

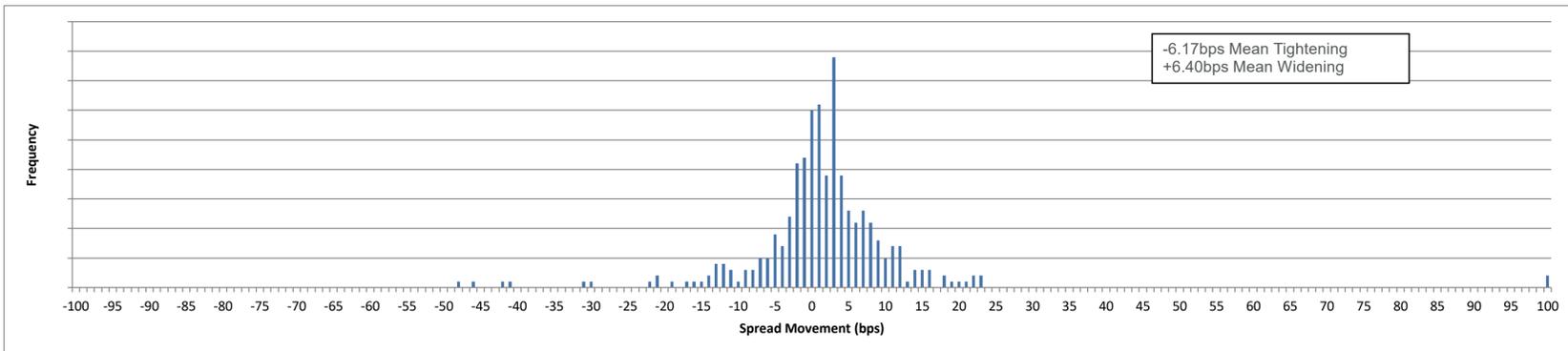
# FIXED INCOME

New Issue Performance  
06 March 2026



ADM Investor Services  
International Limited

Colin Bysouth, CFA | colin.bysouth@admisi.com | +44 20 7716 8533



FIVE BEST PERFORMERS							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
USD	300	GEE AUTOMOTIVE HOLDINGS (GEEATO)	7.25	01/03/2031	B3/B+/NA	Retail-Automobile	350	100		301.5	101.62	-49
USD	2150	APLD COMPUTECO 2 LLC (PFORGE)	6.75	15/03/2031	Ba3/NA/BB-(EXP)	Telecom Services	357	98		310.2	99.548	-47
EUR	850	EUTELSAT COMMUNICAT SACA (ETLFP)	5.75	15/03/2031	Ba3/NA/BB-(EXP)	Satellite Telecom	350	100		307.7	101.052	-42
EUR	650	EUTELSAT COMMUNICAT SACA (ETLFP)	6.25	15/03/2033	Ba3/NA/BB-(EXP)	Satellite Telecom	380	100		339.0	101.25	-41
USD	600	SUNOCO LP (SUN)	5.375	15/07/2031	Ba1/BB+/BB+	Oil Refining&Marketing	175	100		143.5	100.5	-32

FIVE WORST PERFORMERS							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
USD	600	OMNIYAT SUKUK 1 LTD (OMNYAT)	7.25	04/03/2031	NA/BB-/BB-	Real Estate Oper/Develop	363	100		480.2	94.839	+117
USD	450	BLOCK COMMUNICATIONS INC (BLOCKC)	10.25	01/03/2031	B3/B/NA	Cable/Satellite TV	725	97.146		828.3	93.34	+103
USD	1300	IVORY COAST (IVYCST)	6.75	25/02/2041	Ba2/BB/NA	Sovereign	304.5	96.715	2.5x	327.5	94.215	+23
USD	750	SYNCHRONY FINANCIAL (SYF)	4.947	25/02/2032	NA/BBB-/BBB	Finance-Credit Card	130	100	5.1x	152.9	98.603	+23
USD	1000	HUMANA INC (HUM)	6.625	15/09/2056	Baa3/BB+/BB	Medical-HMO	289.1	100		311.0	99.022	+22

Thursday 05 March 2026							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid		
EUR	600	BAKER HUGHES LLC/CO-OBL (BHI)	3.226	11/03/2030	NA/NA/NA	Oil-Field Services	85.1	100		82.1	100.10	-3	
EUR	900	BAKER HUGHES LLC/CO-OBL (BHI)	3.812	11/03/2034	NA/NA/NA	Oil-Field Services	109.1	100		108.4	100.05	-1	
EUR	750	BAKER HUGHES LLC/CO-OBL (BHI)	4.193	11/03/2038	NA/NA/NA	Oil-Field Services	128.0	100		127.5	100.01	-0	
EUR	750	BAKER HUGHES LLC/CO-OBL (BHI)	4.737	11/03/2046	NA/NA/NA	Oil-Field Services	143.8	100		143.8	99.95	-0	
EUR	600	EATON CAPITAL ULC (ETN)	3.55	10/03/2034	A3/A-/NA	Machinery-Electric Util	86.8	99.849		88.3	99.64	+1	
EUR	600	EATON CAPITAL ULC (ETN)	4	10/03/2038	A3/A-/NA	Machinery-Electric Util	110.7	99.925		110.5	99.79	-0	
EUR	500	FIDELITY NATL INFO SERV (FIS)	2.906	10/03/2028	NA/NA/BBB	Data Processing/Mgmt	100	100		100	100.05		
EUR	500	FIDELITY NATL INFO SERV (FIS)	3.45	10/03/2030	NA/NA/BBB	Data Processing/Mgmt	106.9	99.978		103.4	99.99	-3	
EUR	300	KONINKIJE AHOLD DLHAIZE (ADNA)	2.406	12/03/2028	NA/NA/NA	Food-Retail	100	100		100	100.01		
EUR	500	KONINKIJE AHOLD DLHAIZE (ADNA)	3.625	12/03/2034	NA/NA/NA	Food-Retail	94.1	99.884		91.3	99.95	-3	
EUR	500	LFA FOERDERBANK BAYERN (BAYLAN)	2.625	12/06/2031	NA/NA/NA	Special Purpose Banks	26.7	99.491		27.1	99.29	+0	
USD	300	AMERICAN TRANSMISSION CO (AMRTRN)	5.75	01/04/2056	A3/A+/NA	Electric-Transmission	103.0	99.642	7.7x	99.9	99.84	-3	
USD	500	BAKER HUGHES LLC/CO-OBL (BHI)	4.05	11/03/2029	NA/A */NA	Oil-Field Services	45.0	99.958	6.4x	44.1	100.00	-1	
USD	1250	BAKER HUGHES LLC/CO-OBL (BHI)	4.35	15/06/2031	NA/A */NA	Oil-Field Services	65.0	99.815	3.1x	65.0	99.81	+0	
USD	750	BAKER HUGHES LLC/CO-OBL (BHI)	4.65	15/06/2033	NA/A */NA	Oil-Field Services	75.0	99.805	4.7x	75.1	99.78	+0	
USD	2000	BAKER HUGHES LLC/CO-OBL (BHI)	5	15/06/2036	NA/NA/NA	Oil-Field Services	90.0	99.643	2.9x	89.8	99.65	-0	
USD	2000	BAKER HUGHES LLC/CO-OBL (BHI)	5.85	15/06/2056	NA/NA/NA	Oil-Field Services	110.0	99.898	2.6x	110.2	99.81	+0	
USD	1000	CHENIERE ENERGY INC (LNG)	5.2	30/07/2036	Baa2/BBB/NA	Pipelines	110.0	99.658	6.4x	108.7	99.73	-1	
USD	750	CHENIERE ENERGY INC (LNG)	6	30/07/2056	Baa2/BBB/NA	Pipelines	128.0	99.524	7.1x	125.4	99.78	-3	
USD	500	ESSENTIAL UTILITIES INC (WTRG)	5.125	15/03/2036	NA/BBB+/NA	Water	100.0	99.867	6.4x	97.8	99.99	-2	
USD	350	EVERGY INC (EVRG)	4.25	15/03/2029	NA/NA/NA	Electric-Integrated	65.0	99.988	5.4x	63.9	100.00	-1	
USD	500	GLOBAL PAYMENTS INC (GPN)	4.55	15/03/2028	NA/BBB-/BBB	Commercial Serv-Finance	98.0	99.964	3.6x	97.4	99.97	-1	
USD	500	GLOBAL PAYMENTS INC (GPN)	5.4	15/03/2033	NA/BBB-/BBB	Commercial Serv-Finance	150.0	99.89	3.8x	149.7	99.81	-0	
USD	400	HASBRO INC (HAS)	4.65	12/03/2031	Baa2/BBB/NA	Toys	95.0	99.85	5.3x	89.9	100.05	-5	
USD	2000	HSBC HOLDINGS PLC (HSBC)	4.398	10/03/2030	NA/NA/NA	Diversified Banking Inst	80.0	100	3.1x	77.7	100.03	-2	
USD	2000	HSBC HOLDINGS PLC (HSBC)	4.675	10/03/2032	NA/NA/NA	Diversified Banking Inst	95.0	100	3x	92.8	100.03	-2	
USD	1250	HSBC HOLDINGS PLC (HSBC)	FRN	10/03/2032	NA/NA/NA	Diversified Banking Inst	200k/1k	100	3.8x		100.07		
USD	2750	HSBC HOLDINGS PLC (HSBC)	5.279	10/03/2037	NA/NA/NA	Diversified Banking Inst	200k/1k	115.0	100	3x	113.2	99.99	-2
USD	1000	HUMANA INC (HUM)	6.625	15/09/2056	Baa3/BB+/BB	Medical-HMO	289.1	100		311.0	99.02	+22	
USD	800	INDUSTRIAL BANK/HK (INDUBK)	FRN	12/03/2029	Baa2/NA/NA	Commer Banks Non-US	200k/1k	100			100.11		
USD	700	JOHN DEERE CAPITAL CORP (DE)	3.9	09/03/2029	NA/NA/NA	Machinery-Farm	35.0	99.866	2.2x	33.1	99.89	-2	
USD	500	JOHN DEERE CAPITAL CORP (DE)	4.2	10/03/2031	NA/NA/NA	Machinery-Farm	48.0	99.978	3.7x	45.7	100.01	-2	
USD	300	JOHN DEERE CAPITAL CORP (DE)	FRN	09/03/2029	NA/NA/NA	Machinery-Farm	1k/1k	100	1.8x		100.05		
USD	1000	MERCEDES-BENZ FIN NA (MBGGR)	4.125	10/03/2028	NA/NA/NA	Auto-Cars/Light Trucks	57.0	99.956	1.7x	54.8	99.97	-2	
USD	900	MERCEDES-BENZ FIN NA (MBGGR)	4.25	10/03/2029	NA/NA/NA	Auto-Cars/Light Trucks	67.0	99.958	1.8x	65.2	99.97	-2	
USD	300	MERCEDES-BENZ FIN NA (MBGGR)	FRN	10/03/2028	NA/NA/NA	Auto-Cars/Light Trucks	150k/1k	100	2.4x		99.89		
USD	500	MERCEDES-BENZ FIN NA (MBGGR)	4.5	10/03/2031	NA/NA/NA	Auto-Cars/Light Trucks	78.0	99.987	2.5x	76.5	99.97	-1	
USD	600	NORTHERN STATES PWR-MINN (XEL)	4.85	15/05/2036	NA/NA/NA	Electric-Integrated	75.0	99.804	6.2x	72.9	99.78	-2	
USD	600	NORTHERN STATES PWR-MINN (XEL)	5.55	15/05/2056	NA/NA/A+	Electric-Integrated	85.0	99.374	3.8x	85.3	99.05	+0	
USD	850	O'REILLY AUTOMOTIVE INC (ORLY)	5.1	12/03/2036	NA/BBB/NA	Retail-Auto Parts	100.0	99.69	5.8x	95.2	100.00	-5	
USD	600	SIERRA PACIFIC POWER CO (BRKHEC)	6.375	15/09/2056	NA/BBB/NA	Electric-Integrated	263.8	100	3.1x	263.9	99.99	+0	
USD	500	SKANDINAVISKA ENSKILDA (SEB)	4	12/03/2029	NA/NA/NA	Commer Banks Non-US	48.0	99.757	2.1x	43.7	99.87	-4	
USD	500	SKANDINAVISKA ENSKILDA (SEB)	FRN	12/03/2029	NA/NA/NA	Commer Banks Non-US	200k/1k	100	2.4x		100.01		
USD	600	SKANDINAVISKA ENSKILDA (SEB)	4.375	12/03/2031	NA/NA/NA	Commer Banks Non-US	65.0	99.978	2.4x	62.9	100.02	-2	
USD	600	SOUTHWESTERN ELEC POWER (AEP)	5.2	01/04/2036	NA/NA/NA	Electric-Integrated	107.0	99.887	4.5x	106.2	99.92	-1	
USD	500	SOUTHWESTERN ELEC POWER (AEP)	5.9	01/04/2056	NA/NA/NA	Electric-Integrated	117.0	99.617	3x	115.7	99.73	-1	
USD	1500	SWEDISH EXPORT CREDIT (SEK)	3.625	12/03/2029	NA/NA/NA	Export/Import Bank	10.7	99.823		9.0	99.79	-2	
USD	850	VALERO ENERGY CORP (VLO)	5.15	10/03/2036	Baa2/BBB/BBB	Oil Refining&Marketing	102.0	99.985	2.5x	101.6	99.90	-0	
USD	600	WASTE CONNECTIONS INC (WCNCN)	4.8	15/07/2036	A3/NA/A-	Non-hazardous Waste Disp	70.0	99.732	3.3x	68.3	99.76	-2	

Wednesday 04 March 2026							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
USD	1085	ARC FALCON I INC (NEWARC)	9.75	01/03/2033	NA/B/NA	Chemicals-Diversified	100k/1k	94.018		658.9	96.24	
USD	600	CANADIAN PACIFIC RR CO (CP)	4	15/03/2029	Baa1/BBB+/NA	Transport-Rail	50.0	99.872	4.8x	47.9	99.75	-2
USD	600	CANADIAN PACIFIC RR CO (CP)	5.5	15/03/2056	Baa1/BBB+/NA	Transport-Rail	85.0	99.012	7.7x	86.0	98.24	+1
USD	800	CYPRIUM CORP/CYPRIUM HOL (VGNT)	6.125	15/04/2031	Ba2/BB-/BB+	Auto/Trk Prts&Equip-Orig	244.0	100				
USD	800	CYPRIUM CORP/CYPRIUM HOL (VGNT)	6.375	15/04/2034	Ba2/BB-/BB+	Auto/Trk Prts&Equip-Orig	244.0	100				
USD	500	DUKE ENERGY INDIANA LLC (DUK)	4.95	15/03/2036	Aa3/A/NA	Electric-Integrated	90.0	99.764	17.6x	84.2	99.69	-6
USD	1500	EATON CORP (ETN)	3.85	06/03/2028	A3/A-/NA	Diversified Manufact Op	35.0	99.926	3x	33.9	99.84	-1
USD	1500	EATON CORP (ETN)	3.95	06/03/2029	A3/A-/NA	Diversified Manufact Op	43.0	99.916	3.9x	43.1	99.75	+0
USD	1500	EATON CORP (ETN)	4.2	06/03/2031	A3/A-/NA	Diversified Manufact Op	58.0	99.781	6.1x	56.8	99.52	-1
USD	1000	EATON CORP (ETN)	4.5	06/03/2033	A3/A-/NA	Diversified Manufact Op	65.0	99.929	10x	61.7	99.69	-3
USD	2000	EATON CORP (ETN)	4.8	06/03/2036	A3/A-/NA	Diversified Manufact Op	75.0	99.788	6.6x	72.9	99.40	-2
USD	1000	EATON CORP (ETN)	5.45	06/03/2056	A3/A-/NA	Diversified Manufact Op	78.0	99.357	9x	77.1	98.79	-1
USD	650	ENTERGY MISSISSIPPI LLC (ETR)	5.05	15/04/2036	A2/A/NA	Electric-Integrated	97.0	99.992	10.2x	92.6	99.80	-4
USD	2000	FIDELITY NATL INFO SERV (FIS)	4.45	10/03/2028	Baa2/NA/BBB	Data Processing/Mgmt	95.0	99.926	3.3x	82.9	100.05	-12
USD	2300	FIDELITY NATL INFO SERV (FIS)	4.55	10/03/2029	Baa2/NA/BBB	Data Processing/Mgmt	105.0	99.875	2.9x	97.3	99.91	-8
USD	2000	FIDELITY NATL INFO SERV (FIS)	4.8	10/03/2031	Baa2/NA/BBB	Data Processing/Mgmt	115.0	99.93	3.8x	107.5	99.93	-7
USD	500	FIDELITY NATL INFO SERV (FIS)	FRN	10/03/2029	Baa2/NA/BBB	Data Processing/Mgmt	2k/1k	100	2.1x		99.92	
USD	1000	SM ENERGY CO (SM)	6.625	15/04/2034	NA/BB/BB+	Oil Comp-Explor&Prodn	270.0	100				

Tuesday 03 March 2026							@ Issue		Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	C		

USD	500	MONGOLIA INTL BOND (MONGOL)	5.95	09/03/2032	B1/BB-/NA	Sovereign	200k/1k	100	2.6x	215.7	100.26	
USD	200	SHANGYU ST INV OPE (SYSTIO)	3.9	05/03/2029	NA/NA/BBB-	Distribution/Wholesale	200k/1k	100		35.0	99.83	

**Friday 27 February 2026**

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	500	SANTANDER INTL PROD PLC (SANTAN)	2.5	06/03/2027	NA/NA/NA	Commer Banks Non-US	100k/100k

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
100			32.6	99.95

**Thursday 26 February 2026**

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
USD	355	NEW METRO GLOBAL LTD (FTLNHD)	11.8	09/03/2029	NA/B-/NA	Real Estate Oper/Develop	200k/1k
EUR	250	SACHSISCHE AUFBAU-FOERD (SABFOE)	2.75	06/03/2034	NA/NA/NA	Special Purpose Banks	100k/100k
EUR	250	NORDDEUTSCHE LANDESBANK (NDB)	2.336	09/09/2032	NA/NA/NA	Commer Banks Non-US	100k/100k
EUR	1250	CRED MUTUEL HOME LOAN SF (CMCICB)	2.625	10/09/2031	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k
EUR	750	CRED MUTUEL HOME LOAN SF (CMCICB)	3.125	10/03/2036	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k
EUR	3000	ONTARIO (PROVINCE OF) (ONT)	3.125	05/03/2036	Aa3/AA-/AA-	Regional Authority	100k/1k
USD	750	QIB SUKUK LTD (QIBKQD)	4.402	05/03/2031	NA/NA/A	Commer Banks Non-US	200k/1k
EUR	800	MITSUI SUMITOMO INSURANC (MSINS)	3.46	05/03/2034	NA/A+/NA	Property/Casualty Ins	100k/1k
EUR	600	MITSUI SUMITOMO INSURANC (MSINS)	2.897	05/03/2030	NA/A+/NA	Property/Casualty Ins	100k/1k
EUR	500	CARREFOUR SA (CAFP)	3.875	05/12/2035	NA/BBB/NA	Food-Retail	100k/100k
EUR	750	ELECTRICITE DE FRANCE SA (EDF)	3	04/03/2031	Baa1/BBB+/BBB+	Electric-Generation	100k/100k
EUR	500	ELECTRICITE DE FRANCE SA (EDF)	FRN	04/03/2028	Baa1/BBB+/BBB+	Electric-Generation	100k/100k
EUR	500	ELECTRICITE DE FRANCE SA (EDF)	4.5	04/03/2046	Baa1/BBB+/BBB+	Electric-Generation	100k/100k
EUR	1000	ELECTRICITE DE FRANCE SA (EDF)	4	04/03/2038	Baa1/BBB+/BBB+	Electric-Generation	100k/100k
EUR	600	IBERDROLA FINANZAS SAU (IBESM)	3.95	Perp	Baa3/BBB-/NA	Electric-Integrated	100k/100k
USD	300	PROVINCIA DE ENTRE RIOS (ENTRIO)	9.55	04/03/2033	NA/NA/NA	Regional Authority	10k/1k
USD	1750	ABU DHABI GOVT INT'L (ADGB)	4.25	05/03/2036	NA/NA/NA	Sovereign	200k/1k
USD	500	BANK OF NY MELLON CORP (BK)	5.625	Perp	Baa1/BBB/NA	Fiduciary Banks	1k/1k
USD	450	WESTERN UNION CO/THE (WU)	4.75	15/06/2029	Baa2/BBB/NA	Finance-Credit Card	2k/1k
USD	300	RLI CORP (RLI)	5.375	01/06/2036	Baa2/BBB/NA	Property/Casualty Ins	2k/1k
USD	1250	ABU DHABI GOVT INT'L (ADGB)	3.75	05/03/2031	NA/NA/NA	Sovereign	200k/1k
USD	400	AMEREN CORP (AEE)	5	15/05/2036	Baa1/BBB/NA	Electric-Integrated	2k/1k
USD	400	BLACKSTONE SECURED LEND (BXSL)	5.25	04/09/2029	Baa2/BBB-/BBB	Investment Companies	2k/1k
USD	750	NATWEST GROUP PLC (NWG)	5.908	03/03/2047	Baa1/BBB+/A-	Diversified Banking Inst	200k/1k
USD	800	XCEL ENERGY INC (XEL)	5.75	03/12/2056	Baa2/BBB-/BBB-	Electric-Integrated	2k/1k
USD	750	STANDARD CHARTERED PLC (STANLN)	5.706	05/03/2047	A3/BBB+/A	Commer Banks Non-US	200k/1k
USD	1000	STANDARD CHARTERED PLC (STANLN)	4.529	05/06/2032	A3/BBB+/A	Commer Banks Non-US	200k/1k
USD	500	SUMITOMO MITSUI TR BK LT (SUMITR)	3.95	05/03/2029	A1/A/NA	Commer Banks Non-US	200k/1k
USD	500	SUMITOMO MITSUI TR BK LT (SUMITR)	4.2	05/03/2031	A1/A/NA	Commer Banks Non-US	200k/1k
USD	500	SUMITOMO MITSUI TR BK LT (SUMITR)	4.8	05/03/2036	A1/A/NA	Commer Banks Non-US	200k/1k
USD	750	SUMITOMO MITSUI TR BK LT (SUMITR)	FRN	05/03/2029	A1/A/NA	Commer Banks Non-US	200k/1k
USD	700	CHEMOURS CO (CC)	7.875	15/03/2034	B1/NA/NA	Chemicals-Specialty	2k/1k
USD	750	MATADOR RESOURCES CO (MTDR)	6	15/04/2034	B1/BB-/BB	Oil Comp-Explor&Prodt	2k/1k
USD	600	SUNOCO LP (SUN)	5.625	15/07/2034	Ba1/BB+/BB+	Oil Refining&Marketing	2k/1k
USD	600	SUNOCO LP (SUN)	5.375	15/07/2031	Ba1/BB+/BB+	Oil Refining&Marketing	2k/1k
USD	1250	SIRIUS XM RADIO LLC (SIRI)	5.875	15/04/2032	Ba3/BB+/NA	Cable/Satellite TV	2k/1k

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
97.095			978.4	96.17
28.4	99.329	17.4x	31.7	97.99
	99.97			99.67
37.7	99.69	1.5x	41.3	98.62
50.7	99.283	2.3x	51.4	97.98
42.9	99.966	4.4x	46.0	98.44
80.0	100		82.0	99.23
93.9	100	2x	96.2	98.70
70.6	100	1.8x	73.2	99.15
132.0	99.273	3x	134.6	97.75
80.2	99.707	3.7x	79.8	98.87
	100	4.8x		99.99
150.6	97.493	5.8x	148.5	96.35
123.6	99.925	2.9x	121.3	98.79
149.0	100	3.5x	149.3	98.98
	98.56		630.0	97.84
25.0	99.814	3.2x	32.7	98.21
	100	4.5x	195.7	99.85
130.0	99.939	2.2x	115.7	99.93
135.0	99.978	1.8x	139.1	98.74
20.0	99.824	3.4x	35.2	98.47
100.0	99.802	2.8x	101.1	98.73
200.0	99.345	2x	205.7	98.70
130.0	100	2.5x	129.0	98.74
216.8	100	3.9x	208.4	99.67
110.0	100	3x	120.1	97.42
95.0	100		99.6	99.05
53.0	99.93	4.4x	52.0	99.50
65.0	99.888	6.4x	56.5	99.53
80.0	99.937	3.8x	90.2	98.06
	100	5.3x		100.11
400.0	100		394.4	99.47
213.0	100		201.1	99.86
172.0	100		159.8	99.83
175.0	100		143.5	100.50
216.0	100		203.0	99.88

**Wednesday 25 February 2026**

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	150	ERSTE BANK SPARKASSEN AG (ERSTBK)	2.3	02/04/2030	NA/NA/NA	Commer Banks Non-US	1k/1k
EUR	850	EUTELSAT COMMUNICAT SACA (ETLFP)	5.75	15/03/2031	Ba3/NA/BB(EXP)	Satellite Telecom	100k/1k
EUR	650	EUTELSAT COMMUNICAT SACA (ETLFP)	6.25	15/03/2033	Ba3/NA/BB(EXP)	Satellite Telecom	100k/1k
EUR	400	GSG BIDCO LTD (GSGBID)	4.7	15/06/2031	NA/NA/NA	Finance-Other Services	1k/1k
EUR	400	GSG BIDCO LTD (GSGBID)	5.375	15/06/2036	NA/NA/NA	Professional Sports	500k/500k
EUR	560	GSG BIDCO LTD (GSGBID)	6.375	15/06/2051	NA/NA/NA	Professional Sports	1k/1k
EUR	150	LANDBK HESSEN-THUERINGEN (HESLAN)	1.8	13/01/2027	NA/NA/NA	Regional Banks-Non US	1k/1k
EUR	250	LEGRAND FRANCE SA (LRFP)	2.363	03/03/2028	NA/NA/NA	Electronic Compo-Misc	200k/1k
EUR	1000	NATIONAL AUSTRALIA BANK (NAB)	2.848	04/03/2033	Aaa/NA/AAA	Commer Banks Non-US	100k/1k
EUR	600	NTT FINANCE CORP (NTT)	2.346	04/03/2028	A3/A-/NA	Telecom Services	100k/1k
EUR	600	NTT FINANCE CORP (NTT)	3.224	04/03/2032	A3/A-/NA	Telecom Services	100k/1k
EUR	500	NTT FINANCE CORP (NTT)	3.619	04/03/2035	A3/A-/NA	Telecom Services	100k/1k
EUR	550	NTT FINANCE CORP (NTT)	3.906	04/03/2038	A3/A-/NA	Telecom Services	100k/1k
EUR	600	OMNICOM FINANCE HOLD (OMC)	3.85	02/05/2034	Baa1/BBB+/NA	Advertising Services	100k/1k
EUR	1200	REPUBLIC OF INDONESIA (INDON)	4.1	04/03/2034	Baa2/BBB/BBB	Sovereign	100k/1k
EUR	800	REPUBLIC OF INDONESIA (INDON)	4.46	04/03/2038	Baa2/BBB/BBB	Sovereign	100k/1k
EUR	700	REPUBLIC OF INDONESIA (INDON)	4.97	04/03/2046	Baa2/BBB/BBB	Sovereign	100k/1k
EUR	2250	ROMANIA (ROMANI)	4.625	04/03/2033	Baa3/BBB-/BBB-	Sovereign	1k/1k
GBP	350	NTT FINANCE CORP (NTT)	4.7638	15/12/2032	A3/A-/NA	Telecom Services	100k/1k
GBP	380	TELEREAL SECURITISATION (TELSEC)	4.3889	10/12/2031	NA/NA/NA	Real Estate Oper/Develop	100k/1k
USD	650	ASTRAZENECA FINANCE LLC (AZN)	4	02/03/2031	A1/A+/NA	Medical-Drugs	2k/1k
USD	600	ASTRAZENECA FINANCE LLC (AZN)	4.3	02/03/2033	A1/A+/NA	Medical-Drugs	2k/1k
USD	750	ASTRAZENECA FINANCE LLC (AZN)	4.6	02/03/2036	A1/A+/NA	Medical-Drugs	2k/1k
USD	500	FIRST CITIZENS BANCSHARE (FCNCA)	4.869	03/03/2032	Baa2/BBB/NA	Commer Banks-Southern US	2k/1k
USD	800	GLP CAPITAL LP / FIN II (GLPI)	5.625	01/03/2036	Ba1/BBB-/BBB-	REITS-Diversified	2k/1k
USD	500	NTT FINANCE CORP (NTT)	FRN	11/03/2031	A3/A-/NA	Telecom Services	200k/1k
USD	400	OMNICOM GROUP INC (OMC)	4.2	02/03/2029	Baa1/BBB+/NA	Advertising Agencies	2k/1k
USD	700	OMNICOM GROUP INC (OMC)	5	02/06/2033	Baa1/BBB+/NA	Advertising Agencies	2k/1k
USD	600	OMNICOM GROUP INC (OMC)	5.3	02/06/2036	Baa1/BBB+/NA	Advertising Agencies	2k/1k
USD	600	OMNIYAT SUKUK 1 LTD (OMNYAT)	7.25	04/03/2031	NA/BB-/BB-	Real Estate Oper/Develop	200k/1k
USD	500	OVERSEA-CHINESE BANKING (OCBCSP)	4.517	04/03/2036	A2/BBB+/A	Commer Banks Non-US	200k/1k
USD	200	PENNANTPARK FLOATING RAT (PFLT)	6.75	04/03/2029	NA/NA/NA	Investment Companies	2k/1k
USD	700	RHP HOTEL PPTY/RHP FINAN (RHP)	5.75	15/03/2034	Ba3/BB/BB	REITS-Hotels	2k/1k
USD	750	TARGA RESOURCES CORP (TRGP)	4.35	15/04/2031	Baa2/BBB/BBB	Pipelines	2k/1k
USD	750	TARGA RESOURCES CORP (TRGP)	6.05	15/05/2056	Baa2/BBB/BBB	Pipelines	2k/1k
USD	500	TOHOKU ELECTRIC POWER (TOHOKU)	4.324	04/03/2031	NA/A-/NA	Electric-Integrated	200k/1k
USD	1000	TPAO VARLIK KIRALAMA ASA (TPAOVK)	6.3	04/03/2031	NA/NA/BB-	Oil Comp-Explor&Prodt	200k/1k

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
350.0	100		307.7	101.05
380.0	100		339.0	101.25
			252.9	98.78
			276.4	99.25
	100		339.3	98.62
	100		47.8	99.36
	100			99.93
37.0	100	1.8x	36.5	99.05
	100	1.6x		99.96
84.6	100	2.5x	88.9	98.89
98.1	100	2.8x	105.0	98.46
111.7	100	3.5x	117.9	98.23
130.2	99.872	1.7x	136.4	98.41
	99.973		152.5	99.03
	99.881		176.3	98.60
	99.85		181.8	99.39
216.7	99.924	2.4x	233.8	97.98
85.0	100	2.3x	88.6	98.65
87.0	100	2.2x	87.9	99.38
42.0	99.821	3.1x	42.6	99.26
52.0	99.803	3.5x	52.8	99.03
60.0	99.604	3.3x	61.3	98.73
125.0	100	2.4x	140.6	98.79
160.0	99.857	3.1x	161.4	98.97
	100			99.88
75.0	99.891	5.3x	74.2	99.58
120.0	99.929	2.4x	123.0	99.02
130.0	99.618	2.7x	142.6	97.89
363.0	100		480.2	94.84
90.0	100	2.6x	94.5	99.26
351.0	99.334			
184.0	100		181.8	100.83
77.0	99.812	4.3x	78.4	99.20
135.0	99.975	3.7x	138.3	98.67
70.0	100	8.4x	72.1	99.39
269.0	100		270.2	99.40

**Tuesday 24 February 2026**

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	500	AUCKLAND COUNCIL (AUCKCN)	3.125	03/03/2036	Aa2/AA/NA	Municipal-County	200k/1k
EUR	400	AZELIS FINANCE NV (AZELIS)	4.125	10/03/2031	NA/BB+/BB+(EXP)	Distribution/Wholesale	100k/1k
EUR	7000	BONOS Y OBLIG DEL ESTADO (SPGB)	3.95	31/10/2056	NA/NA/NA	Sovereign	1k/1k
EUR	1000	COMMERZBANK AG (CMZB)	3.125	03/09/2031	Baa1/BBB/NA	Commer Banks Non-US	100k/100k
EUR	750	COMMERZBANK AG (CMZB)	3.875	03/03/2037	Baa1/BBB/NA	Commer Banks Non-US	100k/100k
EUR	750	DANSKE BANK A/S (DANBNK)	3.75	03/03/2038	NA/BBB+/A-	Commer Banks Non-US	100k/1k
EUR	4000	EFSS (EFSS)	2.5	03/03/2031	Aaa/A+/A+	Sovereign Agency	1k/1k
EUR	4000	EUROPEAN INVESTMENT BANK (EIB)	2.625	15/03/2034	Aaa/AAA/NA	Supranational Bank	1k/1k
EUR	800	KOREA HOUSING FINANCE CO (KHFC)	2.696	04/03/2031	Aaa/AAA/NA	Sovereign Agency	100k/1k
EUR	500	MITSUBISHI CORP (MIT					

EUR	500	ICCREA BANCA SPA (ICCREA)	2.875	02/03/2033	Aa2/NA/NA	Commer Banks Non-US	100k/1k	44.5	99.631	2.4x	46.8	98.58	+2
EUR	500	LB BADEN-WUERTTEMBERG (LBBW)	2.75	06/03/2034	Aaa/NA/NA	Regional Banks-Non US	1k/1k	26.9	99.265	2.4x	27.1	98.31	+0
USD	2250	ABBOTT LABORATORIES (ABT)	3.7	09/03/2029	Aa3/AA-*/NA	Medical Products	2k/1k	30.0	99.873	2x	30.5	99.40	+0
USD	2500	ABBOTT LABORATORIES (ABT)	4	15/03/2031	Aa3/AA-*/NA	Medical Products	2k/1k	45.0	99.855	2.4x	44.9	99.15	-0
USD	1000	ABBOTT LABORATORIES (ABT)	FRN	09/03/2029	Aa3/AA-*/NA	Medical Products	2k/1k	100	1.7x			100.04	
USD	2750	ABBOTT LABORATORIES (ABT)	4.3	15/03/2033	Aa3/AA-*/NA	Medical Products	2k/1k	55.0	99.813	2.2x	56.9	98.78	+2
USD	3750	ABBOTT LABORATORIES (ABT)	4.65	15/03/2036	Aa3/AA-*/NA	Medical Products	2k/1k	65.0	99.753	2.5x	65.3	98.81	+0
USD	2000	ABBOTT LABORATORIES (ABT)	4.75	15/03/2038	Aa3/AA-*/NA	Medical Products	2k/1k	75.0	99.718	2.4x	77.4	98.45	+2
USD	3750	ABBOTT LABORATORIES (ABT)	5.5	15/03/2056	Aa3/AA-*/NA	Medical Products	2k/1k	80.0	99.882	2.5x	81.4	98.90	+1
USD	2000	ABBOTT LABORATORIES (ABT)	5.6	15/03/2066	Aa3/AA-*/NA	Medical Products	2k/1k	90.0	99.872	3.1x	92.8	98.58	+3
USD	1000	BANCO BILBAO VIZCAYA ARG (BBVASM)	4.15	03/03/2029	Baa1/A-/A-	Commer Banks Non-US	200k/200k	70.0	100	2.9x	72.9	99.48	+3
USD	1000	BANCO BILBAO VIZCAYA ARG (BBVASM)	5.127	03/03/2036	Baa1/A-/A-	Commer Banks Non-US	200k/200k	110.0	100	2.6x	121.0	98.23	+11
USD	550	EDISON INTERNATIONAL (EIX)	4.8	15/03/2031	Baa2/BB+/BBB	Electric-Integrated	1k/1k	125.0	99.837	2.6x	127.4	99.05	+2
USD	750	ENERGY LOUISIANA LLC (ETR)	4.9	15/04/2036	A2/A/NA	Electric-Distribution	1k/1k	88.0	99.935	3.9x	88.1	98.98	+0
USD	750	ENERGY LOUISIANA LLC (ETR)	5.65	15/04/2056	A2/A/NA	Electric-Distribution	1k/1k	98.0	99.613	2.4x	102.8	98.00	+5
USD	750	EVERSOURCE ENERGY (ES)	6.1	15/08/2056	Baa3/BBB-/BB+	Electric-Distribution	2k/1k	252.1	100	6x	230.8	100.16	-21
USD	750	EVERSOURCE ENERGY (ES)	6.35	15/08/2056	Baa3/BBB-/BB+	Electric-Distribution	2k/1k	232.5	100	6.4x	216.4	100.29	-16
USD	450	UNION ELECTRIC CO (AEE)	4.8	15/03/2036	A2/A/NA	Electric-Integrated	2k/1k	78.0	99.926	5.1x	78.6	98.95	+1
USD	450	UNION ELECTRIC CO (AEE)	5.55	15/03/2056	A2/A/NA	Electric-Integrated	2k/1k	88.0	99.619	4.4x	93.6	97.88	+6
USD	500	VERISK ANALYTICS INC (VRSK)	4.45	15/03/2031	Baa1/BBB/NA	Consulting Services	2k/1k	88.0	99.957	5.5x	76.7	99.74	-11
USD	500	VERISK ANALYTICS INC (VRSK)	5.125	15/03/2036	Baa1/BBB/NA	Consulting Services	2k/1k	112.0	99.841	2.3x	107.7	99.22	-4
USD	600	VERTIV HOLDINGS CO (VRT)	4.85	15/03/2036	Baa3/BBB-/BBB-	Machinery-Electric Util	2k/1k	85.0	99.77	9.3x	90.3	98.43	+5
USD	500	VERTIV HOLDINGS CO (VRT)	5.65	15/03/2046	Baa3/BBB-/BBB-	Machinery-Electric Util	2k/1k	105.0	99.558	8x	111.4	97.76	+6
USD	500	VERTIV HOLDINGS CO (VRT)	5.8	15/03/2056	Baa3/BBB-/BBB-	Machinery-Electric Util	2k/1k	110.0	99.955	11.8x	112.9	98.72	+3
USD	500	VERTIV HOLDINGS CO (VRT)	5.95	15/03/2066	Baa3/BBB-/BBB-	Machinery-Electric Util	2k/1k	125.0	99.951	8x	130.1	98.30	+5
USD	400	VOYA FINANCIAL INC (VOYA)	5.05	02/03/2036	Baa2/BBB+/BBB+	Invest Mgmt/Advis Serv	2k/1k	105.0	99.821	1.6x	119.2	97.78	+14

#### Friday 20 February 2026

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	CAISSE FRANCAISE DE FIN (CAFFIL)	3	03/03/2034	Aaa/NA/NA	Sovereign Agency	100k/100k	44.5	99.776	1.9x	47.5	98.64	+3
USD	1100	COOPER-STANDARD AUTOMOTI (CPS)	9.25	01/03/2031	B3/B-/NA	Auto/Trk Prts&Equip-Orig	2k/1k	558.0	100				

#### @ Issue Current\*

Spread	Price	Cover	Spread	Bid
44.5	99.776	1.9x	47.5	98.64
558.0	100			

#### Thursday 19 February 2026

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1250	BPCE SA (BPCEGP)	4.125	27/02/2039	Baa1/BBB+/A	Commer Banks Non-US	100k/100k	130.6	99.925	3.4x	130.2	99.13	-0
EUR	1000	NEXTERA ENERGY CAPITAL (NEE)	4.2	26/02/2056	Baa2/BBB/BBB	Electric-Integrated	100k/1k	179.6	100	2x	184.0	99.10	+4
EUR	750	NEXTERA ENERGY CAPITAL (NEE)	4.75	26/02/2056	Baa2/BBB/BBB	Electric-Integrated	100k/1k	200.2	100	2.2x	202.7	99.04	+2
EUR	1500	TOTALENERGIES SE (TTEFP)	3.79	Perp	A2/A-/NA	Oil Comp-Integrated	100k/1k	150.4	99.966	2.3x	155.9	99.05	+6
USD	700	EQUINIX ASIA FIN CORP (EQIX)	4.4	15/03/2031	Baa1/BBB+/BBB+	REITS-Diversified	2k/1k	85.0	99.566	2.9x	86.7	99.08	+2
USD	800	EQUINIX EU 2 FINANCING C (EQIX)	4.7	15/03/2033	Baa1/BBB+/BBB+	REITS-Diversified	2k/1k	95.0	99.437	2.1x	88.9	99.26	-6
USD	400	HA SUSTAINABLE INF CAP (HASI)	6	15/03/2036	Baa3/BBB-/BBB-	Investment Companies	2k/1k	195.0	99.81	7x	205.5	98.50	+10
USD	600	LEIDOS INC (LDOS)	4.1	15/03/2029	Baa2/BBB/NA	Computer Services	2k/1k	63.0	99.936	3.8x	59.2	99.71	-4
USD	800	LEIDOS INC (LDOS)	5	15/03/2036	Baa2/BBB/NA	Computer Services	2k/1k	97.0	99.678	2.6x	105.8	98.40	+9
USD	2000	MICHAELS COS INC/THE (MIK)	8.5	15/03/2033	B2/B-/NA	Retail-Arts&Crafts	2k/1k	466.0	100				
USD	750	MICHAELS COS INC/THE (MIK)	11	15/03/2034	Caa1/CCC/NA	Retail-Arts&Crafts	2k/1k	707.0	100				
USD	200	QNB FINANCE LTD (QNBK)	FRN	26/08/2027	NA/A+/NA	Commer Banks Non-US	200k/1k	100				99.86	
USD	900	REPUBLIC OF KENYA (KENINT)	7.875	26/02/2034	NA/B/B-	Sovereign	200k/1k	98.819		453.4		95.86	
USD	1350	REPUBLIC OF KENYA (KENINT)	8.7	26/02/2039	NA/B/B-	Sovereign	200k/1k	98.186		527.7		94.87	
USD	500	TPG OPERATING GROUP II (TPG)	4.875	15/05/2031	A3/BBB+/A-	Invest Mgmt/Advis Serv	2k/1k	125.0	99.914	2.6x	119.7	99.69	-5

#### @ Issue Current\*

Spread	Price	Cover	Spread	Bid
130.6	99.925	3.4x	130.2	99.13
179.6	100	2x	184.0	99.10
200.2	100	2.2x	202.7	99.04
150.4	99.966	2.3x	155.9	99.05
85.0	99.566	2.9x	86.7	99.08
95.0	99.437	2.1x	88.9	99.26
195.0	99.81	7x	205.5	98.50
63.0	99.936	3.8x	59.2	99.71
97.0	99.678	2.6x	105.8	98.40
466.0	100			
707.0	100			
100				99.86
98.819		453.4		95.86
98.186		527.7		94.87
125.0	99.914	2.6x	119.7	99.69

#### Wednesday 18 February 2026

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	BANCO BPM SPA (BAMIIM)	2.75	25/02/2032	Aa2/NA/NA	Commer Banks Non-US	100k/1k	43.9	99.504	2.4x	46.3	98.62	+2
EUR	2000	FLEMISH COMMUNITY (FLEMSH)	3.375	22/06/2036	NA/NA/AA-	Regional Authority	100k/100k	17.0	99.549		16.5	98.54	-1
EUR	1000	LAND NIEDERSACHSEN (NIESA)	2.75	24/02/2034	NA/NA/AAA	Regional Authority	1k/1k	22.9	99.435		25.3	98.44	+2
EUR	500	SAGE GROUP PLC/THE (SGELN)	3.821	25/02/2033	NA/BBB+/NA	Applications Software	100k/1k	130.9	100	8.4x	144.0	98.48	+13
EUR	1000	SR-BOLIGKREDIT AS (SRBANK)	2.75	27/02/2033	Aaa/NA/NA	Commer Banks Non-US	100k/1k	28.9	99.73	2.1x	31.0	98.78	+2
EUR	2250	VERIZON COMMUNICATIONS (VZ)	4.2462	15/08/2056	Baa2/BBB-/BBB	Telephone-Integrated	100k/1k	181.0	100	2.3x	185.0	99.07	+4
GBP	600	VERIZON COMMUNICATIONS (VZ)	5.7427	15/08/2056	Baa2/BBB-/BBB	Telephone-Integrated	100k/1k	170.7	100	3.7x	172.9	98.78	+8
USD	650	ABN AMRO BANK NV (ABNAV)	4.197	26/02/2031	Aa3/A/A+	Commer Banks Non-US	200k/1k	55.0	100	2.5x	63.6	99.20	+9
USD	600	ABN AMRO BANK NV (ABNAV)	4.831	26/02/2036	Aa3/A/A+	Commer Banks Non-US	200k/1k	75.0	100	3.2x	86.7	98.57	+12
USD	750	AVOLON HOLDINGS FNDG LTD (AVOL)	4.2	15/04/2029	Baa2/NA/BBB	Finance-Leasing Compan	2k/1k	83.0	99.645	3.1x	84.0	99.27	+1
USD	750	AVOLON HOLDINGS FNDG LTD (AVOL)	4.85	01/04/2033	Baa2/NA/BBB	Finance-Leasing Compan	2k/1k	115.0	99.134	2.6x	122.3	98.18	+7
USD	950	CATERPILLAR FINL SERVICE (CAT)	3.75	23/02/2029	A2/A/NA	Machinery-Constr&Mining	1k/1k	30.0	99.868	1.8x	33.3	99.47	+3
USD	350	CATERPILLAR FINL SERVICE (CAT)	FRN	23/02/2029	A2/A/A+	Machinery-Constr&Mining	1k/1k	100	2.4x			99.95	
USD	298.37	CENTERPOINT ENERG RE III (CNP)	3.899	15/12/2030	Aaa/AAA/NA	Electric-Integrated	2k/1k	40.0	99.996		32.9	99.89	-7
USD	397.83	CENTERPOINT ENERG RE III (CNP)	4.48	15/06/2035	Aaa/AAA/NA	Electric-Integrated	2k/1k	83.0	99.994		78.0	99.63	-5
USD	497.28	CENTERPOINT ENERG RE III (CNP)	4.864	15/12/2039	Aaa/AAA/NA	Electric-Integrated	2k/1k	78.0	99.999		71.4	99.99	-7
USD	800	DTE ELECTRIC CO (DTE)	4.85	01/03/2036	Aa3/A/A+	Electric-Integrated	2k/1k	78.0	99.866	5.9x	78.0	99.39	+0
USD	800	DTE ELECTRIC CO (DTE)	5.55	01/03/2056	Aa3/A/A+	Electric-Integrated	2k/1k	85.0	99.782	5.8x	88.6	98.59	+4
USD	775	EXELON CORP (EXC)	4.95	15/03/2036	Baa2/BBB+/NA	Electric-Distribution	2k/1k	92.0	99.611	2.8x	102.2	98.29	+10
USD	750	GENESIS ENERGY LP/FIN (GEL)	6.75	15/03/2034	B2/B/BB-	Pipelines	2k/1k	282.0	100				
USD	700	GOLDMAN SACHS PRIVATE CR (GSCRED)	5.05	23/02/2028	Baa3/BBB-/BBB-	Investment Companies	2k/1k	185.0	99.502	3.6x	206.4	98.89	+21
USD	400	GOLDMAN SACHS PRIVATE CR (GSCRED)	5.875	31/01/2031	NA/NA/NA	Investment Companies	2k/1k	260.0	98.386	3x	258.7	98.09	-1
USD	600	HA SUSTAINABLE INF CAP (HASI)	7.125	15/11/2056	Ba1/BB/BB	Investment Companies	2k/1k	347.8	100		334.5	100.19	-13
USD	650	INDIANA MICHIGAN POWER (AEP)	5.6	15/03/2056	A2/BBB+/A	Electric-Integrated	2k/1k	92.0	99.533	6.1x	98.1	97.96	+6
USD	1300	IVORY COAST (IVYCS)	6.75	25/02/2041	Ba2/BB/NA	Sovereign	200k/1k	304.5	96.715	2.5x	327.5	94.22	+23
USD	600	MARRIOTT INTERNATIONAL (MAR)	4.5	01/05/2033	Baa2/BBB/NA	Hotels&Motels	2k/1k	80.0	99.077	6.1x	86.7	98.17	+7
USD	850	MARRIOTT INTERNATIONAL (MAR)	5.1	01/05/2038	Baa2/BBB/NA	Hotels&Motels	2k/1k	110.0	99.221	3.5x	127.7	97.12	+18
USD	1000	PACIFIC GAS & ELECTRIC (PCG)	5.2	01/05/2036	Baa1/BBB/BBB+	Electric-Integrated	2k/1k	115.0	99.693	5.5x	115.9	99.15	+1
USD	800	PACIFIC GAS & ELECTRIC (PCG)	6	01/05/2056	Baa1/BBB/BBB+	Electric-Integrated	2k/1k	132.0	99.451	4.8x	143.9	97.25	+12
USD	450	REGENCY CENTERS LP (REG)	4.5	15/03/2033	A3/A-/NA	REITS-Shopping Centers	2k/1k	75.0	99.376	6.7x	74.4	98.93	-1
USD	750	SYNCHRONY FINANCIAL (SYF)	4.947	25/02/2032	NA/BBB-/BBB	Finance-Credit Card	2k/1k	130.0	100	5.1x	152.9	98.60	+23

#### @ Issue Current\*

Spread	Price	Cover	Spread	Bid
43.9	99.504	2.4x	46.3	98.62
17.0	99.549		16.5	98.54
22.9	99.435		25.3	98.44
130.9	100	8.4x	144.0	98.48
28.9	99.73	2.1x	31.0</	

EUR	1000	T-MOBILE USA INC (TMUS)	3.9	19/02/2038	Baa1/BBB/BBB+	Cellular Telecom	100k/1k	108.2	99.511	1.8x	115.4	98.40	+7
EUR	750	FORD MOTOR CREDIT CO LLC (F)	3.305	17/05/2029	Ba1/BBB-/BBB-	Auto-Cars/Light Trucks	100k/1k	113.9	99.998		121.6	99.30	+8
EUR	1250	GOLDMAN SACHS GROUP INC (GS)	FRN	17/02/2029	A2/BBB+/A	Diversified Banking Inst	1k/1k		100	2.5x		100.05	
EUR	2000	GOLDMAN SACHS GROUP INC (GS)	3.5094	17/08/2033	A2/BBB+/A	Diversified Banking Inst	1k/1k	103.9	100	3x	106.2	99.28	+2
EUR	1750	GOLDMAN SACHS GROUP INC (GS)	2.743	17/02/2029	A2/BBB+/A	Diversified Banking Inst	1k/1k	68.7	100	2.1x	68.4	99.63	-0
EUR	2000	GOLDMAN SACHS GROUP INC (GS)	4.142	17/02/2039	A2/BBB+/A	Diversified Banking Inst	1k/1k	128.2	100	3.1x	134.5	98.89	+6
EUR	750	FORD MOTOR CREDIT CO LLC (F)	4.087	17/02/2033	Ba1/BBB-/BBB-	Auto-Cars/Light Trucks	100k/1k	154.0	100		162.9	98.95	+9
USD	500	MASHREQBANK PSC (MASQUH)	6.25	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	251.6	100	2.7x	263.0	99.49	+11
USD	600	CONCENTRIX CORP (CNXC)	6.5	01/03/2029	Baa3/BBB-/BBB	Applications Software	2k/1k	300.0	99.966	1.5x			
USD	600	AKBANK TAS (AKBNK)	7.95	Perp	NA/NA/B-	Commer Banks Non-US	200k/1k	422.1	100	4.5x	441.9	99.15	+20
USD	1250	ROYAL CARIBBEAN CRUISES (RCL)	4.75	15/05/2033	Baa2/BBB/BBB	Cruise Lines	2k/1k	92.0	99.699	3x	99.3	98.91	+7
USD	1250	ROYAL CARIBBEAN CRUISES (RCL)	5.25	27/02/2038	Baa2/BBB/BBB	Cruise Lines	2k/1k	117.0	99.833	2.7x	135.4	97.81	+18
USD	750	CITADEL FINANCE LLC (CITADL)	4.75	14/02/2029	NA/BBB-/NA	Invest Mgmt/Advis Serv	1000k/1k	140.0	99.571	3.9x	149.9	99.03	+10
USD	500	CITADEL FINANCE LLC (CITADL)	5.15	14/02/2031	NA/BBB-/NA	Invest Mgmt/Advis Serv	1000k/1k	165.0	99.272	6x	168.1	98.83	+3
EUR	550	ALLWYN ENTERTAINMENT FIN (SAZKAG)	4.625	15/08/2031	NA/BB/BB-*	Lottery Services	100k/1k		100		231.9	99.73	
USD	500	ADVANCED DRAINAGE SYSTEM (WMS)	5.375	01/03/2034	Ba2/BB-/NA	Steel Pipe&Tube	2k/1k	141.0	100		131.9	100.20	-9

### Wednesday 11 February 2026

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
EUR	8000	FRANCE (GOVT OF) (FRTR)	4.4	25/05/2057	NA/NA/A+u	Sovereign	0.001k/0.00	4.0	99.329	16.9x	2.2	100.40	-2
EUR	550	HEMSO FASTIGHETS AB (HEMSOF)	4.2	18/02/2058	Baa1/NA/A	Real Estate Oper/Develop	100k/1k	164.6	100	5.6x	157.0	99.97	-8
EUR	250	IFB HAMBURG (IFBHH)	3	18/02/2036	NA/NA/AAA	Special Purpose Banks	100k/100k	29.4	99.185	2x	31.8	98.57	+2
EUR	650	MACQUARIE BANK LTD (MQGAU)	2.738	18/02/2031	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	40.3	100	1.8x	41.1	99.43	+1
EUR	2000	SLOVAKIA GOVERNMENT BOND (SLOVGB)	4.125	19/02/2046	NA/NA/NA	Sovereign	0.001k/0.00	93.4	98.43	4.3x	81.0	100.15	-12
EUR	750	UBS SWITZERLAND AG (UBS)	2.5595	18/08/2029	NA/NA/AAA	Diversified Banking Inst	100k/1k	36.4	100	1.1x	41.5	99.42	+5
EUR	750	UBS SWITZERLAND AG (UBS)	3.012	18/02/2033	NA/NA/AAA	Diversified Banking Inst	100k/1k	44.7	100	1.5x	47.4	99.40	+3
EUR	750	UNICREDIT BK AUSTRIA AG (BACA)	2.625	18/02/2031	Aaa/NA/NA	Commer Banks Non-US	100k/100k	35.0	99.709	2.7x	37.7	99.08	+3
GBP	350	ANGLIAN WATER OSPREY FIN (OSPRAQ)	6.375	18/08/2033	NA/NA/BBB-	Water	100k/1k	210.0	99.43	2.5x	209.4	99.28	-1
GBP	300	MARKS & SPENCER PLC (MARSPE)	5.125	18/08/2032	Baa3/BBB-/NA	Retail-Major Dept Store	100k/1k	100.0	99.937	4.2x	98.8	99.78	-1
USD	450	BLOCK COMMUNICATIONS INC (BLOCKC)	10.25	01/03/2031	B3/B/NA	Cable/Satellite TV	2k/1k	725.0	97.146		828.3	93.34	+103
USD	1500	FIRST QUANTUM MINERALS L (FMCN)	6.375	15/02/2036	NA/B/B	Metal-Copper	200k/1k	220.0	100		223.7	99.93	+4
USD	600	MARSH & MCLENNAN COS INC (MRSH)	4.95	15/03/2036	A3/A-/A-	Insurance Brokers	2k/1k	78.0	99.979		78.7	100.11	+1
USD	400	RXO INC (RXO)	6.375	15/05/2031	Ba1/BB/BB	Transport-Services	2k/1k	261.0	100				
USD	1100	TKC HOLDINGS INC (TKCHOL)	8.5	15/08/2030	B2/B-/NA	Food-Catering	2k/1k		100		414.2	102.15	
USD	675	TKC HOLDINGS INC (TKCHOL)	12	15/02/2031	Caa2/CCC/NA	Food-Catering	2k/1k		100		680.7	102.35	

### Tuesday 10 February 2026

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
EUR	300	ALANDSBANKEN AB (AABHFH)	2.75	17/04/2031	Aaa/NA/NA	Invest Mgmt/Advis Serv	100k/100k	36.9	99.941	3.3x	39.3	99.33	+2
EUR	500	EMIRATES NBD BANK PJSC (EBIUH)	3.236	13/02/2031	A1/NA/A+	Regional Banks-Non US	100k/1k	90.6	100	2.5x	97.2	99.14	+7
EUR	500	FIDELIDADE SEGUROS PT (FIDELI)	4.25	17/02/2046	NA/BBB+/NA	Multi-line Insurance	100k/100k	159.9	99.052	2.4x	163.3	98.49	+3
EUR	750	INTESA SANPAOLO SPA (ISPIM)	5.5	Perp	Ba2/BB/BB+	Commer Banks Non-US	200k/1k		100	2.8x	335.5	98.65	
EUR	500	INTESA SANPAOLO SPA (ISPIM)	5.875	Perp	Ba2/BB/BB+	Commer Banks Non-US	200k/1k		100	3.7x	325.9	99.87	
EUR	200	RAIFFEISEN BANK DD (RBACRO)	3.5	18/02/2031	Baa1/NA/NA	Commer Banks Non-US	100k/100k	135.1	99.688	3.6x	123.3	99.61	-12
EUR	300	REN FINANCE BV (RENEPL)	3.375	18/02/2034	Baa2/BBB+/BBB+	Electric-Transmission	100k/1k	82.0	99.326	4.7x	85.3	98.65	+3
EUR	1250	SANTANDER UK PLC (SANUK)	2.375	12/05/2029	Aaa/AAA/AAA	Commer Banks Non-US	100k/1k	29.5	99.714	1.8x	34.2	99.12	+5
EUR	1000	SANTANDER UK PLC (SANUK)	2.875	12/02/2033	Aaa/AAA/AAA	Commer Banks Non-US	100k/1k	36.5	99.726	1.8x	38.1	99.12	+2
EUR	350	VILLE DE PARIS (VDP)	4.2	17/02/2046	Aa3/NA/NA	Municipal-City	100k/100k	9.0	99.787	1.1x	17.7	99.66	+9
GBP	750	ALPHABET INC (GOOGL)	4.125	13/02/2029	Aa2/AA+/NA	Web Portals/ISP	100k/1k	45.0	99.953	4.9x	41.6	99.73	-3
GBP	1250	ALPHABET INC (GOOGL)	4.625	13/11/2032	Aa2/AA+/NA	Web Portals/ISP	100k/1k	55.0	99.791	3.8x	57.7	99.31	+3
GBP	1250	ALPHABET INC (GOOGL)	5.5	13/11/2041	Aa2/AA+/NA	Web Portals/ISP	100k/1k	55.0	98.723	3.5x	58.6	98.66	+4
GBP	1250	ALPHABET INC (GOOGL)	5.875	13/02/2058	Aa2/AA+/NA	Web Portals/ISP	100k/1k	60.0	98.549	5.7x	65.7	98.29	+6
GBP	1000	ALPHABET INC (GOOGL)	6.125	13/02/2126	Aa2/AA+/NA	Web Portals/ISP	100k/1k	120.0	99.732	9.8x	128.9	98.58	+9
USD	750	ALEXANDRIA REAL ESTATE E (ARE)	5.25	15/03/2036	Baa1/BBB+/NA	REITS-Health Care	2k/1k	115.0	99.679	3.3x	124.4	98.91	+9
USD	2500	BK OF ENGLAND EURO NOTE (BOEN)	3.5	18/02/2029	Aa3/AA/NA	Central Bank	200k/1k	5.0	99.822		3.8	99.59	-1
USD	500	CENCORA INC (COR)	3.95	13/02/2029	Baa1/BBB+/A-	Medical-Whsle Drug Dist	2k/1k	48.0	99.88	5.8x	52.9	99.48	+5
USD	500	CENCORA INC (COR)	4.25	15/11/2030	Baa1/BBB+/A-	Medical-Whsle Drug Dist	2k/1k	60.0	99.81	6.4x	59.7	99.64	-0
USD	500	CENCORA INC (COR)	4.6	13/02/2033	Baa1/BBB+/A-	Medical-Whsle Drug Dist	2k/1k	70.0	99.947	6.7x	71.9	99.67	+2
USD	1000	CENCORA INC (COR)	4.9	13/02/2036	Baa1/BBB+/A-	Medical-Whsle Drug Dist	2k/1k	80.0	99.664	4.5x	80.5	99.59	+0
USD	500	CENCORA INC (COR)	5.65	13/02/2056	Baa1/BBB+/A-	Medical-Whsle Drug Dist	2k/1k	90.0	99.456	8x	95.0	99.11	+5
USD	500	CENTRAL NIPPON EXPRESSWY (CENEXP)	4.124	25/02/2031	A1/NA/NA	Public Thoroughfares	200k/1k		100		32.9	100.05	
USD	500	COUSINS PROPERTIES LP (CUZ)	4.875	01/03/2033	Baa2/BBB/NA	REITS-Office Property	2k/1k	108.0	99.259	4.2x	128.9	97.97	+21
USD	1250	DOMINICAN REPUBLIC (DOMREP)	5.75	17/03/2034	Ba2/BB/BB-	Sovereign	150k/1k		99.992		175.5	99.02	
USD	1500	DOMINICAN REPUBLIC (DOMREP)	6.15	17/05/2038	Ba2/BB/BB-	Sovereign	150k/1k		99.966		210.2	99.12	
USD	750	INTER-AMERICAN DEVEL BK (IADB)	FRN	18/02/2031	NA/AAA/NA	Supranational Bank	1k/1k		100	1.6x		100.04	
USD	500	LOEWS CORP (L)	4.94	01/04/2036	A3/A/NA	Multi-line Insurance	2k/1k	80.0	99.92	2.6x	94.3	98.81	+14
USD	400	PULTEGROUP INC (PHM)	4.25	01/03/2031	Baa1/BBB+/A-	Bldg-Residential/Commer	2k/1k	62.0	99.658	3.4x	69.9	99.16	+8
USD	400	PULTEGROUP INC (PHM)	4.9	01/03/2036	Baa1/BBB+/A-	Bldg-Residential/Commer	2k/1k	87.0	99.038	4.1x	91.0	98.77	+4
USD	600	SYSCO CORPORATION (SYY)	4.4	25/07/2031	Baa2/BBB/BBB	Food-Wholesale/Distrib	2k/1k	70.0	99.997	4.2x	72.2	99.70	+2
USD	650	SYSCO CORPORATION (SYY)	4.95	25/03/2036	Baa2/BBB/BBB	Food-Wholesale/Distrib	2k/1k	85.0	99.637	4x	93.2	98.97	+8
USD	1200	TRANSDIGM INC (TDG)	6.125	31/07/2034	B3/B/NA	Aerospace/Defense-Equip	2k/1k	207.0	100		187.3	100.75	-20
USD	500	TYSON FOODS INC (TSN)	4.95	20/02/2036	Baa2/BBB/BBB	Food-Meat Products	2k/1k	85.0	99.634	5.2x	85.9	99.56	+1
USD	1000	WALT DISNEY COMPANY/THE (DIS)	3.75	14/03/2029	A2/A/NA	Multimedia	2k/1k	28.0	99.872	2.8x	34.6	99.42	+7
USD	1500	WALT DISNEY COMPANY/THE (DIS)	4	14/03/2031	A2/A/NA	Multimedia	2k/1k	40.0	99.559	2.2x	38.8	99.41	-1
USD	500	WALT DISNEY COMPANY/THE (DIS)	FRN	14/03/2029	A2/A/NA	Multimedia	2k/1k		100	2.6x		99.78	
USD	1000	WALT DISNEY COMPANY/THE (DIS)	4.625	14/03/2036	A2/A/NA	Multimedia	2k/1k	58.0	99.215	3x	65.8	98.57	+8

### Monday 09 February 2026

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
EUR	500	AEROPORT DI ROMA SPA (ADRIT)	3.625	17/02/2034	Baa1/BBB-/BBB	Airport Develop/Maint	100k/1k	100.1	99.53	3.4x	106.7	98.91	+7
EUR	500	AKTIA BANK (AKTIA)	2.875	16/02/2033	Aaa/NA/NA	Commer Banks Non-US	100k/100k	31.3	99.781	2.4x	34.5	99.35	+3
EUR	500	BANCO BPM SPA (BAMIIM)	3	16/02/2031	Baa1/BBB/BBB+	Commer Banks Non-US	100k/1k	76.1	99.461	2.8x	76.5	99.03	+0
EUR	1250	BNP PARIBAS (BNP)	5.625	Perp	Ba1/BBB-/BBB	Diversified Banking Inst	200k/200k		100	3x	350.9	98.09	
EUR	750	CASSA DEPOSITI E PRESTITI (CDEP)	3.375	16/02/2034	NA/BBB+/BBB+	Special Purpose Banks	100k/100k	19.0	99.827	6.1x	18.2	99.03	-1
EUR	1250	CREDIT AGRICOLE HOME LOA (ACACB)	2.75	18/07/2031	Aaa/AAA/AAA	Finance-Mtge Loan/Banker	100k/100k	35.1	99.994	3.5x	37.2	99.42	+2
EUR	500	FASTIGHETS AB BALDER (BALDER)	3.625	25/08/2031	NA/BBB/NA	Real Estate Mgmt/Service	100k/1k	126.7	99.722	3.6x	136.0	98.91	+9
EUR	650	FLUVIUS SYSTEM OP (FLUVIU)	3.75	16/02/2036	A3/NA/NA	Electric-Distribution	100k/100k	91.1	99.975	2.5x	93.7	99.68	+3
EUR	750	INFINEON TECHNOLOGIES AG (IFXGR)	3	16/02/2031	NA/BBB+/NA	Electronic Compo-Semicon	100k/100k	70.3	99.698	2.2x	75.9	99.05	+6
EUR	750	INFINEON TECHNOLOGIES AG (IFXGR)	3.5	16/02/2034	NA/BBB+/NA	Electronic Compo-Semicon	100k/100k	83.0	99.883	2.6x	90.0	99.18	+7
EUR	500	INFINEON TECHNOLOGIES AG (IFXGR)	3.75	16/02/2037	NA/BBB+/NA	Electronic Compo-Semicon	100k/100k	91.3	99.266	3x	101.2	98.42	+10
EUR	750	ING-DIBA AG (INGDIB)	3.125	16/02/2036	Aaa/NA/NA	Commer Banks Non-US	100k/100k	30.3	99.814	1.7x	31.8	99.62	+1
EUR													