORP (IBM)	4.95	03/02/2036	A3/A-/A-	Computer Services	100k/1k	75.0	99.774	3.9x	84.5	100.28	+9
USD	750	IBM CORP (IBM)	5.8	03/02/2056	A3/A-/A-	Computer Services	100k/1k	95.0	99.972	5.7x	102.2	101.07	+7
USD	3000	JPMORGAN CHASE & CO (JPM)	5.193	05/02/2037	A2/A-/A-	Diversified Banking Inst	2k/1k	97.0	100		101.3	100.86	+4
USD	4000	MORGAN STANLEY (MS)	5.073	30/01/2037	A1/A-/A+	Diversified Banking Inst	1k/1k	85.0	100		91.1	100.72	+6
USD	2500	MORGAN STANLEY PVT BANK (MS)	4.213	08/02/2030	Aa3/A+/AA-	Commer Banks-Eastern US	250k/1k	60.0	100		60.3	100.31	+0
USD	500	MORGAN STANLEY PVT BANK (MS)	FRN	08/02/2030	Aa3/A+/AA-	Commer Banks-Eastern US	250k/1k		100			100.00	
USD	600	MUTHOOT FINANCE LTD (MUTHIN)	5.75	04/08/2030	Ba1/BB+/NA	Finance-Consumer Loans	200k/1k		99.997	3.5x	214.2	99.87	
USD	400	PACCAR FINANCIAL CORP (PCAR)	3.9	05/02/2029	A1/A+/NA	Auto-Med&Heavy Duty Trks	1k/1k		99.958	3x	24.2	100.44	-6
USD	300	TSETSENS MINING & ENERGY (TSTSM)	11.375	05/02/2031	NA/NA/NA	Electric-Generation	200k/1k		99.534		682.1	103.44	
USD	360	WANDA PROPERTIES GLOBA (DALWAN)	12.75	05/02/2028	NA/NA/NA	Real Estate Oper/Develop	200k/1k		99.572	1.8x	757.5	102.21	

Wednesday 28 January 2026

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	BASQUE GOVERNMENT (BASQUE)	3.25	30/04/2036	A2/NA/A+	Municipal-County	1k/1k	4.0	99.55	8.7x	4.4	100.48	+0
EUR	400	CIDRON ATRIUM SE (ALLOHE)	5.625	15/02/2033	B2/B-/B-	Retirement/Aged Care	100k/1k	301.0	100		325.6	99.72	+25
EUR	525	CIDRON ATRIUM SE (ALLOHE)	FRN	15/02/2033	B2/B-/B-	Retirement/Aged Care	100k/1k		100			99.91	
EUR	650	EDP SERVICIOS FIN ESP SA (EDPPL)	3.25	04/02/2032	Baa2/BBB/BBB	Electric-Integrated	100k/1k	78.1	99.775	3.2x	78.4	100.37	+0
EUR	300	FABBRICA ITA SINTETICI (FISITA)	5.25	05/02/2031	B2/B/BB-(EXP)	Chemicals-Specialty	100k/1k	288.0	100		275.8	100.94	-12
EUR	470	FABBRICA ITA SINTETICI (FISITA)	FRN	05/02/2031	B2/B/BB-(EXP)	Chemicals-Specialty	100k/1k		100			100.24	
EUR	1000	MKS INC (MKS)	4.25	15/02/2034	Ba2/BB-/BB	Semiconductor Equipment	100k/1k	155.0	100		178.4	99.49	+23
EUR	300	MUT D'EPARGNE DE RETRAIT (CARACG)	4.375	05/02/2046	NA/BBB+/NA	Life/Health Insurance	100k/100k	165.8	99.231	19.7x	165.2	100.23	-1
EUR	500	NEXTURE SPA (NXTURE)	FRN	30/07/2032	B2/B/B+	Food-Misc/Diversified	100k/1k		100			100.22	
EUR	350	TITAN GLOBAL FINANCE PLC (TITKGA)	3.5	04/02/2031	NA/BB+/BB+	Bldg Prod-Cement/Aggreg	100k/1k	111.4	100	6.9x	114.5	100.29	+3
USD	2000	AGENCE FRANCAISE DEVELOP (AGFRNC)	4.125	04/02/2031	NA/A+/A+	Special Purpose Banks	200k/200k	42.3	99.456	6.2x	36.7	100.51	-6
USD	200	ALTERNATIFBANK AS (ALNTF)	9.25	Perp	B3/NA/NA	Commer Banks Non-US	200k/1k		100	6x	515.2	101.78	
USD	500	VELOCITY COM CAP LLC (VEL)	9.375	15/02/2031	B3/NA/B	Finance-Mtge Loan/Banker	2k/1k	552.0	100		527.0	101.44	-25

Tuesday 27 January 2026

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	AROUNDTOWN FINANCE SARL (ARNDTN)	5.125	Perp	NA/BB+/NA	Real Estate Oper/Develop	100k/1k	316.9	97.725	2.7x	347.0	96.99	+30
EUR	500	BENDIGO AND ADELAIDE BK (BENAU)	2.892	03/02/2031	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	46.7	100	6.2x	44.1	100.74	-3
EUR	6500	BUNDESREPUB. DEUTSCHLAND (DBR)	3.4	15/05/2047	NA/NA/AAA	Sovereign	0.01/0.01	2.0	99.921	11.2x	1.5	101.68	-1
EUR	950	CHEPLAPHARM ARZNEIMITTEL (CHEPDE)	6.75	15/02/2032	B3/B/B+	Medical-Drugs	100k/1k	423.0	100		413.0	101.13	-10
EUR	750	ERSTE GROUP BANK AG (ERSTBK)	3.125	03/05/2032	A1/A+/A	Commer Banks Non-US	100k/100k	72.6	99.685	2x	79.4	100.00	+7
EUR	1000	ILE DE FRANCE MOBILITES (IDFMOB)	4.2	03/02/2046	NA/NA/A+	Regional Authority	100k/100k	13.0	99.614	7.6x	15.1	101.46	+2
EUR	1000	LAND SACHSEN-ANHALT (SACHAN)	3.125	04/02/2036	NA/NA/AAA	Regional Authority	1k/1k	27.6	99.738	4x	26.5	101.07	-1
EUR	1000	MANITOBA (PROVINCE OF) (MP)	3.35	04/02/2036	Aa2/A+/NA	Regional Authority	100k/1k	48.7	99.891	18.1x	45.6	101.35	+5
EUR	1000	NATIONWIDE BLDG SOCIETY (NWIDE)	3.105	03/02/2031	A3/BBB+/A	Building Societies	100k/1k	78.4	100	3.5x	83.7	100.22	-3
EUR	1000	NATIONWIDE BLDG SOCIETY (NWIDE)	3.854	03/02/2037	A3/BBB+/A	Building Societies	100k/1k	103.0	100	3.6x	106.4	100.78	+3
EUR	650	NATL GRID ELECT TRANS (NGGLN)	3.563	03/02/2034	Baa1/BBB+/A-	Electric-Transmission	100k/1k	85.1	100	3.4x	86.7	100.72	+2
EUR	500	WUESTENROT BAUSPARKASSE (WUWGR)	3	03/02/2034	NA/AAA/NA	Commer Banks Non-US	100k/100k	32.5	99.622	2.8x	30.0	100.78	-2
GBP	250	CLOSE BROTHERS GROUP PLC (CBGLN)	6.125	03/08/2036	Baa2/NA/NA	Finance-Invest Bnkr/Brkr	100k/1k	213.7	100	7x	221.6	100.48	+8
GBP	600	NIE FINANCE PLC (ESBIRE)	5.875	03/09/2041	NA/BBB+/NA	Electric-Distribution	100k/1k	83.0	99.948	2.8x	88.3	100.87	+5
USD	500	APICORP SUKUK LTD (APICOR)	4.721	03/02/2036	Aa2/NA/AA+	Supranational Bank	200k/1k	49.0	100		63.1	100.16	+14
USD	1000	CODELCO INC (CDEL)	5.529	30/01/2037	Baa2/BBB+/NA	Non-Ferrous Metals	200k/1k	130.0	100		123.9	101.79	-6
USD	2500	CPPIB CAPITAL INC (CPPIBC)	3.875	15/02/2031	Aaa/AAA/NA	Invest Mgmt/Advis Serv	250k/1k	16.5	99.951	7x	10.6	100.56	-6
USD	1000	FEDEX FREIGHT HOLDING CO (FDX)	4.3	15/03/2029	Baa3/BBB-/NA	Transport-Truck	2k/1k	70.0	99.87	6.4x	79.8	100.01	+10
USD	1000	FEDEX FREIGHT HOLDING CO (FDX)	4.65	15/03/2031	Baa3/BBB-/NA	Transport-Truck	2k/1k	85.0	99.907	6.6x	93.4	100.32	+8
USD	700	FEDEX FREIGHT HOLDING CO (FDX)	4.95	15/03/2033	Baa3/BBB-/NA	Transport-Truck	2k/1k	97.0	99.749	10.3x	111.6	99.96	+15
USD	1000	FEDEX FREIGHT HOLDING CO (FDX)	5.25	15/03/2036	Baa3/BBB-/NA	Transport-Truck	2k/1k	107.0	99.611	8.1x	122.4	99.65	+15
USD	500	FS LUXEMBOURG SARL (FSBIOE)	8.125	11/02/2036	Ba3/NA/BB-	Energy-Alternate Sources	200k/1k		98.164		496.6	94.09	
USD	500	HONGKONG ELECTRIC FIN (HKE)	4.75	03/02/2036	NA/A-/NA	Electric-Integrated	200k/1k	60.0	99.418	13.2x	49.0	101.45	-11
USD	1300	KINGDOM OF BAHRAIN (BHRAIN)	7.1	03/02/2038	NA/NA/B+	Sovereign	200k/1k		100	3.4x	283.5	101.57	
USD	850	MACQUARIE BANK LTD (MQGAU)	3.915	03/02/2028	Aa2/A+/A+	Commer Banks Non-US	2k/1k	35.0	100	2.4x	31.8	100.24	-3
USD	850	MACQUARIE BANK LTD (MQGAU)	FRN	03/02/2028	Aa2/A+/A+	Commer Banks Non-US	2k/1k		100	2.9x		100.08	
USD	850	NOVA SECURITISATION SARL (SBSPAB)	5.75	03/02/2031	NA/BB/BB+	Water	200k/1k		99.465		242.2	98.67	
USD	500	NOVA SECURITISATION SARL (SBSPAB)	6.5	03/02/2036	NA/BB/BB+	Water	200k/1k		99.096		271.8	97.94	
USD	600	PACIFIC LIFE GF II (PACLIF)	4.375	03/02/203									

