

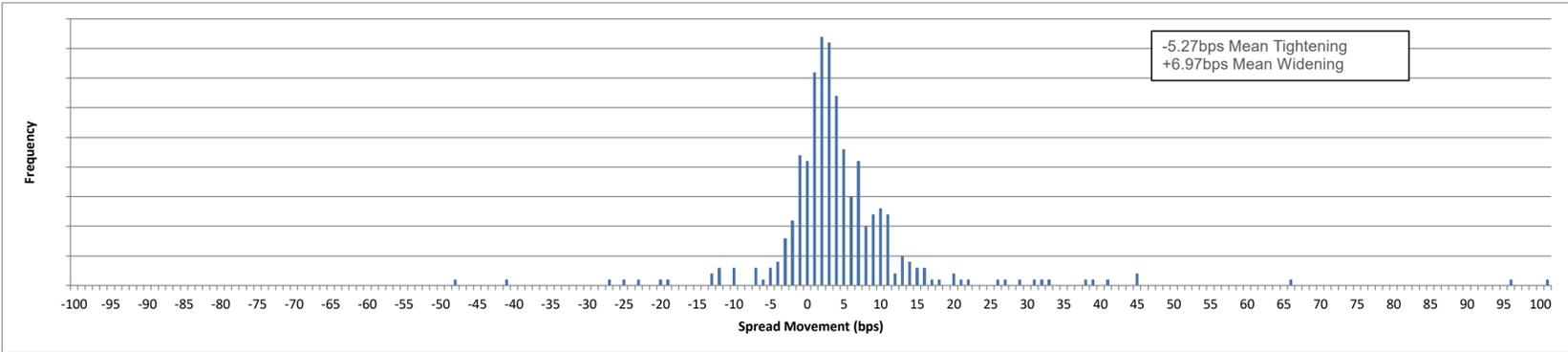
FIXED INCOME

New Issue Performance
27 February 2026



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	2000	BLACK PEARL COMPUTE LLC (BLKPRL)	6.125	15/02/2031	Ba2/NA/BB-	Telecom Services	04/02/26	232	100		183.5	102.435	-48
USD	350	BLACK SEA TRADE AND DEVE (BSTDBK)	5.625	12/02/2029	Baa2/BBB/NA	Supranational Bank	05/02/26	205.5	100	5.7x	163.7	101.544	-42
USD	300	GEE AUTOMOTIVE HOLDINGS (GEEATO)	7.25	01/03/2031	B3/B+/NA	Retail-Automobile	09/02/26	350	100		322.1	101.652	-28
USD	800	INDUSTRIAL F&B INV (THS)	7.75	11/02/2033	B2/B/+	Food-Misc/Diversified	03/02/26	370	100		344.2	102.25	-26
EUR	850	EUTELSAT COMMUNICAT SACA (ETLFP)	5.75	15/03/2031	Ba3/NA/BB(EXP)	Satellite Telecom	25/02/26	350	100		326.4	101.147	-24

FIVE WORST PERFORMERS							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	450	BLOCK COMMUNICATIONS INC (BLOCKC)	10.25	01/03/2031	B3/B/NA	Cable/Satellite TV	11/02/26	725	97.146		848.7	93.37	+124
USD	750	MICHAELS COS INC/THE (MIK)	11	15/03/2034	Caa1/CCC/NA	Retail-Arts&Crafts	19/02/26	707	100		803.0	95.57	+96
USD	400	RXO INC (RXO)	6.375	15/05/2031	Ba1/BB/BB	Transport-Services	11/02/26	261	100		326.1	97.898	+65
USD	2750	ORACLE CORP (ORCL)	6.85	04/02/2066	Baa2/NA/BBB	Enterprise Software/Serv	02/02/26	195	99.81	4.4x	239.9	97.308	+45
USD	600	CONCENTRIX CORP (CNXC)	6.5	01/03/2029	Baa3/BBB-/BBB	Applications Software	12/02/26	300	99.966	1.5x	344.2	99.048	+44

Thursday 26 February 2026							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	355	NEW METRO GLOBAL LTD (FTLNHD)	11.8	09/03/2029	NA/B-/NA	Real Estate Oper/Develop	200k/1k		97.095		970.2	96.82	
EUR	250	SAECHSISCHE AUFBAU-FOERD (SABFOE)	2.75	06/03/2034	NA/NA/NA	Special Purpose Banks	100k/100k	28.4	99.329		33.1	99.16	+5
EUR	250	NORDDEUTSCHE LANDESBANK (NDB)	2.334	09/09/2032	NA/NA/NA	Commer Banks Non-US	100k/100k		99.97			99.67	
EUR	1250	CRED MUTUEL HOME LOAN SF (CMCICB)	2.625	10/09/2031	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k	37.7	99.69		39.6	99.71	+2
EUR	750	CRED MUTUEL HOME LOAN SF (CMCICB)	3.125	10/03/2036	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k	50.7	99.283		52.0	99.34	+1
EUR	3000	ONTARIO (PROVINCE OF) (ONT)	3.125	05/03/2036	NA/AA-/AA-	Regional Authority	100k/1k	42.9	99.966		45.0	99.93	+2
USD	750	QATAR ISLAMIC BANK (QIBKQD)	4.402	05/03/2031	NA/NA/NA	Commer Banks Non-US	200k/1k	80.0	100		80.4	100.16	+0
EUR	800	MITSUI SUMITOMO INSURANC (MSINS)	3.46	05/03/2034	NA/A+/NA	Property/Casualty Ins	100k/1k	93.9	100		93.7	100.10	-0
EUR	600	MITSUI SUMITOMO INSURANC (MSINS)	2.897	05/03/2030	NA/A+/NA	Property/Casualty Ins	100k/1k	70.6	100		72.1	100.00	+1
EUR	500	CARREFOUR SA (CAFP)	3.875	05/12/2035	NA/BBB/NA	Food-Retail	100k/100k	132.0	99.273		133.9	99.14	+2
EUR	750	ELECTRICITE DE FRANCE SA (EDF)	3	04/03/2031	NA/BBB+/NA	Electric-Generation	100k/100k	80.2	99.707		81.1	99.78	+1
EUR	500	ELECTRICITE DE FRANCE SA (EDF)	FRN	04/03/2028	NA/BBB+/NA	Electric-Generation	100k/100k		100			100.00	
EUR	500	ELECTRICITE DE FRANCE SA (EDF)	4.5	04/03/2046	NA/BBB+/NA	Electric-Generation	100k/100k	150.6	97.493		149.5	97.71	-1
EUR	1000	ELECTRICITE DE FRANCE SA (EDF)	4	04/03/2038	NA/BBB+/NA	Electric-Generation	100k/100k	123.6	99.925		124.3	100.01	+1
EUR	600	IBERDROLA FINANZAS SAU (IBESM)	3.95	Perp	NA/NA/NA	Electric-Integrated	100k/100k	149.0	100		152.8	99.88	+4
USD	300	PROVINCIA DE ENTRE RIOS (ENTRIO)	9.55	04/03/2033	NA/NA/NA	Regional Authority	10k/1k		98.56		NQ	NQ	
USD	1750	ABU DHABI GOVT INTL (ADGB)	4.25	05/03/2036	NA/NA/NA	Sovereign	200k/1k	25.0	99.814		30.0	99.69	+5
USD	500	BANK OF NY MELLON CORP (BK)	5.625	Perp	NA/NA/NA	Fiduciary Banks	1k/1k		100	4.5x	209.3	100.10	
USD	450	WESTERN UNION CO/THE (WU)	4.75	15/06/2029	NA/BBB/NA	Finance-Credit Card	2k/1k	130.0	99.939	2.2x	130.3	100.07	+0
USD	300	RLI CORP (RLI)	5.375	01/06/2036	Baa2/BBB/NA	Property/Casualty Ins	2k/1k	135.0	99.978	1.8x	136.6	100.16	+2
USD	1250	ABU DHABI GOVT INTL (ADGB)	3.75	05/03/2031	NA/NA/NA	Sovereign	200k/1k	20.0	99.824		26.8	99.70	+7
USD	400	AMEREN CORP (AEE)	5	15/05/2036	NA/NA/NA	Electric-Integrated	2k/1k	100.0	99.802	2.8x	102.2	99.90	+2
USD	400	BLACKSTONE SECURED LEND (BXSL)	5.25	04/09/2029	NA/NA/BBB(EXP)	Investment Companies	2k/1k	200.0	99.345	2x	200.8	99.45	+1
USD	750	NATWEST GROUP PLC (NWG)	5.908	03/03/2047	NA/NA/NA	Diversified Banking Inst	200k/1k	130.0	100	2.5x	132.0	99.98	+2
USD	800	XCEL ENERGY INC (XEL)	5.75	03/12/2056	Baa2/BBB-/NA	Electric-Integrated	2k/1k	216.8	100	3.9x	214.5	100.28	-2
USD	750	STANDARD CHARTERED PLC (STANLN)	5.706	05/03/2047	NA/NA/NA	Commer Banks Non-US	200k/1k	110.0	100	3x	112.1	99.94	+2
USD	1000	STANDARD CHARTERED PLC (STANLN)	4.529	05/06/2032	NA/NA/NA	Commer Banks Non-US	200k/1k	95.0	100		96.9	100.06	+2
USD	500	SUMITOMO MITSUI TR BK LT (SUMITR)	3.95	05/03/2029	A1/A/NA	Commer Banks Non-US	200k/1k	53.0	99.93	4.4x	53.0	100.01	+0
USD	500	SUMITOMO MITSUI TR BK LT (SUMITR)	4.2	05/03/2031	A1/A/NA	Commer Banks Non-US	200k/1k	65.0	99.888	6.4x	60.2	100.22	-5
USD	500	SUMITOMO MITSUI TR BK LT (SUMITR)	4.8	05/03/2036	A1/A/NA	Commer Banks Non-US	200k/1k	80.0	99.937	3.8x	85.0	99.70	+5
USD	750	SUMITOMO MITSUI TR BK LT (SUMITR)	FRN	05/03/2029	A1/A/NA	Commer Banks Non-US	200k/1k		100	5.3x		100.18	
USD	700	CHEMOURS CO (CC)	7.875	15/03/2034	B1/NA/NA	Chemicals-Specialty	2k/1k	400.0	100				
USD	750	MATADOR RESOURCES CO (MTDR)	6	15/04/2034	B1/BB-/BB	Oil Comp-Explor&Prodn	2k/1k	213.0	100				
USD	600	SUNOCO LP (SUN)	5.625	15/07/2034	NA/BB+/NA	Oil Refining&Marketing	2k/1k	172.0	100				
USD	600	SUNOCO LP (SUN)	5.375	15/07/2031	Ba1/BB+/NA	Oil Refining&Marketing	2k/1k	175.0	100				
USD	1250	SIRIUS XM RADIO LLC (SIRI)	5.875	15/04/2032	Ba3/BB+/NA	Cable/Satellite TV	2k/1k	216.0	100		219.9	99.97	+4

Wednesday 25 February 2026							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	150	ERSTE BANK SPARKASSEN AG (ERSTBK)	2.3	02/04/2030	NA/NA/NA	Commer Banks Non-US	1k/1k		100		17.6	99.72	
EUR	850	EUTELSAT COMMUNICAT SACA (ETLFP)	5.75	15/03/2031	Ba3/NA/BB(EXP)	Satellite Telecom	100k/1k	350.0	100		326.4	101.15	-24
EUR	650	EUTELSAT COMMUNICAT SACA (ETLFP)	6.25	15/03/2033	Ba3/NA/BB(EXP)	Satellite Telecom	100k/1k	380.0	100		360.2	101.24	-20
EUR	400	GSG BIDCO LTD (GSGBID)	4.7	15/06/2031	NA/NA/NA	Finance-Other Services	1k/1k				89.6	107.48	
EUR	400	GSG BIDCO LTD (GSGBID)	5.375	15/06/2036	NA/NA/NA	Professional Sports	500k/500k				92.4	116.07	
EUR	560	GSG BIDCO LTD (GSGBID)	6.375	15/06/2051	NA/NA/NA	Professional Sports	1k/1k		100		NQ	NQ	
EUR	150	LANDBK HESSEN-THUERINGEN (HESLAN)	1.8	13/01/2027	NA/NA/NA	Regional Banks-Non US	1k/1k		100		52.0	99.43	
EUR	250	LEGRAND FRANCE SA (LRFPA)	2.363	03/03/2028	NA/NA/NA	Electronic Compo-Misc	200k/1k		100			99.90	
EUR	1000	NATIONAL AUSTRALIA BANK (NAB)	2.848	04/03/2033	NA/NA/NA	Commer Banks Non-US	100k/1k	37.0	100	1.8x	38.4	100.11	+1
EUR	600	NTT FINANCE CORP (NTT)	2.333	04/03/2028	A3/NA/NA	Telecom Services	100k/1k		100			99.97	
EUR	600	NTT FINANCE CORP (NTT)	3.224	04/03/2032	A3/NA/NA	Telecom Services	100k/1k	84.6	100		88.6	99.97	+4
EUR	500	NTT FINANCE CORP (NTT)	3.619	04/03/2035	A3/NA/NA	Telecom Services	100k/1k	98.1	100		105.6	99.71	+8
EUR	550	NTT FINANCE CORP (NTT)	3.906	04/03/2038	A3/NA/NA	Telecom Services	100k/1k	111.7	100		118.0	99.73	+6
EUR	600	OMNICOM FINANCE HOLD (OMC)	3.85	02/05/2034	Baa1/BBB+/NA	Advertising Services	100k/1k	130.2	99.872		135.8	99.69	+6
EUR	1200	REPUBLIC OF INDONESIA (INDON)	4.1	04/03/2034	Baa2/NA/BBB	Sovereign	100k/1k		99.973		154.4	100.12	
EUR	800	REPUBLIC OF INDONESIA (INDON)	4.46	04/03/2038	Baa2/NA/BBB	Sovereign	100k/1k		99.881		176.7	100.10	
EUR	700	REPUBLIC OF INDONESIA (INDON)	4.97	04/03/2046	Baa2/NA/BBB	Sovereign	100k/1k		99.85		183.1	100.91	
EUR	2250	ROMANIA (ROMANI)	4.625	04/03/2033	NA/NA/NA	Sovereign	1k/1k	216.7	99.924		222.8	99.73	+6
GBP	350	NTT FINANCE CORP (NTT)	4.7638	15/12/2032	A3/NA/NA	Telecom Services	100k/1k	85.0	100		87.7	100.13	+3
GBP	380	TELERAL SECURITISATION (TELSEC)	4.3889	10/12/2031	NA/NA/NA	Real Estate Oper/Develop	100k/1k	87.0	100		84.4	100.24	-3
USD	650	ASTRAZENECA FINANCE LLC (AZN)	4	02/03/2031	A1/A+/NA	Medical-Drugs	2k/1k	42.0	99.821	3.1x	44.5	100.03	+3
USD	600	ASTRAZENECA FINANCE LLC (AZN)	4.3	02/03/2033	A1/A+/NA	Medical-Drugs	2k/1k	52.0	99.803	3.5x	53.6	100.12	+2
USD	750	ASTRAZENECA FINANCE LLC (AZN)	4.6	02/03/2036	A1/A+/NA	Medical-Drugs	2k/1k	60.0	99.604	3.3x	62.0	99.93	+2
USD	500	FIRST CITIZENS BANCSHARE (FCNCA)	4.869	03/03/2032	NA/BBB/NA	Commer Banks-Southern US	2k/1k	125.0	100	2.4x	134.8	99.88	+10
USD	800	GLP CAPITAL LP / FIN II (GLPI)	5.625	01/03/2036	NA/BBB-/BBB-	REITS-Diversified	2k/1k	160.0	99.857	3.1x	164.3	99.95	+4
USD	500	NTT FINANCE CORP (NTT)	FRN	11/03/2031	A3/NA/NA	Telecom Services	200k/1k		100			99.97	
USD	400	OMNICOM GROUP INC (OMC)	4.2	02/03/2029	Baa1/BBB+/NA	Advertising Agencies	2k/1k	75.0	99.891	5.3x	72.6	100.16	-2
USD	700	OMNICOM GROUP INC (OMC)	5	02/06/2033	Baa1/BBB+/NA	Advertising Agencies	2k/1k	120.0	99.92				

EUR	4000	EFSS (EFSS)	2.5	03/03/2031	NA/NA/NA	Sovereign Agency	1k/1k	21.3	99.954	3x	21.9	100.00	+1
EUR	4000	EUROPEAN INVESTMENT BANK (EIB)	2.625	15/03/2034	NA/NA/NA	Supranational Bank	1k/1k	18.8	99.123		18.3	99.31	-0
EUR	800	KOREA HOUSING FINANCE CO (KHFC)	2.696	04/03/2031	NA/NA/NA	Sovereign Agency	100k/1k	43.7	100	1.8x	36.6	100.03	-7
EUR	500	MITSUBISHI CORP (MITCO)	2.75	03/03/2030	A2/A/NA	Import/Export	100k/1k	65.1	99.679		71.3	99.57	+6
EUR	500	MITSUBISHI CORP (MITCO)	3.375	03/03/2034	A2/A/NA	Import/Export	100k/1k	87.3	99.538		93.9	99.30	+7
EUR	500	NETWORK FINANCE CO PTY L (NETFIN)	3.5	05/09/2023	Baa1/NA/NA	Electric-Distribution	100k/1k	101.1	99.794		102.1	99.93	+1
GBP	500	NORDIC INVESTMENT BANK (NIB)	3.75	22/10/2029	NA/AAA/NA	Supranational Bank	1k/1k	14.1	99.989		12.5	100.14	-2
USD	1500	ABBVIE INC (ABBV)	3.775	03/03/2028	A2/A-/NA	Medical-Drugs	2k/1k	33.0	99.966	2.4x	31.4	100.09	-2
USD	1250	ABBVIE INC (ABBV)	4.125	15/03/2031	A2/A-/NA	Medical-Drugs	2k/1k	53.0	99.972	3.8x	51.9	100.26	-1
USD	750	ABBVIE INC (ABBV)	FRN	03/03/2028	A2/A-/NA	Medical-Drugs	2k/1k	100	100	3.3x		100.21	
USD	1250	ABBVIE INC (ABBV)	4.4	15/03/2033	A2/A-/NA	Medical-Drugs	2k/1k	63.0	99.861	3.4x	61.5	100.25	-2
USD	1500	ABBVIE INC (ABBV)	4.75	15/03/2036	A2/A-/NA	Medical-Drugs	2k/1k	73.0	99.911	4.9x	69.9	100.49	-3
USD	1250	ABBVIE INC (ABBV)	5.55	15/03/2056	A2/A-/NA	Medical-Drugs	2k/1k	88.0	99.736	5.7x	85.7	100.58	-2
USD	500	ABBVIE INC (ABBV)	5.65	15/03/2066	A2/A-/NA	Medical-Drugs	2k/1k	98.0	99.714	4.8x	96.8	100.46	-1
USD	600	ADVANCED INFO SERVICE PC (ADVANC)	4.26	04/03/2031	NA/BBB+/NA	Cellular Telecom	200k/1k	65.0	100		66.0	100.23	+1
USD	400	ADVANCED INFO SERVICE PC (ADVANC)	4.894	04/03/2036	NA/BBB+/NA	Cellular Telecom	200k/1k	85.0	100		84.4	100.48	-1
USD	2000	AFRICAN DEVELOPMENT BANK (AFDB)	3.625	03/03/2031	NA/NA/NA	Supranational Bank	1k/1k	4.5	99.918		4.9	100.13	+0
USD	3500	CAISSE D'AMORT DETTE SOC (CADES)	4	03/03/2033	NA/NA/NA	Sovereign Agency	200k/1k	30.0	99.385		30.0	99.74	+0
USD	800	CENTERPOINT ENER HOUSTON (CNP)	4.85	01/04/2036	A2/A/A	Electric-Integrated	2k/1k	85.0	99.765	4.5x	82.9	100.25	-2
USD	500	COMMERCIAL BANK PSQC/THE (CBQKQD)	6.25	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	265.6	100	3x	266.7	100.14	+1
USD	350	IDAHO POWER CO (IDA)	4.85	01/03/2036	A2/A-/NA	Electric-Integrated	1k/1k	85.0	99.756	4.7x	86.0	100.11	+1
USD	800	JACOBS SOLUTIONS INC (J)	4.75	03/03/2031	Baa2/BBB-/NA	Engineering/R&D Services	2k/1k	115.0	99.987		118.6	100.07	+4
USD	500	JACOBS SOLUTIONS INC (J)	5.375	03/03/2036	Baa2/BBB-/NA	Engineering/R&D Services	2k/1k	135.0	99.893	4x	139.3	99.95	+4
USD	1250	KOMMUNINVEST I SVERIGE (KOMINS)	3.5	28/08/2028	NA/NA/NA	Regional Agencies	200k/1k	5.5	99.963		3.9	100.12	-2
USD	1000	METLIFE INC (MET)	5.85	15/03/2056	Baa1/BBB/BBB	Multi-line Insurance	2k/1k	181.7	100	3.5x	189.9	99.71	+8
USD	350	PHILLIPS EDISON GROCERY (PECO)	4.75	15/03/2033	Baa2/BBB/NA	REITS-Shopping Centers	2k/1k	97.0	99.92	6.9x	99.7	100.05	+3
USD	500	PROLOGIS TARGETED US (PLDTLF)	4.625	15/03/2033	NA/A-/NA	REITS-Warehouse/Industr	2k/1k	90.0	99.595	2.2x	89.6	99.91	-0
USD	400	REINSURANCE GRP OF AMER (RGA)	6.375	15/09/2056	Baa2/BBB+/BBB-u	Reinsurance	2k/1k	234.4	100	8.3x	233.0	100.43	-1
USD	600	SOUTHERN CAL EDISON (EIX)	4.8	15/03/2033	A2/BBB+/A-	Electric-Integrated	1k/1k	103.0	99.85	3x	100.1	100.33	-3
USD	500	SUMITOMO CORP (SUMI)	4.2	04/03/2031	Baa1/A-/NA	Distribution/Wholesale	200k/1k	65.0	99.786		58.2	100.31	-7
USD	500	SUMITOMO CORP (SUMI)	4.9	04/03/2036	Baa1/A-/NA	Distribution/Wholesale	200k/1k	90.0	99.687		90.1	100.08	+0
USD	1250	SUMITOMO MITSUI FINL GRP (SUMIBK)	5.334	03/03/2041	A2/BBB+/NA	Diversified Banking Inst	2k/1k	130.0	100	3.3x	129.5	100.39	-0
USD	400	TEXAS CAPITAL BANCSHARES (TCBI)	5.301	27/02/2032	NA/BBB-/NA	Commer Banks-Central US	2k/1k	170.0	100	2x	171.7	100.15	+2
USD	1300	VIRGINIA ELEC & POWER CO (D)	4.95	15/03/2036	A3/BBB+/A	Electric-Integrated	2k/1k	95.0	99.693	2x	96.8	99.95	+2
USD	850	VIRGINIA ELEC & POWER CO (D)	5.7	15/03/2056	A3/BBB+/A	Electric-Integrated	2k/1k	105.0	99.328	2.4x	108.2	99.49	+3
USD	650	WESCO DISTRIBUTION INC (WCC)	5.25	15/04/2031	Ba3/BB/BB+	Electric Products-Misc	2k/1k	163.0	100		152.5	100.52	-11
USD	850	WESCO DISTRIBUTION INC (WCC)	5.5	15/04/2034	Ba3/BB/BB+	Electric Products-Misc	2k/1k	160.0	100		146.1	100.79	-14
USD	650	WYNDHAM HOTELS & RESORTS (WH)	5.625	01/03/2033	Ba2/BB-/BB+	Hotels&Motels	2k/1k	183.0	100		170.7	100.75	-12

Monday 23 February 2026								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	BPIFRANCE SACA (BPIFRA)	3.375	25/02/2036	Aa3/NA/A+	Sovereign Agency	100k/100k	15.0	99.152		17.1	99.62	+2
EUR	500	ICCREA BANCA SPA (ICCREA)	2.875	02/03/2033	NA/NA/NA	Commer Banks Non-US	100k/1k	44.5	99.631	2.4x	46.2	99.79	+2
EUR	500	LB BADEN-WUERTTEMBERG (LBBW)	2.75	06/03/2034	NA/NA/NA	Regional Banks-Non US	1k/1k	26.9	99.265	2.4x	27.3	99.57	+0
USD	2250	ABBOTT LABORATORIES (ABT)	3.7	09/03/2029	Aa3/AA-*/NA	Medical Products	2k/1k	30.0	99.873	2x	30.6	99.94	+1
USD	2500	ABBOTT LABORATORIES (ABT)	4	15/03/2031	Aa3/AA-*/NA	Medical Products	2k/1k	45.0	99.855	2.4x	46.8	99.92	+2
USD	1000	ABBOTT LABORATORIES (ABT)	FRN	09/03/2029	Aa3/AA-*/NA	Medical Products	2k/1k	100	100	1.7x		100.03	
USD	2750	ABBOTT LABORATORIES (ABT)	4.3	15/03/2033	Aa3/AA-*/NA	Medical Products	2k/1k	55.0	99.813	2.2x	57.7	99.87	+3
USD	3750	ABBOTT LABORATORIES (ABT)	4.65	15/03/2036	Aa3/AA-*/NA	Medical Products	2k/1k	65.0	99.753	2.5x	65.9	100.02	+1
USD	2000	ABBOTT LABORATORIES (ABT)	4.75	15/03/2038	Aa3/AA-*/NA	Medical Products	2k/1k	75.0	99.718	2.4x	80.2	99.63	+5
USD	3750	ABBOTT LABORATORIES (ABT)	5.5	15/03/2056	Aa3/AA-*/NA	Medical Products	2k/1k	80.0	99.882	2.5x	80.8	100.58	+1
USD	2000	ABBOTT LABORATORIES (ABT)	5.6	15/03/2066	Aa3/AA-*/NA	Medical Products	2k/1k	90.0	99.872	3.1x	93.0	100.27	+3
USD	1000	BANCO BILBAO VIZCAYA ARG (BBVASM)	4.15	03/03/2029	NA/A-/NA	Commer Banks Non-US	200k/200k	70.0	100	2.9x	72.1	100.04	+2
USD	1000	BANCO BILBAO VIZCAYA ARG (BBVASM)	5.127	03/03/2036	NA/A-/NA	Commer Banks Non-US	200k/200k	110.0	100	2.6x	115.5	99.87	+5
USD	550	EDISON INTERNATIONAL (EIX)	4.8	15/03/2031	Baa2/BB+/BBB	Electric-Integrated	1k/1k	125.0	99.837	2.6x	127.4	99.89	+2
USD	750	ENTERGY LOUISIANA LLC (ETR)	4.9	15/04/2036	A2/A/NA	Electric-Distribution	1k/1k	88.0	99.935	3.9x	89.6	100.11	+2
USD	750	ENTERGY LOUISIANA LLC (ETR)	5.65	15/04/2056	A2/A/NA	Electric-Distribution	1k/1k	98.0	99.613	2.4x	103.3	99.47	+5
USD	750	EVERSOURCE ENERGY (ES)	6.1	15/08/2056	Baa3/BBB-/BB+	Electric-Distribution	2k/1k	252.1	100	6x	238.9	100.73	-13
USD	750	EVERSOURCE ENERGY (ES)	6.35	15/08/2056	Baa3/BBB-/BB+	Electric-Distribution	2k/1k	232.5	100	6.4x	225.4	100.81	-7
USD	450	UNION ELECTRIC CO (AEE)	4.8	15/03/2036	A2/A/NA	Electric-Integrated	2k/1k	78.0	99.926	5.1x	77.3	100.30	-1
USD	450	UNION ELECTRIC CO (AEE)	5.55	15/03/2056	A2/A/NA	Electric-Integrated	2k/1k	88.0	99.619	4.4x	92.1	99.64	+4
USD	500	VERISK ANALYTICS INC (VRSK)	4.45	15/03/2031	Baa1/BBB/NA	Consulting Services	2k/1k	88.0	99.957	5.5x	83.5	100.29	-5
USD	500	VERISK ANALYTICS INC (VRSK)	5.125	15/03/2036	Baa1/BBB/NA	Consulting Services	2k/1k	112.0	99.841	2.3x	113.9	99.97	+2
USD	600	VERTIV HOLDINGS CO (VRT)	4.85	15/03/2036	NA/BBB-/BBB-	Machinery-Electric Util	2k/1k	85.0	99.77	9.3x	91.0	99.61	+6
USD	500	VERTIV HOLDINGS CO (VRT)	5.65	15/03/2046	NA/BBB-/BBB-	Machinery-Electric Util	2k/1k	105.0	99.558	8x	111.1	99.40	+6
USD	500	VERTIV HOLDINGS CO (VRT)	5.8	15/03/2056	NA/BBB-/BBB-	Machinery-Electric Util	2k/1k	110.0	99.955	11.8x	114.0	100.09	+4
USD	500	VERTIV HOLDINGS CO (VRT)	5.95	15/03/2066	NA/BBB-/BBB-	Machinery-Electric Util	2k/1k	125.0	99.951	8x	130.4	99.89	+5
USD	400	VOYA FINANCIAL INC (VOYA)	5.05	02/03/2036	Baa2/BBB+/BBB+	Invest Mgmt/Advis Serv	2k/1k	105.0	99.821	1.6x	115.8	99.26	+11

Friday 20 February 2026								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	CAISSE FRANCAISE DE FIN (CAFFIL)	3	03/03/2034	NA/NA/NA	Sovereign Agency	100k/100k	44.5	99.776	1.9x	46.9	99.95	+2
USD	1100	COOPER-STANDARD AUTOMOTI (CPS)	9.25	01/03/2031	B3/NA/NA	Auto/Trk Prts&Equip-Orig	2k/1k	558.0	100		552.8	100.55	-5

Thursday 19 February 2026								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1250	BPCE SA (BPCEGP)	4.125	27/02/2039	Baa1/BBB+/A	Commer Banks Non-US	100k/100k	130.6	99.925	3.4x	131.3	100.53	+1
EUR	1000	NEXTERA ENERGY CAPITAL (NEE)	4.2	26/02/2056	Baa2/BBB/BBB	Electric-Integrated	100k/1k	179.6	100	2x	186.0	99.99	+6
EUR	750	NEXTERA ENERGY CAPITAL (NEE)	4.75	26/02/2056	Baa2/BBB/BBB	Electric-Integrated	100k/1k	200.2	100	2.2x	205.1	100.13	+5
EUR	1500	TOTALENERGIES SE (TTEFP)	3.79	Perp	A2/A-/NA	Oil Comp-Integrated	100k/1k	150.4	99.966	2.3x	158.2	99.89	+8
USD	700	EQUINIX ASIA FIN CORP (EQIX)	4.4	15/03/2031	Baa1/BBB+/BBB+	REITS-Diversified	2k/1k	85.0	99.566	2.9x	87.0	99.92	+2
USD	800	EQUINIX EU 2 FINANCING C (EQIX)	4.7	15/03/2033	Baa1/BBB+/BBB+	REITS-Diversified	2k/1k	95.0	99.437	2.1x	91.7	100.23	-3
USD	400	HA SUSTAINABLE INF CAP (HASI)	6	15/03/2036	Baa3/BBB-/BBB-(EXP)	Investment Companies	2k/1k	195.0	99.81	7x	204.2	99.77	+9
USD	600	LEIDOS INC (LDOS)	4.1	15/03/2029	Baa2/BBB/NA	Computer Services	2k/1k	63.0	99.936	3.8x	62.0	100.18	-1
USD	800	LEIDOS INC (LDOS)	5	15/03/2036	Baa2/BBB/NA	Computer Services	2k/1k	97.0	99.678	2.6x	104.4	99.74	+7
USD	2000	MICHAELS COS INC/THE (MIK)	8.5	15/03/2033	B2/B-/NA	Retail-Arts&Crafts	2k/1k	466.0	100		494.6	98.95	+29
USD	750	MICHAELS COS INC/THE (MIK)	11	15/03/2034	Caa1/CCC/NA	Retail-Arts&Crafts	2k/1k	707.0	100		803.0	99.57	+96
USD	200	QNB FINANCE LTD (QNBK)	FRN	26/08/2027	NA/A+/NA	Commer Banks Non-US	200k/1k	100	100			99.88	
USD	900	REPUBLIC OF KENYA (KENINT)	7.875	26/02/2034	NA/B/B-	Sovereign	200k/1k	98.819			413.4	98.70	
USD	1350	REPUBLIC OF KENYA (KENINT)	8.7	26/02/2039	NA/B/B-	Sovereign	200k/1k	98.186			502.9	97.70	
USD	500	TPG OPERATING GROUP II (TPG)	4.875	15/05/2031	A3/BBB+/A-	Invest Mgmt/Advis Serv	2k/1k	125.0	99.914	2.6x	121.0	100.51	-4

Wednesday 18 February 2026								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	BANCO BPM SPA (BAMIIM)	2.75	25/02/2032	Aa2/NA/NA	Commer Banks Non-US	100k/1k	43.9	99.504	2.4x	45.3	99.74	+1
EUR	2000	FLEM											

USD	1000	AMGEN INC (AMGN)	4.2	19/02/2031	Baa1/BBB+/BBB+	Medical-Biomedical/Gene	2k/1k	60.0	99.897	4.8x	59.7	100.24	-0
USD	1750	AMGEN INC (AMGN)	4.85	19/02/2036	Baa1/BBB+/BBB+	Medical-Biomedical/Gene	2k/1k	82.0	99.827	4.7x	80.8	100.41	-1
USD	500	AMGEN INC (AMGN)	5.5	19/02/2046	Baa1/BBB+/BBB+	Medical-Biomedical/Gene	2k/1k	90.0	99.616	4x	93.9	99.65	+4
USD	750	AMGEN INC (AMGN)	5.65	19/02/2056	Baa1/BBB+/BBB+	Medical-Biomedical/Gene	2k/1k	97.0	99.928	5.3x	100.5	99.88	+4
USD	1000	BARCLAYS PLC (BACR)	4.219	24/05/2030	Baa1/BBB+/A	Diversified Banking Inst	200k/1k	75.0	100		78.0	100.05	+3
USD	1200	BARCLAYS PLC (BACR)	4.521	24/02/2032	Baa1/BBB+/A	Diversified Banking Inst	200k/1k	90.0	100		93.7	100.16	+4
USD	300	BARCLAYS PLC (BACR)	FRN	24/05/2030	Baa1/BBB+/A	Diversified Banking Inst	200k/1k		100			100.08	
USD	1500	BARCLAYS PLC (BACR)	5.207	24/02/2037	Baa1/BBB+/A	Diversified Banking Inst	200k/1k	115.0	100		118.5	100.26	+3
USD	600	CAMDEN PROPERTY TRUST (CPT)	4.9	28/02/2036	A3/A-/A-	REITS-Apartments	2k/1k	85.0	99.936	2.5x	91.6	99.96	+7
USD	500	CNX RESOURCES CORP (CNX)	5.875	01/03/2034	B1/BB/BB+	Oil Comp-Explor&Prodn	2k/1k	196.0	100		198.3	100.22	+2
USD	600	EASTMAN CHEMICAL CO (EMN)	4.5	20/02/2031	Baa2/BBB/NA	Chemicals-Diversified	2k/1k	92.0	99.787	2.3x	96.4	99.94	+4
USD	400	HOWMET AEROSPACE INC (HWM)	3.75	03/03/2028	Baa1/BBB+/A-	Aerospace/Defense-Equip	2k/1k	35.0	99.914	3.8x	38.0	99.92	+3
USD	300	HOWMET AEROSPACE INC (HWM)	3.9	15/04/2029	Baa1/BBB+/A-	Aerospace/Defense-Equip	2k/1k	43.0	99.971	6x	45.5	100.08	+3
USD	500	HOWMET AEROSPACE INC (HWM)	4.75	15/04/2036	Baa1/BBB+/A-	Aerospace/Defense-Equip	2k/1k	70.0	99.913	6.2x	71.0	100.40	+1
USD	1000	PG&E CORP (PCG)	6.85	15/09/2056	Baa3/BBB	Electric-Integrated	2k/1k	322.5	100		310.2	100.87	-12
USD	1490	REPUBLIC OF PANAMA (PANAMA)	5.227	23/02/2034	Baa3/NA/NA	Sovereign	200k/1k	140.0	100		147.5	100.05	+7
USD	1490	REPUBLIC OF PANAMA (PANAMA)	5.662	23/02/2038	Baa3/NA/NA	Sovereign	200k/1k	160.0	100		161.3	100.51	+1

Monday 16 February 2026								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1500	BANCO SANTANDER SA (SANTAN)	2.625	23/02/2031	Aaa/NA/AAu	Diversified Banking Inst	100k/100k	35.1	99.912	2.4x	36.2	100.12	+1
EUR	1000	BANCO SANTANDER SA (SANTAN)	3	23/02/2036	Aaa/NA/AAu	Diversified Banking Inst	100k/100k	37.2	98.974	2.3x	37.3	99.53	+0
EUR	750	DSM BV (DSFIR)	3	25/02/2031	A3/A-/NA	Chemicals-Specialty	100k/1k	71.4	99.886	2.3x	74.6	100.07	+3
EUR	750	DSM BV (DSFIR)	3.75	25/02/2038	A3/A-/NA	Chemicals-Specialty	100k/1k	100.4	99.1	1.9x	103.0	99.67	+3
EUR	550	HEINEKEN NV (HEIANA)	3.375	26/02/2034	A3/NA/NA	Brewery	100k/1k	83.3	99.58	2.1x	86.4	99.81	+3
EUR	550	HEINEKEN NV (HEIANA)	3.875	26/02/2038	A3/NA/NA	Brewery	100k/1k	105.9	99.849	2x	107.3	100.44	+1
EUR	750	LVMH MOET HENNESSY VUITT (MCFP)	2.625	25/06/2030	Aa3/AA-/NA	Textile-Apparel	100k/100k	47.4	99.624	1.9x	49.7	99.72	+2
EUR	750	LVMH MOET HENNESSY VUITT (MCFP)	3.375	25/02/2036	Aa3/AA-/NA	Textile-Apparel	100k/100k	70.6	99.316	2.5x	71.8	99.79	+1
EUR	250	UNICREDIT SPA (UCGIM)	2.013	29/03/2029	NA/NA/NA	Diversified Banking Inst	250k/250k		100			99.80	

Friday 13 February 2026								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	3800	SV RNO PROPERTY OWNER 1 (TRACTO)	5.875	01/03/2031	Ba1/NA/BB(EXP)	Telecom Services	2k/1k	221.5	100		220.0	100.51	-2

Thursday 12 February 2026								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	SAGESSE (SAGESSE)	3.125	25/05/2033	NA/A+/NA	Pipelines	100k/100k	18.0	99.454	14.4x	17.2	100.27	-1
GBP	450	FIRST ABU DHABI BANK PJS (FABUH)	4.6965	19/08/2031	Aa3/AA-/AA-	Commer Banks Non-US	100k/1k	75.0	100	1.7x	84.2	100.33	+9
EUR	1750	JPMORGAN CHASE & CO (JPM)	3.136	18/02/2032	A1/A/AA-	Diversified Banking Inst	100k/1k	80.3	100	2.3x	91.9	99.90	+12
EUR	1500	JPMORGAN CHASE & CO (JPM)	2.529	18/02/2029	A1/A/AA-	Diversified Banking Inst	100k/1k		100	1.8x		100.02	
EUR	750	T-MOBILE USA INC (TMUS)	3.625	19/02/2035	Baa1/BBB/BBB+	Cellular Telecom	100k/1k	92.6	99.902	2.6x	102.9	99.90	+10
EUR	750	T-MOBILE USA INC (TMUS)	3.2	19/02/2032	Baa1/BBB/BBB+	Cellular Telecom	100k/1k	79.2	99.823	2.5x	87.8	99.88	+9
EUR	1000	T-MOBILE USA INC (TMUS)	3.9	19/02/2038	Baa1/BBB/BBB+	Cellular Telecom	100k/1k	108.2	99.511	1.8x	118.5	99.62	+10
EUR	750	FORD MOTOR CREDIT CO LLC (F)	3.305	17/05/2029	Ba1/BBB-/BBB-	Auto-Cars/Light Trucks	100k/1k	113.9	99.998		115.3	100.15	+1
EUR	1250	GOLDMAN SACHS GROUP INC (GS)	FRN	17/02/2029	A2/BBB+/A	Diversified Banking Inst	1k/1k		100	2.5x		100.06	
EUR	2000	GOLDMAN SACHS GROUP INC (GS)	3.5094	17/08/2033	A2/BBB+/A	Diversified Banking Inst	1k/1k	103.9	100	3x	106.8	100.35	+3
EUR	1750	GOLDMAN SACHS GROUP INC (GS)	2.743	17/02/2029	A2/BBB+/A	Diversified Banking Inst	1k/1k	68.7	100	2.1x	69.6	100.03	+1
EUR	2000	GOLDMAN SACHS GROUP INC (GS)	4.142	17/02/2039	A2/BBB+/A	Diversified Banking Inst	1k/1k	128.2	100	3.1x	131.8	100.63	+4
EUR	750	FORD MOTOR CREDIT CO LLC (F)	4.087	17/02/2033	Ba1/BBB-/BBB-	Auto-Cars/Light Trucks	100k/1k	154.0	100		158.5	100.33	+5
USD	500	MASHREQ BANK PSC (MASQUH)	6.25	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	251.6	100	2.7x	254.9	100.64	+3
USD	600	CONCENTRIX CORP (CNXC)	6.5	01/03/2029	Baa3/BBB-/BBB	Applications Software	2k/1k	300.0	99.966	1.5x	344.2	99.05	+44
USD	600	AKBANK TAS (AKBNK)	7.95	Perp	NA/NA/B-	Commer Banks Non-US	200k/1k	422.1	100	4.5x	437.5	100.10	+15
USD	1250	ROYAL CARIBBEAN CRUISES (RCL)	4.75	15/05/2033	Baa2/BBB/BBB	Cruise Lines	2k/1k	92.0	99.699	3x	89.0	100.67	-3
USD	1250	ROYAL CARIBBEAN CRUISES (RCL)	5.25	27/02/2038	Baa2/BBB/BBB	Cruise Lines	2k/1k	117.0	99.833	2.7x	121.7	100.38	+5
USD	750	CITADEL FINANCE LLC (CITADL)	4.75	14/02/2029	NA/BBB-/NA	Invest Mgmt/Advis Serv	1000k/1k	140.0	99.571	3.9x	148.3	99.59	+8
USD	500	CITADEL FINANCE LLC (CITADL)	5.15	14/02/2031	NA/BBB-/NA	Invest Mgmt/Advis Serv	1000k/1k	165.0	99.272	6x	167.1	99.70	+2
EUR	550	ALLWYN ENTERTAINMENT FIN (SAZKAG)	4.625	15/08/2031	NA/BB/BB-*	Lottery Services	100k/1k		100		239.4	100.15	
USD	500	ADVANCED DRAINAGE SYSTEM (WMS)	5.375	01/03/2034	Ba2/BB-/NA	Steel Pipe&Tube	2k/1k	141.0	100		133.7	100.87	-7

Wednesday 11 February 2026								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	8000	FRANCE (GOVT OF) (FRTR)	4.4	25/05/2057	NA/NA/A+u	Sovereign	0.001k/0.00	4.0	99.329	16.9x	2.4	102.47	-2
EUR	550	HEMSO FASTIGHETS AB (HEMSOF)	4.2	18/02/2058	Baa1/NA/A	Real Estate Oper/Develop	100k/1k	164.6	100	5.6x	166.7	100.50	+2
EUR	250	IFB HAMBURG (IFBHH)	3	18/02/2036	NA/NA/AAA	Special Purpose Banks	100k/100k	29.4	99.185	2x	32.4	99.94	+3
EUR	650	MACQUARIE BANK LTD (MQGAU)	2.738	18/02/2031	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	40.3	100	1.8x	43.1	100.32	+3
EUR	2000	SLOVAKIA GOVERNMENT BOND (SLOVGB)	4.125	19/02/2046	NA/NA/NA	Sovereign	0.001k/0.00	93.4	98.43	4.3x	80.7	101.83	-13
EUR	750	UBS SWITZERLAND AG (UBS)	2.5595	18/08/2029	NA/NA/AAA	Diversified Banking Inst	100k/1k	36.4	100	1.1x	39.6	100.20	+3
EUR	750	UBS SWITZERLAND AG (UBS)	3.012	18/02/2033	NA/NA/AAA	Diversified Banking Inst	100k/1k	44.7	100	1.5x	46.7	100.61	+2
EUR	750	UNICREDIT BK AUSTRIA AG (BACA)	2.625	18/02/2031	Aaa/NA/NA	Commer Banks Non-US	100k/100k	35.0	99.709	2.7x	36.7	100.09	+2
GBP	350	ANGLIAN WATER OSPREY FIN (OSPRAQ)	6.375	18/08/2033	NA/NA/BBB-	Water	100k/1k	210.0	99.43	2.5x	210.0	100.73	-0
GBP	300	MARKS & SPENCER PLC (MARSPE)	5.125	18/08/2032	Baa3/BBB-/NA	Retail-Major Dept Store	100k/1k	100.0	99.937	4.2x	97.5	101.21	-3
USD	450	BLOCK COMMUNICATIONS INC (BLOCCO)	10.25	01/03/2031	B3/B/NA	Cable/Satellite TV	2k/1k	725.0	97.146		848.7	93.37	+124
USD	1500	FIRST QUANTUM MINERALS L (FMCN)	6.375	15/02/2036	NA/B/B	Metal-Copper	200k/1k	220.0	100		233.4	100.29	+13
USD	600	MARSH & MCLENNAN COS INC (MRSH)	4.95	15/03/2036	A3/A-/A-	Insurance Brokers	2k/1k	78.0	99.979		81.6	101.12	+4
USD	400	RXO INC (RXO)	6.375	15/05/2031	Ba1/BB/BB	Transport-Services	2k/1k	261.0	100		326.1	97.90	+65
USD	1100	TKC HOLDINGS INC (TKCHOL)	8.5	15/08/2030	B2/B-/NA	Food-Catering	2k/1k		100		427.8	102.40	
USD	675	TKC HOLDINGS INC (TKCHOL)	12	15/02/2031	Caa2/CCC/NA	Food-Catering	2k/1k		100		680.9	105.21	

Tuesday 10 February 2026								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	300	ALANDSBANKEN AB (AABHFH)	2.75	17/04/2031	Aaa/NA/NA	Invest Mgmt/Advis Serv	100k/100k	36.9	99.941	3.3x	38.5	100.38	+2
EUR	500	EMIRATES NBD BANK PJSC (EBIUH)	3.236	13/02/2031	A1/NA/A+	Regional Banks-Non US	100k/1k	90.6	100	2.5x	95.8	100.17	+5
EUR	500	FIDELIDADE SEGUROS PT (FIDELI)	4.25	17/02/2046	NA/BBB+/NA	Multi-line Insurance	100k/100k	159.9	99.052	2.4x	164.2	99.72	+4
EUR	750	INTESA SANPAOLO SPA (ISPIM)	5.5	Perp	Ba2/BB/BB+	Commer Banks Non-US	200k/1k		100	2.8x		336.4	99.65
EUR	500	INTESA SANPAOLO SPA (ISPIM)	5.875	Perp	Ba2/BB/BB+	Commer Banks Non-US	200k/1k		100	3.7x		330.4	100.86
EUR	200	RAIFFEISEN BANK DD (RBACRO)	3.5	18/02/2031	Baa1/NA/NA	Commer Banks Non-US	100k/100k	135.1	99.688	3.6x	133.2	100.06	-2
EUR	300	REN FINANCE BV (RENEPL)	3.375	18/02/2034	Baa2/BBB+/BBB+	Electric-Transmission	100k/1k	82.0	99.326	4.7x	84.9	99.91	+3
EUR	1250	SANTANDER UK PLC (SANUK)	2.375	12/05/2029	Aaa/AAA/AAA	Commer Banks Non-US	100k/1k	29.5	99.714	1.8x	32.1	99.85	+3
EUR	1000	SANTANDER UK PLC (SANUK)	2.875	12/02/2033	Aaa/AAA/AAA	Commer Banks Non-US	100k/1k	36.5	99.726	1.8x	37.2	100.35	+1
EUR	350	VILLE DE PARIS (VDP)	4.2	17/02/2046	Aa3/NA/NA	Municipal-City	100k/100k	9.0	99.787	1.1x	17.3	101.71	+8
GBP	750	ALPHABET INC (GOOGL)	4.125	13/02/2029	Aa2/AA+/NA	Web Portals/ISP	100k/1k	45.0	99.953	4.9x	41.4	100.51	-4
GBP	1250	ALPHABET INC (GOOGL)	4.625	13/11/2032	Aa2/AA+/NA	Web Portals/ISP	100k/1k	55.0	99.791	3.8x	56.9	100.79	+2
GBP	1250	ALPHABET INC (GOOGL)	5.5	13/11/2041	Aa2/AA+/NA	Web Portals/ISP	100k/1k	55.0	98.723	3.5x	57.3	101.08	+2
GBP	1250	ALPHABET INC (GOOGL)	5.875	13/02/2058	Aa2/AA+/NA	Web Portals/ISP	100k/1k	60.0	98.549	5.7x	65.0	101.28	+5
GBP	1000	ALPHABET INC (GOOGL)	6.125	13/02/2126	Aa2/AA+/NA	Web Portals/ISP	100k/1k	120.0	99.732	9.8x	125.2	102.46	+5
USD	750	ALEXANDRIA REAL ESTATE E (ARE)	5.25	15/03/2036	Baa1/BBB+/NA	REITS-Health Care	2k/1k	1					

EUR	1000	SANTANDER UK GROUP HLDGS (SANUK)	2.956	16/02/2030	Baa1/BBB/A	Commer Banks Non-US	100k/1k	76.3	100	1.6x	87.7	99.93	+11
EUR	750	SANTANDER UK GROUP HLDGS (SANUK)	3.649	16/02/2034	Baa1/BBB/A	Commer Banks Non-US	100k/1k	106.3	100	2.3x	121.3	99.93	+15
EUR	1000	ZF EUROPE FINANCE BV (ZFNGR)	5.5	17/02/2032	Ba2/BB-/NA	Auto/Trk Prts&Equip-Orig	100k/100k	302.6	100	3x	313.5	100.10	+11
USD	2500	ALPHABET INC (GOOGL)	3.7	15/02/2029	Aa2/AA+/NA	Web Portals/ISP	2k/1k	27.0	99.637		25.4	100.08	-2
USD	3000	ALPHABET INC (GOOGL)	4.1	15/02/2031	Aa2/AA+/NA	Web Portals/ISP	2k/1k	43.0	99.673		41.3	100.61	-2
USD	3000	ALPHABET INC (GOOGL)	4.4	15/02/2033	Aa2/AA+/NA	Web Portals/ISP	2k/1k	53.0	99.428		51.1	100.85	-2
USD	4250	ALPHABET INC (GOOGL)	4.8	15/02/2036	Aa2/AA+/NA	Web Portals/ISP	2k/1k	63.0	99.795		60.8	101.58	-2
USD	1500	ALPHABET INC (GOOGL)	5.5	15/02/2046	Aa2/AA+/NA	Web Portals/ISP	2k/1k	75.0	99.484		75.7	101.84	+1
USD	4000	ALPHABET INC (GOOGL)	5.65	15/02/2056	Aa2/AA+/NA	Web Portals/ISP	2k/1k	83.0	99.656		83.9	102.30	+1
USD	1750	ALPHABET INC (GOOGL)	5.75	15/02/2066	Aa2/AA+/NA	Web Portals/ISP	2k/1k	95.0	99.317		97.8	101.88	+3
USD	3500	FED REPUBLIC OF BRAZIL (BRAZIL)	6.25	22/05/2036	Ba1/BB/BB	Sovereign	200k/1k	220.0	98.896		215.2	100.83	-5
USD	300	GEE AUTOMOTIVE HOLDINGS (GEEATO)	7.25	01/03/2031	B3/B+/NA	Retail-Automobile	2k/1k	350.0	100		322.1	101.65	-28
USD	150	NATIONAL BANK HOLDINGS (NBHC)	5.875	15/02/2036	Baa2/NA/NA	Super-Regional Banks-US	1k/1k	213.0	100		209.6	100.98	-3
USD	1060	PERFORMANCE FOOD GROUP I (PFGC)	5.625	01/03/2034	B1/BB/NA	Food-Wholesale/Distrib	2k/1k	156.0	100		170.5	100.35	+14
USD	1000	THERMO FISHER SCIENTIFIC (TMO)	4.215	12/02/2031	A2/A-/A-	Diagnostic Equipment	2k/1k	47.0	100		49.6	100.74	+3
USD	750	THERMO FISHER SCIENTIFIC (TMO)	4.55	15/06/2033	A2/A-/A-	Diagnostic Equipment	2k/1k	62.0	99.783		63.5	101.05	+1
USD	1300	THERMO FISHER SCIENTIFIC (TMO)	4.902	12/02/2036	A2/A-/A-	Diagnostic Equipment	2k/1k	70.0	100		68.6	101.76	-1
USD	750	THERMO FISHER SCIENTIFIC (TMO)	5.546	12/02/2046	A2/NA/A-	Diagnostic Equipment	2k/1k	75.0	100		78.6	102.03	+4

Friday 06 February 2026							@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	750	DANSKE BANK A/S (DANBNK)	2.5	13/02/2030	NA/AAA/NA	Commer Banks Non-US	28.6	99.812	3.3x	29.2	100.17	+1
EUR	750	DANSKE BANK A/S (DANBNK)	2.875	13/02/2034	NA/AAA/NA	Commer Banks Non-US	29.4	99.304	2.3x	29.7	100.28	+0
EUR	500	INTESA SANPAOLO SPA (ISPIM)	3.075	16/02/2031	A3/NA/NA	Commer Banks Non-US		100		84.0	99.78	

Thursday 05 February 2026							@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	1250	CRÉDIT AGRICOLE SA (ACAFP)	2.875	16/02/2030	A3/A-/A+	Diversified Banking Inst	67.1	99.98	1.4x	80.6	99.90	+14
EUR	1250	CRÉDIT AGRICOLE SA (ACAFP)	3.875	16/02/2038	A3/A-/A+	Diversified Banking Inst	89.2	99.013	1.6x	99.5	99.74	+10
EUR	500	FREIE HANSESTADT HAMBURG (HAMBURG)	2.125	14/02/2028	NA/NA/AAA	Regional Authority	16.6	99.779	2x	15.3	99.91	-1
EUR	750	LLOYDS BANKING GROUP PLC (LLOYDS)	2.611	12/02/2030	A3/A-/A+	Diversified Banking Inst		100	2.5x		100.14	
EUR	750	LLOYDS BANKING GROUP PLC (LLOYDS)	3.75	12/02/2037	A3/A-/A+	Diversified Banking Inst	100.3	99.435	2.8x	109.4	100.08	+9
EUR	500	NATIONAL BANK GREECE SA (ETEGA)	5.8	Perp	Ba3/NA/NA	Commer Banks Non-US		100	7.3x	365.0	99.78	
EUR	750	SVENSKA HANDELSBANKEN AB (SHBASS)	FRN	16/02/2029	Aa2/AA-/AA+	Commer Banks Non-US		100	1.9x		99.99	
EUR	500	SVENSKA HANDELSBANKEN AB (SHBASS)	3.125	16/02/2033	Aa2/AA-/AA+	Commer Banks Non-US		99.573	2.8x	65.6	100.13	+7
USD	400	AZORRA FINANCE (AZORRA)	6.25	15/02/2034	B1/BB-/BB-	Finance-Leasing Compan	219.0	100		259.8	98.84	+41
USD	500	BINGHATTI SUKUK 2 SPV (BINHLD)	8.375	12/08/2031	NA/NA/BB-	Real Estate Oper/Develop	461.3	100	4.4x	482.4	100.00	+21
USD	350	BLACK SEA TRADE AND DEVE (BSTDBK)	5.625	12/02/2029	Baa2/BBB/NA	Supranational Bank	205.5	100	5.7x	163.7	101.54	-42
USD	550	CICC HK FINANCE 2016 MTN (CICCHK)	FRN	12/02/2028	Baa1/NA/NA	Finance-Invest Bnkr/Brkr		100			100.05	
USD	850	CICC HK FINANCE 2016 MTN (CICCHK)	FRN	12/02/2029	Baa1/NA/NA	Finance-Invest Bnkr/Brkr		100			100.15	
USD	1000	CITIGROUP INC (C)	6.5	Perp	Ba1/BB+/BBB-	Diversified Banking Inst	274.5			268.9	101.37	-6
USD	300	HERCULES CAPITAL INC (HTGC)	5.35	10/02/2029	Baa2/NA/BBB-	Venture Capital	205.0	99.272	1.6x	205.3	99.68	+0
USD	600	MIZUHO FINANCIAL GROUP (MIZUHO)	4.438	12/05/2032	A1/A-/NA	Diversified Banking Inst	70.0	100	3.7x	76.9	100.56	+7
USD	500	MIZUHO FINANCIAL GROUP (MIZUHO)	FRN	12/05/2032	A1/A-/NA	Diversified Banking Inst		100	6x		100.05	
USD	700	MIZUHO FINANCIAL GROUP (MIZUHO)	5.05	12/05/2037	A1/A-/NA	Diversified Banking Inst		100	2.9x	89.8	101.30	+5
USD	1000	MPLX LP (MPLX)	5.3	01/04/2036	Baa2/BBB/BBB	Pipelines	113.0	99.678	2.6x	118.8	100.93	+6
USD	500	MPLX LP (MPLX)	6.1	01/04/2056	Baa2/BBB/BBB	Pipelines	135.0	98.453	3x	142.3	100.31	+7
USD	1000	REPUBLIC OF KOREA (KOREA)	3.625	12/02/2029	Aa2/AA/AA-	Sovereign	9.0	99.837		13.7	100.20	+5
USD	2000	REPUBLIC OF KOREA (KOREA)	3.875	12/02/2031	Aa2/AA/AA-	Sovereign	12.0	99.82		13.9	100.84	+2
USD	250	SHENGZHOU INV HLD (SHEZHO)	4.05	10/02/2029	NA/NA/NA	Real Estate Oper/Develop		100		71.4	99.78	
USD	2000	UBS GROUP AG (UBS)	4.214	10/04/2030	A2/A-/A-	Diversified Banking Inst	67.0	100	1.9x	73.5	100.17	+7
USD	500	UBS GROUP AG (UBS)	FRN	10/04/2030	A2/A-/A-	Diversified Banking Inst		100	3x		99.99	
USD	1250	UBS GROUP AG (UBS)	4.588	10/08/2032	A2/A-/A-	Diversified Banking Inst	85.0	100	2.6x	93.9	100.48	+9
USD	1500	UBS GROUP AG (UBS)	5.199	10/08/2037	A2/A-/A-	Diversified Banking Inst	100.0	100	3x	108.0	101.05	+8
USD	300	YUEXIU REIT MTN CO (YXREIT)	6.5	12/02/2029	NA/NA/BBB-	REITS-Diversified		100		237.7	101.84	

Wednesday 04 February 2026							@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	600	ACQUIRENTE UNICO SPA (ACQUIU)	3.5	11/02/2033	NA/BBB+/NA	Electric-Distribution	94.9	99.67	3.7x	89.6	101.04	-5
EUR	500	BAYERISCHE LANDESBANK (BYLAN)	2.875	23/10/2030	Aa2/NA/AA-	Regional Banks-Non US	57.4	99.598	2.9x	59.2	100.19	+2
EUR	6000	BELGIUM KINGDOM (BGB)	4.35	22/06/2056	NA/NA/NA	Sovereign	4.0	99.938	18.7x	2.3	103.60	-2
EUR	500	CESKA SPORITELNA AS (CESSPO)	3.657	11/02/2033	Baa1/NA/A	Commer Banks Non-US	114.4	100	3.3x	123.5	100.41	+9
EUR	1250	ING GROEP NV (INTNED)	3.125	10/02/2032	Baa1/A-/A+	Commer Banks Non-US	84.3	99.459	3.3x	93.3	99.75	+9
EUR	1250	ING GROEP NV (INTNED)	3.75	10/02/2037	Baa1/A-/A+	Commer Banks Non-US	101.2	99.215	2.7x	113.5	99.75	+12
EUR	5000	KFW (KFW)	2.75	01/04/2033	Aaa/AAA/NA	Special Purpose Banks	16.2	99.768	5.2x	18.6	100.75	+2
EUR	500	OTP JELZALOGBANK ZRT (OTP)	3.161	31/05/2032	A1/NA/NA	Commer Banks Non-US	64.8	99.999	3.7x	65.9	100.89	+1
EUR	500	PEPSICO INC (PEP)	2.212	11/02/2028	A1/A+/NA	Beverages-Non-alcoholic		100			99.98	
EUR	650	PEPSICO INC (PEP)	3.3	11/02/2034	A1/A+/NA	Beverages-Non-alcoholic	63.4	99.972		72.2	100.58	+9
EUR	850	PEPSICO INC (PEP)	3.7	11/02/2038	A1/A+/NA	Beverages-Non-alcoholic	75.7	99.885		86.1	100.79	+10
EUR	500	PEPSICO INC (PEP)	4.15	11/02/2047	A1/A+/NA	Beverages-Non-alcoholic	78.2	99.339		86.0	100.71	+8
EUR	250	SPARKASSE KOELNBONN (SPKKB)	2.875	11/02/2033	NA/NA/NA	Regional Banks-Non US	29.2	99.775	3.1x	30.7	100.75	+1
EUR	850	SUMITOMO MITSUI BANKING (SUMIBK)	2.875	16/02/2031	Aaa/NA/NA	Commer Banks Non-US	47.2	100	2.4x	50.0	100.63	+3
EUR	300	SUOMEN HYPOTEEKKIYHDISTY (SUOHYP)	2.625	11/02/2030	NA/AAA/NA	Mortgage Banks	39.8	99.768	3.8x	40.6	100.25	+1
EUR	500	VOLVO TREASURY AB (VLVY)	3.25	11/02/2033	A2/A/NA	Auto-Med&Heavy Duty Trks	66.1	99.79	4x	75.1	100.31	+9
GBP	250	AAREAL BANK AG (AARB)	4.125	16/03/2029	Aaa/NA/NA	Finance-Commercial	49.1	99.733	1.6x	51.2	100.38	+2
USD	2000	BLACK PEARL COMPUTE LLC (BLKPLR)	6.125	15/02/2031	Ba2/NA/BB-	Telecom Services	232.0	100		183.5	102.44	-48
USD	500	CDBL FUNDING 1 (CDBALF)	4.25	11/02/2031	A2/NA/A	Finance-Leasing Compan	50.0	99.599		47.2	101.00	-3
USD	200	CHINA DEVELOPMENT BK/HK (SDBC)	FRN	11/02/2031	NA/NA/NA	Special Purpose Banks		100			99.52	
USD	500	COUNCIL OF EUROPE (COE)	FRN	11/02/2030	Aaa/AAA/AAA	Supranational Bank		100	2x		100.03	
USD	500	EL PUERTO DE LIVERPOOL (LIVEPL)	5.75	10/02/2038	NA/BBB/BBB+	Retail-Major Dept Store	150.0	99.743	2.5x	181.4	99.55	+31
USD	500	HOWARD HUGHES CORP (HHH)	5.875	01/03/2032	Ba3/BB-*/+BB	Real Estate Oper/Develop	191.0	100		221.5	99.98	+30
USD	500	HOWARD HUGHES CORP (HHH)	6.125	01/03/2034	Ba3/BB-*/+BB	Real Estate Oper/Develop	198.0	100		230.0	99.90	+32
USD	185.5	HUANTAIHU INTL INV CO LT (HEDGCN)	5.8	09/02/2029	NA/NA/NA	Building&Construct-Misc		100		245.1	99.82	
USD	1500	NRW BANK (NRWBK)	3.875	11/02/2031	Aa1/AAA/AAA	Special Purpose Banks	8.0	99.669	3.7x	8.0	100.95	+0
USD	400	PACIFICORP (BRKHEC)	4.25	15/03/2029	A3/BBB+/NA	Electric-Integrated	65.0	99.902	3.5x	61.4	100.60	-4
USD	400	SPIRE INC (SR)	4.6	01/09/2031	Baa2/BBB/NA	Gas-Distribution	82.0	99.754	3x	89.0	100.77	+7
USD	450	STORE CAPITAL LLC (STOR)	4.95	11/02/2031	Baa2/BBB/NA	REITS-Single Tenant	113.0	99.952	3.6x	119.7	100.88	+7

Tuesday 03 February 2026							@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	750	ALPHA BANK SA (ALPHA)	3.5	10/02/2033	Baa2/NA/NA	Commer Banks Non-US	94.9	99.803	4.1x	107.4	100.22	+13
EUR	14000	BUONI POLIENNALI DEL TES (BTPS)	3.95	01/10/2041	NA/NA/NA	Sovereign	8.0	99.99	11.2x	7.4	102.25	-1
EUR	500	ENBW ENERGIE BADEN - WU (ENBW)	3.625	10/02/2056	Baa2/BBB-/NA	Electric-Integrated	132.6	99.427	7.2x	157.8	99.18	+25
EUR	500	ENBW ENERGIE BADEN - WU (ENBW)	4.5	10/02/2056	Baa2/BBB-/NA	Electric-Integrated	160.8	100	7.6x	180.0	100.14	+19
EUR	1084.2	ESM TBILL (ESMTB)	0	07/05/2026	P-1/A-1+/F1+	Sovereign Agency		99.5007		2.0	99.63	
EUR	2500	EURO STABILITY MECHANISM (ESM)	3	25/02/2036	Aaa/AAA/AAA	Sovereign Agency	19.1	99.257	9.4x	22.4	100.79	+3
EUR	500	GRENKE FINANCE PLC (GLJGR)	3.875	09/01/2031	NA/BBB/BBB	Finance-Leasing Compan	152.0	99.703	4x	151.7	100.49	-0
EUR	500	HAMBURGER SPARKASSE (HASPA)	2.875	10/02/2033	Aaa/NA/NA	Regional Banks-Non US	26.6	99.769	3.5x	26.8	101.00	+0
EUR	500	IBERCAJA BANCO SA (CAZAR)	3.125	10/08/2031	A3/NA/BBB+	Commer Banks Non-US	84.2	99.67	7.2x	88.4	100.18	+4
EUR	1250	JUNTA DE ANDALUCIA (ANDAL)	3.45	30/04/2036	A3/A-/NA	Municipal-County	14.0	99.986	3.9x	13.4	101.87	-1
EUR	500	KONINKLIJKE KPN NV (KPN)	3.5	12/05/2034	NA/BBB/BBB	Telephone-Integrated	84.8	99.321	3.8x	91.2	100.33	+6
EUR	650	NEXTERA ENERGY CAPITAL (NEE)	2.98									

EUR	500	MUENCHENER HYPOTHEKENBNK (MUNHY2.75	09/02/2033	Aaa/NA/NA	Mortgage Banks	1k/1k	24.9	99.324	2.4x	25.1	100.32	+0	
EUR	3	UNICREDIT BANK GMBH (HVB)	2.1	06/02/2029	A1/NA/NA	Commer Banks Non-US	100k/100k	100			99.37		
USD	300	ABU DHABI COMMERCIAL BNK (ADCBUH)	FRN	11/02/2031	NA/A+/A+(EXP)	Commer Banks Non-US	200k/1k	100			100.02		
USD	300	CMBC INTL FUND HK LTD (CMBCIH)	FRN	06/02/2029	NA/NA/BBB-	Finance-Invest Bnkr/Brkr	200k/1k	100			99.78		
USD	600	GE VERNOVA INC (GEV)	4.25	04/02/2031	NA/BBB/BBB+	Machinery-Electric Util	2k/1k	45.0	99.835	8.7x	55.4	100.64	+10
USD	1000	GE VERNOVA INC (GEV)	4.875	04/02/2036	NA/BBB/BBB+	Machinery-Electric Util	2k/1k	65.0	99.578	7.4x	72.1	101.27	+7
USD	1000	GE VERNOVA INC (GEV)	5.5	04/02/2056	NA/BBB/BBB+	Machinery-Electric Util	2k/1k	78.0	97.239	9.7x	86.8	99.70	+9
USD	3000	ORACLE CORP (ORCL)	4.55	04/02/2029	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k	95.0	99.872	4x	99.7	100.36	+5
USD	500	ORACLE CORP (ORCL)	FRN	04/02/2029	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k	100	3.8x		99.92		
USD	3500	ORACLE CORP (ORCL)	4.95	04/02/2031	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k	115.0	99.834	3.8x	131.3	100.38	+16
USD	3000	ORACLE CORP (ORCL)	5.35	04/05/2033	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k	130.0	99.951	4.3x	150.0	100.60	+20
USD	5000	ORACLE CORP (ORCL)	5.7	04/02/2036	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k	145.0	99.782	4.5x	165.8	100.39	+21
USD	2250	ORACLE CORP (ORCL)	6.55	04/02/2046	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k	170.0	99.912	4.2x	208.8	98.59	+39
USD	5000	ORACLE CORP (ORCL)	6.7	04/02/2056	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k	180.0	99.82	4x	217.6	98.36	+38
USD	2750	ORACLE CORP (ORCL)	6.85	04/02/2066	Baa2/NA/BBB	Enterprise Software/Serv	2k/1k	195.0	99.81	4.4x	239.9	97.31	+45

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing NQ = No Quote Available

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